

Investor Kit

Thursday, June 3, 2021

Top News

Govt may fix Rs5,800bn as collection target for 2021-22: ISLAMABAD: The government may fix Rs 5800 billion as revenue collection target for the Federal Board of Revenue (FBR) for 2021-22.
<https://epaper.brecorder.com/2021/06/03/4-page/888363-news.html>

Pakistan, Tajikistan sign 12 MoUs in diverse areas: ISLAMABAD: The Tajik president and the prime minister also signed a joint declaration on next steps in building strategic partnership for regional solidarity and integration. Agreements/MoUs signed between Pakistan and Tajikistan include:
<https://www.thenews.com.pk/print/843971-pakistan-tajikistan-sign-12-mous-in-diverse-areas>

NCOC plans to vaccinate 70m by year-end: ISLAMABAD: While under 2,000 new Covid-19 cases and less than four per cent positivity rate were reported on the second consecutive day on Wednesday, the National Command and Operation Centre (NCOC) decided to launch a campaign to vaccinate 70 million people by the end of current year.
<https://www.dawn.com/news/1627169/ncoc-plans-to-vaccinate-70m-by-year-end>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,657.6	48,126.9	32,423.4
Close (Prev.)	19,731.4	48,191.3	32,428.3
Chg	-73.8	-64.4	-4.8
% Chg	-0.4%	-0.1%	0.0%
CYTD	5.4%	18.1%	11.8%
FYTD	23.7%	42.0%	29.8%
Volume (mn)	108.7	361.2	1046.4
Value Trade (PKRbn)	9.5	16.7	27.8
Market Cap (USDbn)	1,368.3	2,059.3	8,315.0

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	3.59	-2.2%	354.08
BYCO	11.50	2.2%	94.62
SILK	1.70	3.7%	86.10
PTC	11.23	9.8%	58.94
PIBTL	11.55	4.7%	43.33

Top Gainers

Scrip	Price	Chg	Chg %
BILF	3.8	1.0	36.1%
CWSM	3.0	0.7	30.1%
DFSM	3.3	0.7	26.5%
PKGI	4.9	1.0	25.6%
KOSM	4.7	0.9	22.6%

Top Losers

Scrip	Price	Chg	Chg %
SHNI	4.1	-0.9	-17.6%
TRSM	2.7	-0.3	-11.3%
TSPL	5.5	-0.7	-10.8%
ASHT	9.5	-1.0	-9.6%
FPJM	2.7	-0.3	-9.1%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	48,126.9	48,191.3	-0.1%
SSE Composite	3,597.1	3,624.7	-0.8%
BSE30	51,849.5	51,934.9	-0.2%
Hang Seng	29,297.6	29,468.0	-0.6%
KOSPI	3,224.2	3,221.9	0.1%
Nikkei 225	28,946.1	28,814.3	0.5%
FTSE 100	7,108.0	7,080.5	0.4%
S&P 500	34,600.4	34,575.3	0.1%
DJIA	13,675.8	13,654.6	0.2%
MSCI EM	1,388.5	1,390.9	-0.2%
MSCI FM	636.0	634.4	0.3%
MSCI AWCI	714.4	713.8	0.1%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.7	1.0	5.1
SSE Composite	13.2	1.5	2.4
BSE30	22.4	3.2	1.3
Hang Seng	12.7	1.3	2.8
KOSPI	12.7	1.3	1.6
Nikkei 225	20.0	1.9	1.7
FTSE 100	14.0	1.8	3.8
S&P 500	20.4	4.9	1.8
DJIA	27.9	7.7	0.7
MSCI EM	14.9	1.9	2.4
MSCI FM	13.7	2.1	3.2
MSCI AWCI	19.5	2.8	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
2-Jun-21	12.6	-14.3	-1.7
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.7	-1.7	-78.6
Cement	0.9	0.9	33.6
Banks	0.0	0.0	-14.4
Fertiliser	-0.3	-0.3	-8.6
Food	-1.1	-1.1	-4.6
E&Ps	-1.0	-1.0	-32.9
OMCs	0.2	0.2	-3.9
Power	-0.7	-0.7	-5.2
Tech. & Comm.	0.3	0.3	14.6
Tex. Comp.	0.0	0.0	-5.7
All others	0.1	0.1	-51.5

LIPI

Client Type	Last	MTD	CYTD
Individuals	-2.1	-2.1	120.1
Mutual Funds	3.1	3.1	-16.6
Banks/DFIs	3.6	3.6	-27.3
Companies	-0.9	-0.9	28.1
Insurance Comp.	-4.2	-4.2	-48.5
Brokers	-1.1	-1.1	-12.6
Other Org.	3.2	3.2	36.7
NBFC	0.0	0.0	-1.3

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.34	7.34	0.0
6 month	7.56	7.58	-2.0
12 month	7.70	7.70	0.0
3 year	8.93	8.94	-1.0
5 year	9.34	9.35	-1.0
7 year	9.55	9.55	0.0
10 year	9.90	9.90	0.0

Forex rates

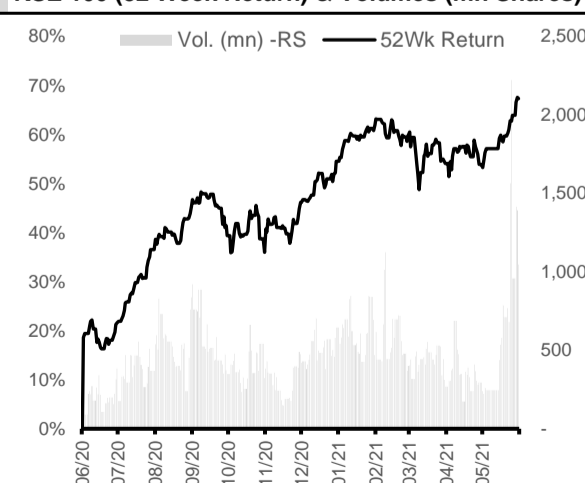
PKR	Last	Previous	Chg %
USD	155.2	155.1	0.1%
EUR	188.7	188.6	0.1%
JPY	1.4	1.4	0.0%
GBP	219.0	218.5	0.2%
CNY	24.3	24.3	-0.1%
USD/PKR		Buy	Sell
Inter-bank		155.0	155.5
Open-market		154.5	155.5

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	70.6	68.7	2.7%
Brent (bbl)	70.8	70.1	1.0%
WTI (bbl)	68.8	67.7	1.6%
Coal (USD/ton)	100.4	106.8	-6.1%
Steel (USD/ton)	510.0	509.0	0.2%
HRC (USD/ton)	5,574.0	5,531.0	0.8%
CRC (USD/ton)	6,322.0	6,289.0	0.5%
Gold (USD/oz)	1,908.4	1,900.4	0.4%
Domestic	Current	Previous	Chg. %
Cement	615.0	616.0	-0.2%
Sona Urea	1,714.0	1,706.0	0.5%
DAP	5,535.0	5,530.0	0.1%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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