

Investor Kit

Friday, September 3, 2021

Top News

Pakistan urges global, regional partners to engage with Afghanistan: ISLAMABAD: Pakistan, on Thursday, urged the regional and international partners to constructively engage with Afghanistan including by supporting the country's economy, reconstruction, rehabilitation, and humanitarian needs. <https://epaper.brecorder.com/2021/09/03/2-page/899272-news.html>

Forex reserves hit all-time high of \$27bn:

KARACHI: The country's total liquid foreign exchange reserves reached all-time high level of \$27 billion supported by the International Monetary Fund (IMF) inflows. <https://epaper.brecorder.com/2021/09/03/1-page/899266-news.html>

Pak-Afghan border fully secured: DIG FC:

PESHAWAR: Deputy Inspector General (DIG), Frontier Corps North, Khyber Pakhtunkhwa, Sajid Majeed, Thursday said the Pak-Afghan border had been fully secured after completion of fencing, construction of new forts and placement of technical surveillance <https://www.thenews.com.pk/print/887140-pak-afghan-border-fully-secured-dig-fc>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,806.1	46,903.1	32,200.1
Close (Prev.)	19,029.3	47,413.5	32,460.8
Chg	-223.2	-510.4	-260.7
% Chg	-1.2%	-1.1%	-0.8%
CYTD	0.8%	15.1%	11.0%
FYTD	18.3%	38.4%	28.9%
Volume (mn)	41.5	168.4	544.4
Value Trade (PKRbn)	4.5	7.8	16.1
Market Cap (USDbn)	1,304.6	1,990.5	8,240.4

Vol Leaders

Scrip	Price	Chg %	Vol
GGL	47.18	2.1%	57.97
WTL	3.50	-1.7%	53.34
ANL	25.85	0.1%	42.16
SERFR	5.85	-14.6%	34.89
TELE	20.54	-1.4%	33.68

Top Gainers

Scrip	Price	Chg	Chg %
HSMR3	6.5	1.0	18.1%
FPRM	7.2	1.0	16.1%
FFLM	4.0	0.4	10.3%
PIM	11.8	1.0	9.3%
UVIC	5.6	0.5	8.8%

Top Losers

Scrip	Price	Chg	Chg %
SERFR	5.9	-1.0	-14.6%
ESBL	11.6	-1.0	-7.8%
BIPLS	21.7	-1.8	-7.5%
IMAGER1	10.2	-0.8	-7.4%
PIOC	110.8	-6.8	-5.8%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,903.1	47,413.5	-1.1%
SSE Composite	3,597.0	3,567.1	0.8%
BSE30	57,852.5	57,338.2	0.9%
Hang Seng	26,090.4	26,028.3	0.2%
KOSPI	3,175.9	3,207.0	-1.0%
Nikkei 225	28,543.5	28,451.0	0.3%
FTSE 100	7,163.9	7,149.8	0.2%
S&P 500	35,443.8	35,312.5	0.4%
DJIA	15,604.3	15,611.6	0.0%
MSCI EM	1,311.9	1,312.4	0.0%
MSCI FM	660.8	659.9	0.1%
MSCI AWCI	745.7	743.7	0.3%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.5	0.9	6.6
SSE Composite	13.2	1.5	2.4
BSE30	25.1	3.5	1.2
Hang Seng	12.4	1.2	2.8
KOSPI	11.4	1.3	1.6
Nikkei 225	17.2	1.8	1.8
FTSE 100	12.7	1.8	4.1
S&P 500	19.2	4.8	1.8
DJIA	29.3	8.5	0.7
MSCI EM	13.7	1.9	2.7
MSCI FM	14.2	2.3	3.1
MSCI AWCI	19.2	2.9	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
2-Sep-21	8.2	-9.9	-1.72
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.7	-3.8	-150.9
Cement	-0.6	-1.0	35.4
Banks	-2.1	-2.8	-33.5
Fertiliser	0.0	-0.1	-8.2
Food	-0.2	-0.1	-7.2
E&Ps	-0.2	-0.1	-36.7
OMCs	0.0	0.0	-5.1
Power	0.0	-0.1	-7.9
Tech. & Comm.	1.4	0.9	22.8
Tex. Comp.	0.2	0.2	-6.0
All others	-0.2	-0.7	-104.6

LIPI

Client Type	Last	MTD	CYTD
Individuals	5.4	6.0	182.4
Mutual Funds	-5.5	-5.5	-8.6
Banks/DFIs	0.0	-0.3	-21.7
Companies	1.0	1.6	69.1
Insurance Comp.	0.6	1.5	-97.7
Brokers	-0.2	-0.5	-28.0
Other Org.	0.4	0.9	54.7
NBFC	0.0	0.0	0.7

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.24	7.22	2.0
6 month	7.40	7.40	0.0
12 month	7.59	7.59	0.0
3 year	8.65	8.64	1.0
5 year	9.25	9.25	0.0
7 year	9.70	9.69	1.0
10 year	9.85	9.90	-5.0

Forex rates

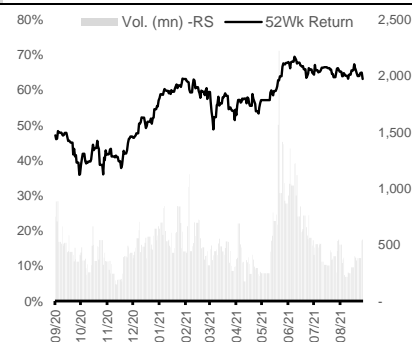
PKR	Last	Previous	Chg %
USD	167.2	167.1	0.1%
EUR	198.0	197.8	0.1%
JPY	1.5	1.5	0.1%
GBP	230.5	230.4	0.1%
CNY	25.9	25.9	0.2%
USD/PKR	Buy	Sell	
Inter-bank		164.0	164.5
Open-market		163.9	164.2

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	73.0	72.5	0.7%
Brent (bbl)	72.8	71.1	2.3%
WTI (bbl)	70.0	68.6	2.0%
Coal (USD/ton)	153.5	145.4	5.6%
Steel (USD/ton)	447.5	451.5	-0.9%
HRC (USD/ton)	5,702.0	5,702.0	0.0%
CRC (USD/ton)	6,489.0	6,496.0	-0.1%
Gold (USD/oz)	1,809.7	1,813.9	-0.2%
Domestic	Current	Previous	Chg. %
Cement	672.0	669.0	0.4%
Sona Urea	1,779.0	1,765.0	0.8%
DAP	6,033.0	5,856.0	3.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services

PA Packages Group Company

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

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Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Areesha Ishrat	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 912	areesha.ishrat@igi.com.pk
Syed Muzammil Hasan Rizvi	Research Trainee	Tel: (+92-21) 111-234-234 Ext: 912	muzammil.rizvi@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Irfan Ali	Equity Sales (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	