

# Investor Kit

Monday, October 4, 2021

## Top News

**Inflation rises to 9pc in September:** ISLAMABAD: Consumer prices influenced by faster rupee depreciation and rising energy prices last month increased to their highest level in three months, the Pakistan Bureau of Statistics (PBS) data showed on Friday. <https://www.dawn.com/news/1649605/inflation-rises-to-9pc-in-september>

**Pakistan to seek some space from IMF: Tarin:** ISLAMABAD: Finance Minister Shaukat Tarin said that Pakistan would be seeking some space from the International Monetary Fund (IMF) to address the circular debt issue in the power sector during the upcoming review of the Extended Fund Facility (EFF) <https://epaper.brecorder.com/2021/10/02/1-page/902632-news.html>

**Tarin tells Senate: GDP growth rate to exceed 5pc:** ISLAMABAD: Pakistan's gross domestic product (GDP) growth rate would exceed five percent in this financial year and growth of economy is necessary for the creation of two to three million jobs annually, Finance Minister Shaukat Aziz told the Senate on Friday. <https://epaper.brecorder.com/2021/10/02/1-page/902634-news.html>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,604.8	44,851.2	30,693.7
Close (Prev.)	17,660.6	44,899.6	30,668.9
Chg	-55.9	-48.4	24.8
% Chg	-0.3%	-0.1%	0.1%
CYTD	-5.6%	10.1%	5.8%
FYTD	10.8%	32.3%	22.8%
Volume (mn)	37.5	111.0	266.3
Value Trade (PKRbn)	3.9	5.7	9.0
Market Cap (USDbn)	1,198.5	1,891.0	7,808.4

## Vol Leaders

Scrip	Price	Chg %	Vol
TPL	20.40	0.1%	15.30
BYCO	8.19	0.1%	14.24
HASCOL	7.02	8.3%	14.17
ASL	21.59	3.7%	13.28
WTL	2.78	2.2%	13.24

## Top Gainers

Scrip	Price	Chg	Chg %
PPVC	5.9	0.8	15.9%
ALAC	7.5	1.0	14.6%
HIFA	3.1	0.4	13.5%
FEM	7.4	0.7	10.2%
SMBL	2.8	0.3	10.0%

## Top Losers

Scrip	Price	Chg	Chg %
PGLC	6.7	-1.0	-12.9%
KEL	3.6	-0.4	-10.0%
HAEL	9.5	-1.0	-9.4%
REDCO	7.8	-0.8	-9.1%
QUET	10.1	-1.0	-8.7%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	44,871.7	44,899.6	-0.1%
SSE Composite	3,568.2	3,568.2	0.0%
BSE30	58,765.6	59,126.4	-0.6%
Hang Seng	24,575.6	24,575.6	0.0%
KOSPI	3,019.2	3,068.8	-1.6%
Nikkei 225	28,771.1	29,452.7	-2.3%
FTSE 100	7,027.1	7,086.4	-0.8%
S&P 500	34,326.5	33,843.9	1.4%
DJIA	14,791.9	14,689.6	0.7%
MSCI EM	1,246.6	1,253.1	-0.5%
MSCI FM	662.8	662.8	0.0%
MSCI AWCI	712.4	709.5	0.4%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.3	0.8	6.9
SSE Composite	13.0	1.5	2.4
BSE30	25.4	3.6	1.2
Hang Seng	12.3	1.2	2.9
KOSPI	10.9	1.2	1.7
Nikkei 225	17.3	1.9	1.8
FTSE 100	12.3	1.7	4.2
S&P 500	18.4	4.7	1.9
DJIA	27.9	8.0	0.7
MSCI EM	13.1	1.8	2.8
MSCI FM	14.1	2.3	3.3
MSCI AWCI	18.4	2.8	2.0

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
1-Oct-21	5.2	-9.1	-3.80
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-3.8</b>	<b>-3.8</b>	<b>-195.9</b>
Cement	-0.1	-0.1	26.9
Banks	-1.3	-1.3	-73.5
Fertiliser	-0.7	-0.7	-13.5
Food	0.0	0.0	-5.9
E&Ps	-0.3	-0.3	-40.9
OMCs	-0.2	-0.2	-2.8
Power	0.0	0.0	-8.0
Tech. & Comm.	-0.5	-0.5	29.2
Tex. Comp.	-0.1	-0.1	-5.7
All others	-0.6	-0.6	-101.6
<b>LIPI</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
Individuals	2.4	2.4	207.9
Mutual Funds	0.4	0.4	-17.4
Banks/DFIs	0.9	0.9	-3.8
Companies	-0.5	-0.5	59.1
Insurance Comp.	0.4	0.4	-82.5
Brokers	0.1	0.1	-37.7
Other Org.	0.1	0.1	68.7
NBFC	0.0	0.0	1.5

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.59	7.59	0.0
6 month	8.00	7.99	1.0
12 month	8.74	8.73	1.0
3 year	9.70	9.72	-2.0
5 year	9.95	9.95	0.0
7 year	10.30	10.30	0.0
10 year	10.45	10.45	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	170.4	171.0	-0.3%
EUR	197.6	198.1	-0.2%
JPY	1.5	1.5	0.5%
GBP	230.8	230.3	0.2%
CNY	26.5	26.5	0.0%

## USD/PKR

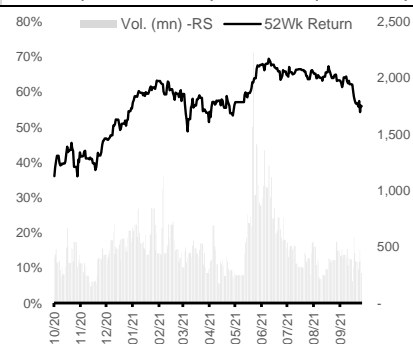
	Buy	Sell
Inter-bank	167.5	168.0
Open-market	167.9	169.4

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	77.6	79.0	-1.7%
Brent (bbl)	79.6	78.8	1.0%
WTI (bbl)	75.9	75.0	1.1%
Coal (USD/ton)	196.3	200.5	-2.1%
Steel (USD/ton)	450.0	445.0	1.1%
HRC (USD/ton)	5,801.0	5,801.0	0.0%
CRC (USD/ton)	6,470.0	6,470.0	0.0%
Gold (USD/oz)	1,761.0	1,757.0	0.2%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	678.0	676.0	0.3%
Sona Urea	1,812.0	1,800.0	0.7%
DAP	6,491.0	6,479.0	0.2%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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