

# Investor Kit

Monday, September 6, 2021

## Top News

**Downgrade by global index provider could be boon for Pakistani equities:** KARACHI: Brokerages expect an increase in foreign investment in equities should the MSCI, a global index provider, decide to downgrade Pakistan from the emerging market (EM) index to the frontier market (FM) index in its September 7 announcement.

<https://www.dawn.com/news/1644558/downgrade-by-global-index-provider-could-be-boon-for-pakistani-equities>

### PKR slide: Afghanistan situation key factor:

ISLAMABAD: The cessation of \$5 to \$7 million daily inflow from Afghanistan to Pakistan subsequent to the Taliban takeover, the \$1.5 to \$2 million outflow from Pakistan to Afghanistan as Afghans remit money to their families back home with the Afghan banking channels suspended, Pakistan's widening trade deficit and non-intervention of State Bank of Pakistan (SBP) in the market are major factors contributing to the ongoing slide of the rupee against the dollar.

<https://epaper.brecorder.com/2021/09/06/1-page/899604-news.html>

### T-bills fetch higher foreign investment after 17 months:

KARACHI: The inflows of foreign investment in the short-term treasury bills surpassed the outflows during July-August FY22 for the first time since emergence of the Covid-19 pandemic in March last year in the country.

<https://www.dawn.com/news/1644575/t-bills-fetch-higher-foreign-investment-after-17-months>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,851.2	46,957.5	32,202.8
Close (Prev.)	18,806.1	46,903.1	32,200.1
Chg	45.1	54.4	2.7
% Chg	0.2%	0.1%	0.0%
CYTD	1.0%	15.3%	11.0%
FYTD	18.6%	38.5%	28.9%
Volume (mn)	30.8	113.8	465.0
Value Trade (PKRbn)	3.3	5.5	12.2
Market Cap (USDbn)	1,307.7	1,992.7	8,240.8

## Vol Leaders

Scrip	Price	Chg %	Vol
SERFR	4.87	-16.8%	83.57
WTL	3.55	1.4%	50.60
TELE	21.92	6.7%	37.94
GGL	48.90	3.6%	29.31
BYCO	10.02	-0.3%	27.51

## Top Gainers

Scrip	Price	Chg	Chg %
FFLM	4.8	0.9	21.5%
FPRM	8.2	1.0	13.9%
QUET	10.9	1.0	10.0%
PPVC	7.0	0.6	9.2%
YOUJW	10.3	0.7	7.7%

## Top Losers

Scrip	Price	Chg	Chg %
SERFR	4.9	-1.0	-16.8%
HSMR3	5.5	-1.0	-15.4%
UVIC	5.0	-0.6	-10.6%
SLL	3.4	-0.3	-8.8%
FIMM	188.2	-15.3	-7.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,957.5	46,903.1	0.1%
SSE Composite	3,581.7	3,597.0	-0.4%
BSE30	58,130.0	57,852.5	0.5%
Hang Seng	25,902.0	26,090.4	-0.7%
KOSPI	3,201.1	3,175.9	0.8%
Nikkei 225	29,128.1	28,543.5	2.0%
FTSE 100	7,138.4	7,163.9	-0.4%
S&P 500	35,369.1	35,443.8	-0.2%
DJIA	15,652.9	15,604.3	0.3%
MSCI EM	1,315.9	1,311.9	0.3%
MSCI FM	662.1	660.8	0.2%
MSCI AWCI	746.5	745.7	0.1%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.5	0.9	6.6
SSE Composite	13.1	1.5	2.4
BSE30	25.1	3.6	1.2
Hang Seng	12.3	1.2	2.9
KOSPI	11.5	1.3	1.6
Nikkei 225	17.6	1.9	1.8
FTSE 100	12.6	1.8	4.1
S&P 500	19.2	4.8	1.8
DJIA	29.3	8.5	0.7
MSCI EM	13.7	1.9	2.6
MSCI FM	14.3	2.3	3.1
MSCI AWCI	19.2	2.9	1.9

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
3-Sep-21	5.7	-6.0	-0.32
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-0.3</b>	<b>-4.1</b>	<b>-151.3</b>
Cement	0.1	-0.9	35.5
Banks	-0.6	-3.4	-34.1
Fertiliser	0.0	-0.1	-8.2
Food	0.2	0.1	-7.0
E&Ps	-0.4	-0.5	-37.1
OMCs	0.1	0.1	-5.1
Power	0.1	0.1	-7.8
Tech. & Comm.	0.1	1.0	22.9
Tex. Comp.	0.0	0.2	-6.0
All others	0.1	-0.7	-104.5

## LIPI

Client Type	Last	MTD	CYTD
Individuals	0.3	6.3	182.7
Mutual Funds	-1.3	-6.8	-9.9
Banks/DFIs	1.0	0.7	-20.7
Companies	-0.7	0.8	68.4
Insurance Comp.	1.0	2.5	-96.7
Brokers	0.2	-0.3	-27.9
Other Org.	-0.1	0.8	54.6
NBFC	0.0	0.1	0.7

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.24	7.24	0.0
6 month	7.41	7.40	1.0
12 month	7.59	7.59	0.0
3 year	8.65	8.65	0.0
5 year	9.24	9.25	-1.0
7 year	9.70	9.70	0.0
10 year	9.85	9.85	0.0

## Forex rates

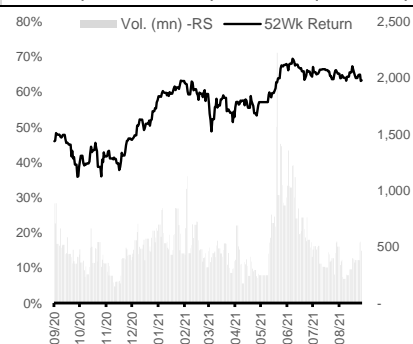
PKR	Last	Previous	Chg %
USD	166.9	167.2	-0.2%
EUR	198.5	198.0	0.3%
JPY	1.5	1.5	-0.1%
GBP	231.2	230.5	0.3%
CNY	25.9	25.9	0.1%
<b>USD/PKR</b>	<b>Buy</b>	<b>Sell</b>	
Inter-bank	166.6	167.4	
Open-market	167.6	168.6	

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	74.3	73.0	1.7%
Brent (bbl)	72.3	72.8	-0.6%
WTI (bbl)	69.3	70.0	-1.0%
Coal (USD/ton)	154.1	153.5	0.4%
Steel (USD/ton)	450.5	447.5	0.7%
HRC (USD/ton)	5,763.0	5,702.0	1.1%
CRC (USD/ton)	6,517.0	6,489.0	0.4%
Gold (USD/oz)	1,827.7	1,809.7	1.0%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	673.0	673.0	0.0%
Sona Urea	1,789.0	1,780.0	0.5%
DAP	6,391.0	6,171.0	3.6%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



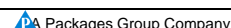
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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



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