

Investor Kit

Thursday, February 4, 2021

Top News

Jul-Jan net collection hits Rs2.580trn mark:

ISLAMABAD: The net tax collection of the Federal Board of Revenue (FBR) has reached Rs2,580 billion during July-January (2020-21) against the target of Rs2,550 billion, reflecting an increase of Rs30 billion. <https://epaper.brecorder.com/2021/02/04/1-page/868437-news.htm>

1HFY21: Fiscal deficit recorded at 2.5pc of GDP:

ISLAMABAD: Fiscal deficit was recorded at 2.5 percent of the GDP - Rs 1137 billion - during July-December 2020, up by 0.2 percent over 2.3 percent - Rs 994.715 billion - for the same period a year before despite a provincial surplus of Rs 225 billion. <https://epaper.brecorder.com/2021/02/04/1-page/868440-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,568.8	46,933.6	32,359.0
Close (Prev.)	19,398.6	46,580.3	32,168.0
Chg	170.2	353.3	191.0
% Chg	0.9%	0.8%	0.6%
CYTD	4.9%	15.2%	11.5%
FYTD	23.1%	38.4%	29.5%
Volume (mn)	168.1	324.7	616.3
Value Trade (PKRbn)	14.1	20.8	29.5
Market Cap (USDbn)	1,341.2	2,050.6	8,473.6

Vol Leaders

Scrip	Price	Chg %	Vol
KEL	4.67	4.0%	59.32
PRL	27.92	5.6%	39.98
HASCOL	12.27	-3.3%	32.78
ASC	16.80	5.4%	21.03
FCSC	1.80	39.5%	20.50

Top Gainers

Scrip	Price	Chg	Chg %
FCSC	1.8	0.5	39.5%
HIRAT	4.3	1.0	30.7%
CWSM	3.1	0.7	30.2%
KASBM	2.0	0.4	27.6%
REDCO	7.1	1.0	16.5%

Top Losers

Scrip	Price	Chg	Chg %
DEL	6.9	-0.7	-9.1%
AKDCL	562.0	-45.6	-7.5%
MSOT	70.2	-5.7	-7.5%
ASLPS	31.9	-2.6	-7.5%
GHGLR3	38.2	-3.0	-7.4%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,933.6	46,580.3	0.8%
SSE Composite	3,517.3	3,533.7	-0.5%
BSE30	50,255.8	49,797.7	0.9%
Hang Seng	29,307.5	29,248.7	0.2%
KOSPI	3,129.7	3,096.8	1.1%
Nikkei 225	28,646.5	28,362.2	1.0%
FTSE 100	6,507.8	6,516.7	-0.1%
S&P 500	30,723.6	30,687.5	0.1%
DJIA	13,402.4	13,456.1	-0.4%
MSCI EM	1,392.6	1,381.2	0.8%
MSCI FM	583.7	577.0	1.2%
MSCI AWCI	663.0	661.0	0.3%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.3	1.0	4.9
SSE Composite	13.0	1.5	2.2
BSE30	29.3	3.6	1.1
Hang Seng	13.1	1.2	2.8
KOSPI	15.0	1.2	1.6
Nikkei 225	24.3	2.1	1.5
FTSE 100	14.8	1.7	3.9
S&P 500	20.4	4.4	2.0
DJIA	29.8	7.6	0.7
MSCI EM	16.6	1.6	2.2
MSCI FM	12.7	1.7	3.6
MSCI AWCI	20.4	2.5	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
3-Feb-21	18.2	-15.6	2.6
Sector-wise (Net)	Last	MTD	CYTD
Total	2.6	-4.7	-6.5
Cement	-0.1	-1.4	-3.8
Banks	2.0	0.8	2.2
Fertiliser	0.2	0.2	0.9
Food	0.0	0.0	-0.7
E&Ps	0.6	1.1	3.1
OMCs	0.2	-0.3	-2.5
Power	0.4	1.6	6.7
Tech. & Comm.	0.9	-1.1	2.4
Tex. Comp.	0.0	-0.2	-0.9
All others	-1.6	-5.4	-14.0

LIPI

Client Type	Last	MTD	CYTD
Individuals	-0.5	10.6	54.9
Mutual Funds	0.2	-4.1	-3.2
Banks/DFIs	-4.6	-1.1	-14.3
Companies	6.6	5.6	20.7
Insurance Comp.	-3.1	-2.2	-29.6
Brokers	0.5	0.5	-11.4
Other Org.	-1.7	-4.6	-10.3
NBFC	0.0	0.0	-0.2

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.18	7.17	1.0
6 month	7.40	7.40	0.0
12 month	7.76	7.73	3.0
3 year	8.83	8.66	17.0
5 year	9.58	9.55	3.0
7 year	9.76	9.75	1.0
10 year	10.03	10.01	2.0

Forex rates

PKR	Last	Previous	Chg %
USD	160.3	160.4	0.0%
EUR	192.7	193.0	-0.1%
JPY	1.5	1.5	-0.1%
GBP	218.5	219.1	-0.2%
CNY	24.8	24.8	-0.1%

USD/PKR

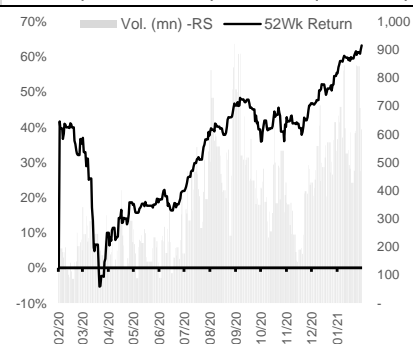
	Buy	Sell
Inter-bank	159.8	160.3
Open-market	159.8	160.8

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	58.0	57.1	1.5%
Brent (bbl)	58.5	57.5	1.7%
WTI (bbl)	55.7	54.8	1.7%
Coal (USD/ton)	78.3	84.0	-6.8%
Steel (USD/ton)	405.5	395.5	2.5%
HRC (USD/ton)	4,499.0	4,499.0	0.0%
CRC (USD/ton)	5,385.0	5,385.0	0.0%
Gold (USD/oz)	1,834.0	1,838.0	-0.2%
Domestic	Current	Previous	Chg. %
Cement	597.0	593.0	0.7%
Sona Urea	1,732.0	1,725.0	0.4%
DAP	4,415.0	4,280.0	3.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



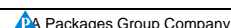
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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



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