

Investor Kit

Monday, May 3, 2021

Top News

Hungary to provide \$84m credit line for B2B cooperation: ISLAMABAD: Pakistan and Hungary on Friday agreed to work together to form a strong bilateral economic partnership as the latter announced establishing an exclusive credit-line of \$84 million for Hungarian companies to do business with Pakistan, besides a loan facility of \$50 million for projects in fisheries and food processing.
<https://epaper.brecorder.com/2021/05/01/1-page/884555-news.html>

Cabinet takes major step aimed at meeting FATF conditions: ISLAMABAD: The Federal Cabinet has reportedly approved draft rules/notifications of National Policy Statement on follow the money, Anti-Money Laundering Rules, 2021, appointment of public prosecutors and appointment of administrators under AML Act, 2010, aimed at meeting the conditions of Financial Action Task Force (FATF), well informed sources in Finance Ministry told Business Recorder.
<https://epaper.brecorder.com/2021/05/01/8-page/884583-news.html>

\$400 million loan agreement for K-P signed: ISLAMABAD: The federal government will extend all possible support to provincial bodies to restore human capital by building a resilient service delivery system and promoting economic opportunities to ensure economic growth in the country, said Minister of Economic Affairs Omar Ayub Khan.
<https://tribune.com.pk/story/2297654/400-million-loan-agreement-for-k-p-signed>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,100.6	44,262.4	30,018.0
Close (Prev.)	18,351.3	44,863.1	30,372.5
Chg	-250.7	-600.8	-354.5
% Chg	-1.4%	-1.3%	-1.2%
CYTD	-3.0%	8.7%	3.5%
FYTD	13.9%	30.6%	20.1%
Volume (mn)	72.4	153.9	293.7
Value Trade (PKRbn)	8.4	10.4	13.8
Market Cap (USDbn)	1,259.9	1,901.0	7,718.7

Vol Leaders

Scrip	Price	Chg %	Vol
GGL	38.68	-4.2%	34.82
TRG	168.62	-5.4%	26.23
TELE	14.78	-6.3%	22.86
WTL	1.40	-4.8%	13.13
HASCOL	8.87	-7.4%	11.85

Top Gainers

Scrip	Price	Chg	Chg %
SPLC	1.4	0.2	16.1%
FANM	3.1	0.4	15.6%
PPVC	4.4	0.6	14.5%
PKGI	3.1	0.3	9.3%
SSML	13.3	1.0	8.1%

Top Losers

Scrip	Price	Chg	Chg %
UCAPM	2.6	-0.5	-17.5%
SHNI	3.3	-0.5	-12.2%
JATM	8.8	-1.0	-10.1%
TSMML	183.2	-14.9	-7.5%
JLICL	379.2	-30.7	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	44,262.4	44,863.1	-1.3%
SSE Composite	3,446.9	3,474.9	-0.8%
BSE30	48,782.4	49,765.9	-2.0%
Hang Seng	28,724.9	29,303.3	-2.0%
KOSPI	3,147.9	3,174.1	-0.8%
Nikkei 225	28,812.6	29,054.0	-0.8%
FTSE 100	6,969.8	6,961.5	0.1%
S&P 500	33,874.9	34,060.4	-0.5%
DJIA	13,860.8	13,970.2	-0.8%
MSCI EM	1,347.6	1,364.5	-1.2%
MSCI FM	609.2	609.6	-0.1%
MSCI AWCI	701.8	708.1	-0.9%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.1	0.9	5.7
SSE Composite	12.5	1.5	2.4
BSE30	20.7	3.1	1.4
Hang Seng	12.7	1.2	2.8
KOSPI	12.9	1.2	1.6
Nikkei 225	20.6	2.0	1.7
FTSE 100	14.1	1.8	3.8
S&P 500	20.4	4.8	1.8
DJIA	28.8	7.8	0.7
MSCI EM	14.7	1.9	2.4
MSCI FM	12.1	1.8	3.5
MSCI AWCI	19.7	2.7	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
30-Apr-21	10.7	-14.7	-4.0
Sector-wise (Net)	Last	MTD	CYTD
Total	-4.0	-16.9	-33.4
Cement	-0.2	2.6	0.7
Banks	-0.4	-8.2	-18.6
Fertiliser	-0.3	-4.6	-6.5
Food	-0.1	-0.4	-4.4
E&Ps	-0.1	-3.1	4.0
OMCs	-0.3	-1.4	-2.8
Power	-0.3	-3.9	-0.6
Tech. & Comm.	-1.5	6.5	2.8
Tex. Comp.	-0.1	-0.9	-3.6
All others	-0.6	-3.5	-4.4

LIPI

Client Type	Last	MTD	CYTD
Individuals	-2.8	7.0	96.0
Mutual Funds	1.0	4.9	-12.3
Banks/DFIs	-1.1	-4.4	-26.2
Companies	2.0	-12.7	14.6
Insurance Comp.	-0.8	-3.3	-32.9
Brokers	2.8	5.3	-20.6
Other Org.	2.9	20.5	16.3
NBFC	0.0	-0.4	-1.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.27	7.26	1.0
6 month	7.48	7.47	1.0
12 month	7.74	7.72	2.0
3 year	8.86	8.88	-2.0
5 year	9.35	9.36	-1.0
7 year	9.70	9.67	3.0
10 year	10.00	10.00	0.0

Forex rates

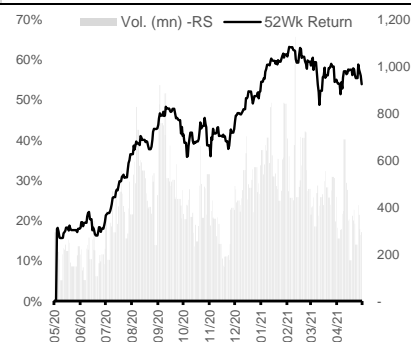
PKR	Last	Previous	Chg %
USD	153.2	153.6	-0.3%
EUR	184.6	185.9	-0.7%
JPY	1.4	1.4	-0.2%
GBP	212.2	213.8	-0.8%
CNY	23.8	23.7	0.3%
USD/PKR	Buy	Sell	
Inter-bank	152.7	153.2	
Open-market	152.7	15.6	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	66.1	66.2	-0.3%
Brent (bbl)	66.5	68.0	-2.1%
WTI (bbl)	63.6	65.0	-2.2%
Coal (USD/ton)	91.7	91.7	0.0%
Steel (USD/ton)	465.0	460.0	1.1%
HRC (USD/ton)	5,752.0	5,752.0	0.0%
CRC (USD/ton)	6,166.0	6,166.0	0.0%
Gold (USD/oz)	1,769.1	1,772.2	-0.2%
Domestic	Current	Previous	Chg. %
Cement	614.0	614.0	0.0%
Sona Urea	1,744.0	1,742.0	0.1%
DAP	5,427.0	5,415.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

Packages Group Company

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Areesha Ishrat	Trainee Analyst	Tel: (+92-21) 111-234-234 Ext: 912	areesha.ishrat@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	