

Investor Kit

Monday, December 6, 2021

Top News

Energy imports surge 116pc to \$9.5bln in July-November: KARACHI: Driven by post-Covid demand recovery, energy imports surged 116 percent to \$9.5 billion in first five months of this fiscal year compared to \$4.4 billion in same period last year, data showed on Friday. <https://www.thenews.com.pk/print/913900-energy-imports-surge-116pc-to-9-5bln-in-july-november>

Textile exports projected to cross \$20bn target: LAHORE: With the ongoing \$3.5 billion expansion plan for the textile industry, Pakistan's textile exports are likely to increase by \$6bn and cross the \$20bn target projected for the fiscal year 2021-22. <https://www.dawn.com/news/1662021/textile-exports-projected-to-cross-20bn-target>

Hascol proposes settlement of Rs54.5bln debt: KARACHI: For the first time since running into financial crisis, Hascol Petroleum Limited (HPL) and its major stakeholder Vitol, a Dutch trading giant, have offered settlement of Rs54.5 billion worth of debt, owed to different banks, The News has learnt. <https://www.thenews.com.pk/print/914144-hascol-proposes-settlement-of-rs54-5bln-debt>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,718.2	43,232.8	29,611.0
Close (Prev.)	16,698.0	43,234.2	29,628.7
Chg	20.3	-1.3	-17.7
% Chg	0.1%	0.0%	-0.1%
CYTD	-10.4%	6.1%	2.1%
FYTD	5.2%	27.5%	18.5%
Volume (mn)	75.9	139.2	287.4
Value Trade (PKRbn)	6.2	7.6	10.3
Market Cap (USDbn)	1,143.8	1,786.8	7,414.2

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	2.05	2.0%	24.29
TPLP	37.79	-6.0%	20.56
BYCO	5.79	-2.7%	16.95
UNITY	22.09	-5.9%	16.72
TRG	77.86	-4.7%	10.29

Top Gainers

Scrip	Price	Chg	Chg %
SGPL	6.0	1.0	19.8%
SLL	3.3	0.4	15.5%
SIBL	7.1	0.9	13.9%
PGLC	6.5	0.7	12.1%
JUBS	5.9	0.5	9.3%

Top Losers

Scrip	Price	Chg	Chg %
FCIBL	5.0	-1.0	-16.8%
RUBY	4.1	-0.6	-12.0%
BILF	2.7	-0.4	-11.6%
PKGI	3.1	-0.4	-11.0%
PIL	1.0	-0.1	-8.8%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	43,232.8	43,234.2	0.0%
SSE Composite	3,607.4	3,573.8	0.9%
BSE30	57,696.5	58,461.3	-1.3%
Hang Seng	23,766.7	23,788.9	-0.1%
KOSPI	2,968.3	2,945.3	0.8%
Nikkei 225	28,029.6	27,753.4	1.0%
FTSE 100	7,122.3	7,129.2	-0.1%
S&P 500	34,580.1	34,639.8	-0.2%
DJIA	15,712.0	15,990.8	-1.7%
MSCI EM	1,224.6	1,236.2	-0.9%
MSCI FM	656.7	662.2	-0.8%
MSCI AWCI	724.2	730.1	-0.8%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.3	0.9	7.7
SSE Composite	13.3	1.6	2.4
BSE30	24.6	3.6	1.2
Hang Seng	11.8	1.2	3.0
KOSPI	10.7	1.2	1.7
Nikkei 225	17.0	1.8	1.9
FTSE 100	12.0	1.8	4.2
S&P 500	17.8	4.7	1.9
DJIA	29.0	8.4	0.7
MSCI EM	13.1	1.8	2.9
MSCI FM	13.3	1.9	3.3
MSCI AWCI	18.4	2.9	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
3-Dec-21	4.7	-6.0	-1.27
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.3	-2.1	-366.4
Cement	-0.9	-0.4	-6.8
Banks	0.4	-1.8	-168.4
Fertiliser	-0.3	0.0	-58.2
Food	-0.1	0.2	-7.6
E&Ps	-0.1	0.3	-58.7
OMCs	0.0	0.0	-8.1
Power	0.1	0.2	1.2
Tech. & Comm.	-0.2	0.3	35.0
Tex. Comp.	0.0	0.0	-6.3
All others	-0.1	-0.9	-88.7

LIPI

Client Type	Last	MTD	CYTD
Individuals	-0.1	7.3	257.9
Mutual Funds	-5.3	-13.8	-1.8
Banks/DFIs	1.6	4.2	15.8
Companies	2.9	1.9	113.1
Insurance Comp.	1.4	3.1	-23.6
Brokers	-0.2	-1.6	-29.9
Other Org.	0.9	0.8	90.6
NBFC	0.1	0.1	2.7

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	10.55	10.54	1.0
6 month	11.30	11.34	-4.0
12 month	11.52	11.51	1.0
3 year	11.89	11.89	0.0
5 year	11.91	12.00	-9.0
7 year	11.91	12.11	-20.0
10 year	12.00	12.27	-27.0

Forex rates

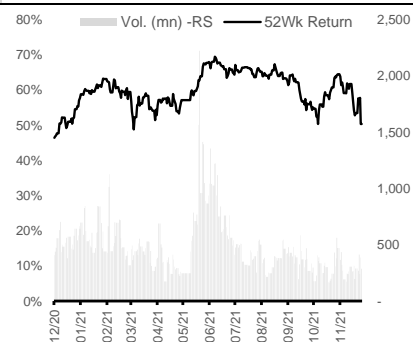
PKR	Last	Previous	Chg %
USD	176.7	176.8	0.0%
EUR	199.6	200.5	-0.4%
JPY	1.6	1.6	-0.5%
GBP	234.7	235.4	-0.3%
CNY	27.7	27.7	0.1%
USD/PKR	Buy	Sell	
Inter-bank	175.8	176.3	
Open-market	177.2	179.0	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	73.6	71.7	2.7%
Brent (bbl)	69.8	70.0	-0.4%
WTI (bbl)	66.3	66.5	-0.4%
Coal (USD/ton)	120.5	120.5	0.0%
Steel (USD/ton)	454.0	455.0	-0.2%
HRC (USD/ton)	4,779.0	4,760.0	0.4%
CRC (USD/ton)	5,453.0	5,448.0	0.1%
Gold (USD/oz)	1,783.3	1,768.7	0.8%
Domestic	Current	Previous	Chg. %
Cement	741.0	742.0	-0.1%
Sona Urea	2,107.0	2,082.0	1.2%
DAP	8,286.0	8,285.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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