

# Investor Kit

Friday, June 4, 2021

## Top News

**Foreign remittance reaches \$29.1bn, exhibiting 34pc increase:** Shahbaz Gill: He said besides tremendous increase in foreign remittances, it is for the first time in country history that FBR had amassed record Rs 4,100 billion as tax revenue.  
<https://www.brecorder.com/news/40097564/foreign-remittance-reaches-291bn-exhibiting-34pc-increase-shahbaz-gill>

**Foreign exchange: SBP reserves rise \$272m to \$16.1b:** KARACHI: The foreign exchange reserves held by the central bank rose 1.7% on a weekly basis, according to data released by the State Bank of Pakistan (SBP) on Thursday.  
<https://tribune.com.pk/story/2303279/foreign-exchange-sbp-reserves-rise-272m-to-161b>

**Pakistan, China committed to CPEC with 41 projects in pipeline:** FO Spokesperson: Over the past seven years, he said, CPEC projects had created more than 26,000 jobs and boosted local power industry.  
<https://www.brecorder.com/news/40097553/pakistan-china-committed-to-cpec-with-41-projects-in-pipeline-fo-spokesperson>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,635.6	48,093.5	32,486.5
Close (Prev.)	19,657.6	48,126.9	32,423.4
Chg	-22.0	-33.4	63.1
% Chg	-0.1%	-0.1%	0.2%
CYTD	5.2%	18.1%	12.0%
FYTD	23.5%	41.9%	30.0%
Volume (mn)	101.3	253.5	889.9
Value Trade (PKRbn)	13.8	20.2	31.7
Market Cap (USDbn)	1,366.7	2,057.8	8,331.2

## Vol Leaders

Scrip	Price	Chg %	Vol
WTL	3.56	-0.8%	134.99
FNEL	8.92	-7.9%	48.15
ICIBL	3.74	36.5%	42.70
TRG	178.38	2.3%	35.86
HUMNL	7.91	0.3%	25.25

## Top Gainers

Scrip	Price	Chg	Chg %
ICIBL	3.7	1.0	36.5%
UVIC	5.1	1.0	24.3%
SPLC	1.8	0.3	16.9%
PAKMI	3.1	0.5	16.9%
FDIBL	3.5	0.5	16.8%

## Top Losers

Scrip	Price	Chg	Chg %
PKGI	4.6	-1.0	-17.9%
SIBL	7.0	-1.0	-12.5%
QUET	9.2	-1.0	-9.9%
BILF	4.3	-0.4	-8.9%
FNEL	8.9	-0.8	-7.9%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	48,093.5	48,126.9	-0.1%
SSE Composite	3,584.2	3,597.1	-0.4%
BSE30	52,232.4	51,849.5	0.7%
Hang Seng	28,966.0	29,297.6	-1.1%
KOSPI	3,247.4	3,224.2	0.7%
Nikkei 225	29,058.1	28,946.1	0.4%
FTSE 100	7,064.4	7,108.0	-0.6%
S&P 500	34,577.0	34,600.4	-0.1%
DJIA	13,529.7	13,675.8	-1.1%
MSCI EM	1,383.6	1,388.5	-0.4%
MSCI FM	636.1	636.0	0.0%
MSCI AWCI	711.4	714.4	-0.4%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.7	1.0	5.1
SSE Composite	13.1	1.5	2.4
BSE30	22.6	3.2	1.3
Hang Seng	12.5	1.2	2.8
KOSPI	12.8	1.3	1.6
Nikkei 225	20.1	1.9	1.7
FTSE 100	13.9	1.8	3.8
S&P 500	20.4	4.9	1.8
DJIA	27.6	7.6	0.7
MSCI EM	14.9	1.9	2.4
MSCI FM	13.8	2.1	3.2
MSCI AWCI	19.5	2.8	1.9

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
3-Jun-21	11.7	-14.2	-2.5
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-2.5</b>	<b>-3.9</b>	<b>-80.8</b>
Cement	0.2	1.8	34.5
Banks	-0.5	-0.9	-15.3
Fertiliser	-0.1	-0.5	-8.8
Food	0.2	-0.6	-4.1
E&Ps	-0.1	-1.2	-33.1
OMCs	0.2	0.5	-3.6
Power	-0.4	-1.6	-6.1
Tech. & Comm.	-1.0	-0.6	13.7
Tex. Comp.	0.1	0.0	-5.7
All others	-1.0	-0.7	-52.3

## LIPI

Client Type	Last	MTD	CYTD
Individuals	-0.8	0.4	122.6
Mutual Funds	1.7	2.6	-17.2
Banks/DFIs	3.3	7.9	-22.9
Companies	2.4	1.4	30.4
Insurance Comp.	-0.2	-7.8	-52.1
Brokers	-3.2	-5.3	-16.8
Other Org.	-0.7	4.6	38.1
NBFC	-0.1	0.0	-1.3

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.33	7.34	-1.0
6 month	7.55	7.56	-1.0
12 month	7.67	7.70	-3.0
3 year	8.92	8.93	-1.0
5 year	9.34	9.34	0.0
7 year	9.55	9.55	0.0
10 year	9.90	9.90	0.0

## Forex rates

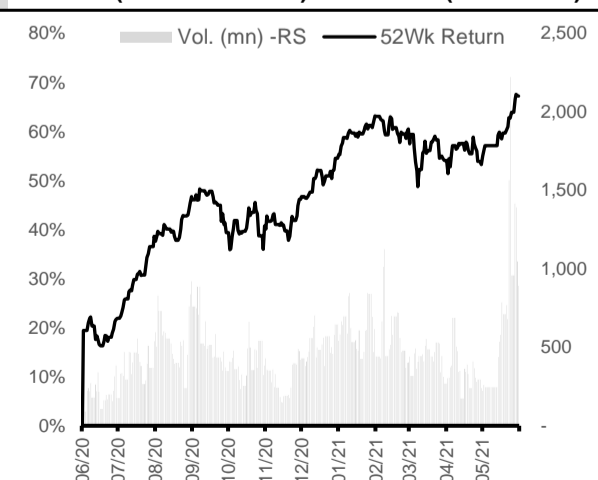
PKR	Last	Previous	Chg %
USD	154.9	155.2	-0.2%
EUR	188.1	188.7	-0.3%
JPY	1.4	1.4	-0.3%
GBP	218.8	219.0	-0.1%
CNY	24.2	24.3	-0.1%
<b>USD/PKR</b>		<b>Buy</b>	<b>Sell</b>
Inter-bank		155.0	155.5
Open-market		154.5	155.5

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	70.9	70.6	0.4%
Brent (bbl)	70.9	70.8	0.2%
WTI (bbl)	68.8	68.8	0.0%
Coal (USD/ton)	105.9	100.4	5.5%
Steel (USD/ton)	507.0	510.0	-0.6%
HRC (USD/ton)	5,589.0	5,574.0	0.3%
CRC (USD/ton)	6,317.0	6,322.0	-0.1%
Gold (USD/oz)	1,870.8	1,908.4	-2.0%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	615.0	616.0	-0.2%
Sona Urea	1,714.0	1,706.0	0.5%
DAP	5,535.0	5,530.0	0.1%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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