

# Investor Kit

Wednesday, September 8, 2021

## Top News

**Back to the 'smaller pond': MSCI to reclassify Pakistan as Frontier Market:** Pakistan was downgraded from its status as an emerging market, a little over four years after it was reclassified from the Frontier Markets (FM) Index by Morgan Stanley Capital International (MSCI).  
<https://www.brecorder.com/news/40118765/back-to-the-smaller-pond-msci-to-reclassify-pakistan-as-frontier-market>

**PSDP: Release of Rs392.686bn authorised in less than three months:** ISLAMABAD: The federal government authorised the release of Rs392.686 billion (43.6 percent of total budgeted amount for the year) including Rs 20.34 billion foreign aid for various ongoing and new development projects in less than three months (July to 3 September 2021) under the Public Sector Development Programme (PSDP) 2021-22. <https://epaper.brecorder.com/2021/09/08/1-page/899843-news.html>

**Covid-19 positivity rate stays below 7pc in Pakistan for straight week:** ISLAMABAD - Pakistan reported a coronavirus positivity rate of less than 7 percent for the seventh consecutive day on Tuesday, according to the government data shared on Tuesday morning. <https://nation.com.pk/08-Sep-2021/covid-19-positivity-rate-stays-below-7pc-in-pakistan-for-straight-week>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,747.0	46,730.0	32,119.2
Close (Prev.)	18,848.0	46,918.5	32,221.1
Chg	-100.9	-188.6	-101.9
% Chg	-0.5%	-0.4%	-0.3%
CYTD	0.5%	14.7%	10.7%
FYTD	18.0%	37.8%	28.5%
Volume (mn)	26.8	126.0	423.8
Value Trade (PKRbn)	3.1	5.5	11.3
Market Cap (USDbn)	1,300.5	1,983.0	8,218.0

## Vol Leaders

Scrip	Price	Chg %	Vol
TPL	25.28	2.8%	41.82
KOSM	6.81	-1.0%	33.72
PIAA	5.87	6.7%	29.78
WTL	3.33	-2.3%	28.68
BYCO	9.70	-1.1%	23.73

## Top Gainers

Scrip	Price	Chg	Chg %
ICIBL	2.8	0.3	10.5%
FEM	7.2	0.6	8.8%
IGIHL	178.2	12.4	7.5%
ARM	13.1	1.0	8.3%
BERG	143.6	10.0	7.5%

## Top Losers

Scrip	Price	Chg	Chg %
HSMR3	3.5	-1.0	-22.2%
CWSM	3.5	-0.4	-9.7%
FPRM	7.6	-0.9	-10.5%
YOUW	9.2	-0.9	-8.6%
REDCO	7.6	-0.7	-8.8%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,730.0	46,918.5	-0.4%
SSE Composite	3,676.6	3,621.9	1.5%
BSE30	58,279.5	58,296.9	0.0%
Hang Seng	26,353.6	26,163.6	0.7%
KOSPI	3,187.4	3,203.3	-0.5%
Nikkei 225	29,916.1	29,659.9	0.9%
FTSE 100	7,149.4	7,187.2	-0.5%
S&P 500	35,100.0	35,369.1	-0.8%
DJIA	15,675.8	15,652.9	0.1%
MSCI EM	1,325.7	1,324.4	0.1%
MSCI FM	662.7	663.1	-0.1%
MSCI AWCI	746.1	748.2	-0.3%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.5	0.9	6.7
SSE Composite	13.5	1.6	2.3
BSE30	25.2	3.6	1.2
Hang Seng	13.2	1.3	2.7
KOSPI	11.4	1.3	1.6
Nikkei 225	18.0	1.9	1.7
FTSE 100	12.6	1.8	4.1
S&P 500	19.0	4.8	1.8
DJIA	29.4	8.5	0.7
MSCI EM	13.8	1.9	2.6
MSCI FM	14.2	2.3	3.1
MSCI AWCI	19.2	2.9	1.9

## Portfolio (USDm)

FIPI	Buy	Sell	Net
7-Sep-21	45.7	-47.6	-1.90
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-1.9</b>	<b>-9.4</b>	<b>-156.6</b>
Cement	-0.1	-1.0	35.4
Banks	-1.5	-8.6	-39.3
Fertiliser	-0.3	-0.2	-8.3
Food	0.1	0.1	-6.9
E&Ps	-0.1	-0.5	-37.2
OMCs	-0.1	-0.1	-5.2
Power	-0.1	0.0	-7.8
Tech. & Comm.	0.1	1.0	23.0
Tex. Comp.	0.0	0.2	-5.9
All others	0.1	-0.5	-104.3

## LIPI

Client Type	Last	MTD	CYTD
Individuals	1.2	8.2	184.6
Mutual Funds	-1.2	-7.9	-11.0
Banks/DFIs	-0.1	-1.8	-23.2
Companies	0.4	1.3	68.9
Insurance Comp.	1.7	8.1	-91.1
Brokers	-0.6	-1.0	-28.6
Other Org.	0.6	2.3	56.2
NBFC	0.0	0.1	0.7

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.24	7.24	0.0
6 month	7.42	7.42	0.0
12 month	7.61	7.59	2.0
3 year	8.70	8.68	2.0
5 year	9.24	9.23	1.0
7 year	9.70	9.70	0.0
10 year	9.85	9.85	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	168.0	167.1	0.5%
EUR	199.2	198.2	0.5%
JPY	1.5	1.5	0.4%
GBP	231.5	231.2	0.1%
CNY	26.0	25.9	0.4%

## USD/PKR

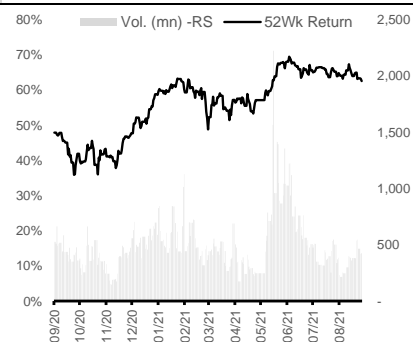
	Buy	Sell
Inter-bank	166.6	167.4
Open-market	167.6	168.6

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	72.7	72.7	0.0%
Brent (bbl)	71.6	72.0	-0.6%
WTI (bbl)	68.4	69.3	-1.4%
Coal (USD/ton)	156.8	144.2	8.7%
Steel (USD/ton)	450.0	445.0	1.1%
HRC (USD/ton)	5,813.0	5,794.0	0.3%
CRC (USD/ton)	6,530.0	6,520.0	0.2%
Gold (USD/oz)	1,794.4	1,823.3	-1.6%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	673.0	673.0	0.0%
Sona Urea	1,789.0	1,780.0	0.5%
DAP	6,391.0	6,171.0	3.6%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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