

Investor Kit

Monday, June 7, 2021

Top News

FATF APG clears Pakistan on 22 more points:

ISLAMABAD: In its mutual evaluation, the Financial Action Task Force's (FATF) Asia/Pacific Group (APG) has accepted Pakistan's stance on almost all contested issues, underscoring that the country has finally been able to plug many deficiencies in its anti-money laundering and combating terror financing regimes.

Budget outlay likely to be Rs 8trn: KARACHI:

The government is likely to set GDP growth target of 4.8 percent in the upcoming federal budget for FY22 with a likely budget outlay of Rs 8.0 trillion, up 12 percent from last year's budget, experts said.

<https://epaper.brecorder.com/2021/06/05/8-page/888678-news.html>

Govt pays Rs89bn to 20 IPPs as first instalment:

ISLAMABAD: The government on Friday completed Rs89.2 billion transactions as the first instalment of payments to 20 independent power producers (IPPs) from the Rs403bn committed under a settlement agreement with 46 IPPs signed in February.

<https://www.dawn.com/news/1627607/govt-pays-rs89bn-to-20-ipp-as-first-instalment>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,654.7	48,211.7	32,588.9
Close (Prev.)	19,635.6	48,093.5	32,486.5
Chg	19.0	118.2	102.4
% Chg	0.1%	0.2%	0.3%
CYTD	5.4%	18.4%	12.3%
FYTD	23.7%	42.2%	30.4%
Volume (mn)	63.3	316.8	866.0
Value Trade (PKRbn)	7.7	14.1	26.6
Market Cap (USDbn)	1,368.1	2,062.9	8,357.5

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	3.51	-1.4%	89.03
HASCOL	11.91	7.8%	78.72
BYCO	11.44	2.4%	54.32
FCSC	3.07	19.5%	45.32
PTC	11.86	5.8%	35.95

Top Gainers

Scrip	Price	Chg	Chg %
FCSC	3.1	0.5	19.5%
TSPL	6.5	0.9	16.5%
KASBM	2.9	0.4	15.0%
JUBS	5.6	0.6	11.4%
PAKMI	3.4	0.3	10.3%

Top Losers

Scrip	Price	Chg	Chg %
ICIBL	3.0	-0.7	-18.7%
PASL	1.5	-0.3	-18.3%
TRSM	2.5	-0.5	-16.4%
PKGI	4.0	-0.6	-13.3%
FDIBL	3.0	-0.5	-12.9%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	48,211.7	48,093.5	0.2%
SSE Composite	3,591.8	3,584.2	0.2%
BSE30	52,100.1	52,232.4	-0.3%
Hang Seng	28,918.1	28,966.0	-0.2%
KOSPI	3,240.1	3,247.4	-0.2%
Nikkei 225	28,941.5	29,058.1	-0.4%
FTSE 100	7,069.0	7,064.4	0.1%
S&P 500	34,756.4	34,577.0	0.5%
DJIA	13,770.8	13,529.7	1.8%
MSCI EM	1,381.6	1,383.6	-0.1%
MSCI FM	637.8	636.1	0.3%
MSCI AWCI	716.3	711.4	0.7%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.7	1.0	5.1
SSE Composite	13.2	1.5	2.4
BSE30	22.5	3.2	1.3
Hang Seng	12.5	1.2	2.8
KOSPI	12.7	1.3	1.6
Nikkei 225	20.0	1.9	1.7
FTSE 100	13.9	1.8	3.8
S&P 500	20.4	5.0	1.8
DJIA	28.0	7.8	0.7
MSCI EM	14.8	1.9	2.4
MSCI FM	13.7	2.2	3.3
MSCI AWCI	19.6	2.8	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
4-Jun-21	13.4	-12.4	1.0
Sector-wise (Net)	Last	MTD	CYTD
Total	1.0	-2.9	-79.8
Cement	0.3	2.1	34.8
Banks	-0.4	-1.4	-15.7
Fertiliser	0.3	-0.3	-8.5
Food	-0.3	-0.9	-4.3
E&Ps	-0.4	-1.6	-33.6
OMCs	0.0	0.4	-3.6
Power	-0.1	-1.7	-6.2
Tech. & Comm.	-0.2	-0.8	13.5
Tex. Comp.	-0.1	-0.1	-5.8
All others	2.0	1.3	-50.3

LIPI

Client Type	Last	MTD	CYTD
Individuals	8.9	9.4	131.5
Mutual Funds	0.0	2.6	-17.2
Banks/DFIs	-8.0	0.0	-30.9
Companies	1.5	2.9	31.9
Insurance Comp.	-2.9	-10.7	-55.0
Brokers	0.1	-5.2	-16.7
Other Org.	-0.6	4.0	37.4
NBFC	0.0	0.0	-1.3

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.33	7.33	0.0
6 month	7.55	7.55	0.0
12 month	7.65	7.67	-2.0
3 year	8.90	8.92	-2.0
5 year	9.34	9.34	0.0
7 year	9.55	9.55	0.0
10 year	9.90	9.90	0.0

Forex rates

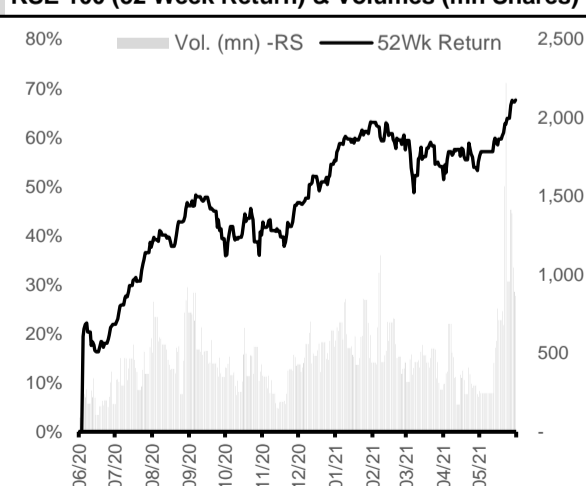
PKR	Last	Previous	Chg %
USD	155.0	154.9	0.0%
EUR	187.9	188.1	-0.1%
JPY	1.4	1.4	0.3%
GBP	218.7	218.8	-0.1%
CNY	24.2	24.2	-0.3%
USD/PKR		Buy	Sell
Inter-bank		155.0	155.5
Open-market		154.5	155.5

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	71.4	70.9	0.8%
Brent (bbl)	71.2	70.9	0.4%
WTI (bbl)	69.6	68.8	1.2%
Coal (USD/ton)	106.7	105.9	0.7%
Steel (USD/ton)	507.0	507.0	0.0%
HRC (USD/ton)	5,588.0	5,589.0	0.0%
CRC (USD/ton)	6,319.0	6,317.0	0.0%
Gold (USD/oz)	1,891.6	1,870.8	1.1%
Domestic	Current	Previous	Chg. %
Cement	615.0	616.0	-0.2%
Sona Urea	1,714.0	1,706.0	0.5%
DAP	5,535.0	5,530.0	0.1%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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