

Investor Kit

Tuesday, August 3, 2021

Top News

Inflation eases to 8.4pc from 9.7pc in June:

ISLAMABAD: Inflation eased to 8.4 per cent in July, from 9.7pc in June, on the back of a slight drop in prices of food products, showed the data released by the Pakistan Bureau of Statistics (PBS) on Monday. <https://www.dawn.com/news/1638485/inflation-eases-to-84pc-from-97pc-in-june>

Pakistan shelve plan to hold Afghan leaders' moot:

ISLAMABAD: Frustrated with the attitude of the Afghan government, Pakistan has given up its plan to host Afghan Peace Conference involving Afghanistan's political leadership. <https://www.dawn.com/news/1638433/pakistan-shelve-plan-to-hold-afghan-leaders-moot>

NCOC announces stricter restrictions for cities with high Covid positivity ratio:

Federal planning minister Asad Umar on Monday announced revised restrictions for a number of cities as the fourth wave of the coronavirus continues its momentum in the country. <https://www.dawn.com/news/1638386/ncoc-announces-stricter-restrictions-for-cities-with-high-covid-positivity-ratio>

Alarm bells ringing as trade deficit hits \$3.058bn in July:

ISLAMABAD: The government's battle against bloated trade deficit is reversing as it widened 81.4 per cent in the first month of the current fiscal year (FY22), driven largely by almost double increase in imports compared to exports from the country. <https://www.dawn.com/news/1638482/alarm-bells-ringing-as-trade-deficit-hits-3058bn-in-july>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,985.2	47,453.3	32,417.6
Close (Prev.)	18,837.1	47,055.3	32,163.1
Chg	148.2	398.0	254.4
% Chg	0.8%	0.8%	0.8%
CYTD	1.8%	16.5%	11.7%
FYTD	19.5%	40.0%	29.7%
Volume (mn)	27.2	89.3	252.3
Value Trade (PKRbn)	2.9	4.7	9.3
Market Cap (USDbn)	1,317.0	2,016.8	8,308.4

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	3.49	0.9%	16.85
HUMNL	7.17	6.7%	15.99
BYCO	10.08	3.2%	13.73
TELE	15.86	2.2%	11.58
HASCOL	7.32	15.8%	10.73

Top Gainers

Scrip	Price	Chg	Chg %
HASCOL	7.3	1.0	15.8%
PAKMI	5.7	0.8	15.7%
TSMF	7.8	1.0	14.7%
DSL	5.4	0.6	12.3%
FPRM	8.7	0.9	11.5%

Top Losers

Scrip	Price	Chg	Chg %
PIM	6.3	-0.6	-8.9%
TPLI	38.9	-3.0	-7.1%
OML	22.8	-1.7	-6.8%
ARPAK	81.0	-6.1	-7.0%
ARM	10.3	-0.8	-6.9%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,453.3	47,055.3	0.8%
SSE Composite	3,464.3	3,397.4	2.0%
BSE30	52,950.6	52,586.8	0.7%
Hang Seng	26,235.8	25,961.0	1.1%
KOSPI	3,223.0	3,202.3	0.6%
Nikkei 225	27,781.0	27,283.6	1.8%
FTSE 100	7,081.7	7,032.3	0.7%
S&P 500	34,838.2	34,935.5	-0.3%
DJIA	14,963.6	14,959.9	0.0%
MSCI EM	1,293.1	1,277.8	1.2%
MSCI FM	644.0	642.1	0.3%
MSCI AWCI	726.9	724.2	0.4%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.7	0.9	6.2
SSE Composite	12.7	1.5	2.4
BSE30	23.1	3.3	1.3
Hang Seng	12.5	1.2	2.8
KOSPI	11.5	1.2	1.6
Nikkei 225	18.2	1.8	1.8
FTSE 100	13.0	1.8	4.1
S&P 500	19.2	4.8	1.8
DJIA	29.0	8.3	0.7
MSCI EM	13.5	1.8	2.6
MSCI FM	13.1	2.0	3.2
MSCI AWCI	19.1	2.9	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
2-Aug-21	4.3	-4.2	0.17
Sector-wise (Net)	Last	MTD	CYTD
Total	0.2	0.2	-137.1
Cement	0.1	0.1	41.4
Banks	0.1	0.1	-27.7
Fertiliser	0.1	0.1	-8.0
Food	0.0	0.0	-7.1
E&Ps	-0.1	-0.1	-35.2
OMCs	0.1	0.1	-5.5
Power	0.1	0.1	-8.3
Tech. & Comm.	0.0	0.0	12.3
Tex. Comp.	0.0	0.0	-6.6
All others	-0.2	-0.2	-92.3

LIPI

Client Type	Last	MTD	CYTD
Individuals	4.5	4.5	179.1
Mutual Funds	-2.8	-2.8	-6.2
Banks/DFIs	0.3	0.3	-19.6
Companies	-0.4	-0.4	54.5
Insurance Comp.	-1.3	-1.3	-86.1
Brokers	-1.1	-1.1	-30.9
Other Org.	0.6	0.6	46.6
NBFC	0.0	0.0	-0.3

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.20	7.20	0.0
6 month	7.48	7.48	0.0
12 month	7.70	7.70	0.0
3 year	8.84	8.85	-1.0
5 year	9.40	9.40	0.0
7 year	9.75	9.75	0.0
10 year	9.95	9.95	0.0

Forex rates

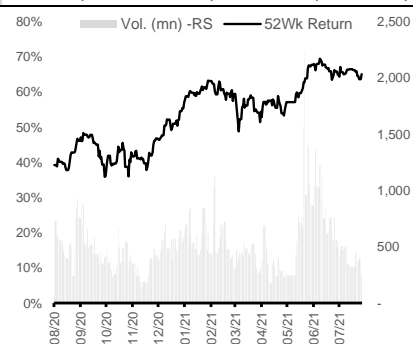
PKR	Last	Previous	Chg %
USD	163.6	162.3	0.8%
EUR	194.4	192.8	0.8%
JPY	1.5	1.5	1.0%
GBP	227.4	226.3	0.5%
CNY	25.3	25.1	0.8%
USD/PKR	Buy	Sell	
Inter-bank		157.6	158.1
Open-market		157.8	158.8

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	75.9	75.4	0.6%
Brent (bbl)	73.4	75.4	-2.7%
WTI (bbl)	71.3	74.0	-3.6%
Coal (USD/ton)	134.1	133.4	0.5%
Steel (USD/ton)	479.0	487.5	-1.7%
HRC (USD/ton)	5,804.0	5,936.0	-2.2%
CRC (USD/ton)	6,521.0	6,558.0	-0.6%
Gold (USD/oz)	1,813.5	1,814.2	0.0%
Domestic	Current	Previous	Chg. %
Cement	651.0	652.0	-0.2%
Sona Urea	1,745.0	1,746.0	-0.1%
DAP	5,601.0	5,584.0	0.3%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Areesha Ishrat	Trainee Analyst	Tel: (+92-21) 111-234-234 Ext: 912	areesha.ishrat@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Irfan Ali	Equity Sales (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	