

Investor Kit

Tuesday, February 9, 2021

Top News

Parliamentary panel informed: Govt plans to increase budget for medical treatment, welfare work: ISLAMABAD: A parliamentary panel on Monday was informed the government has planned to increase the budget for medical treatment and other welfare works from Rs6.1 billion to Rs8 billion.
<https://epaper.brecorder.com/2021/02/09/3-page/869078-news.html>

Fiscal deficit: Govt plans to borrow Rs4.9trn in 3 months: KARACHI: In order to finance the fiscal deficit, the federal government has planned to borrow Rs 4.9 trillion from banking sector during the next three months (Feb-April) of 2021. The State Bank of Pakistan (SBP) has issued two calendars for the sale of Pakistan Investment Bonds (PIBs) and Market Treasury Bills (MTBs).
<https://epaper.brecorder.com/2021/02/09/1-page/869059-news.htm>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,501.4	46,708.6	32,237.2
Close (Prev.)	19,576.0	46,905.8	32,386.1
Chg	-74.6	-197.2	-148.9
% Chg	-0.4%	-0.4%	-0.5%
CYTD	4.5%	14.7%	11.1%
FYTD	22.7%	37.8%	29.0%
Volume (mn)	110.0	189.6	427.7
Value Trade (PKRbn)	9.9	14.1	22.1
Market Cap (USDbn)	1,336.5	2,038.7	8,434.2

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	1.24	8.8%	52.90
TELE	4.89	25.7%	35.59
TRG	123.61	7.5%	33.17
HASCOL	11.22	-8.2%	24.98
PRL	28.67	1.7%	18.00

Top Gainers

Scrip	Price	Chg	Chg %
TELE	4.9	1.0	25.7%
MDTL	2.2	0.2	9.5%
PMI	2.6	0.2	9.4%
WTL	1.2	0.1	8.8%
PAKD	122.1	8.5	7.5%

Top Losers

Scrip	Price	Chg	Chg %
UCAPM	1.0	-0.2	-16.7%
KASBM	1.8	-0.2	-11.4%
HASCOL	11.2	-1.0	-8.2%
TSBL	10.4	-0.9	0.0%
TSML	192.4	-15.6	0.0%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,721.9	46,905.8	-0.4%
SSE Composite	3,532.4	3,501.9	0.9%
BSE30	51,348.8	50,614.3	1.5%
Hang Seng	29,319.5	29,113.5	0.7%
KOSPI	3,091.2	3,087.6	0.1%
Nikkei 225	29,388.5	28,342.0	3.7%
FTSE 100	6,523.5	6,503.7	0.3%
S&P 500	31,385.8	31,055.9	1.1%
DJIA	13,695.0	13,604.0	0.7%
MSCI EM	1,399.8	1,395.4	0.3%
MSCI FM	578.1	585.8	-1.3%
MSCI AWCI	675.5	670.6	0.7%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.2	1.0	4.8
SSE Composite	13.1	1.5	2.2
BSE30	29.8	3.6	1.1
Hang Seng	13.1	1.2	2.8
KOSPI	14.8	1.2	1.6
Nikkei 225	24.9	2.2	1.4
FTSE 100	14.8	1.7	3.9
S&P 500	20.8	4.5	2.0
DJIA	30.3	7.7	0.7
MSCI EM	16.6	1.6	2.2
MSCI FM	12.6	1.7	3.6
MSCI AWCI	20.8	2.6	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
8-Feb-21	9.2	-10.6	-1.4
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.4	-4.1	-5.9
Cement	0.3	-1.7	-4.1
Banks	-0.6	1.3	2.7
Fertiliser	-0.2	0.4	1.0
Food	0.0	0.0	-0.7
E&Ps	-0.5	0.2	2.2
OMCs	0.3	0.3	-1.8
Power	0.1	1.7	6.9
Tech. & Comm.	-0.3	-0.9	2.7
Tex. Comp.	0.2	0.1	-0.7
All others	-0.6	-5.6	-14.1
LIPI	Last	MTD	CYTD
Individuals	0.1	9.6	53.9
Mutual Funds	0.1	-1.9	-0.9
Banks/DFIs	-4.7	-5.3	-18.6
Companies	3.2	9.8	24.8
Insurance Comp.	1.1	-2.4	-29.8
Brokers	2.1	0.8	-11.1
Other Org.	-0.5	-6.3	-12.0
NBFC	0.0	-0.2	-0.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.19	7.18	1.0
6 month	7.40	7.40	0.0
12 month	7.79	7.78	1.0
3 year	9.04	8.99	5.0
5 year	9.65	9.60	5.0
7 year	9.81	9.78	3.0
10 year	10.05	10.05	0.0

Forex rates

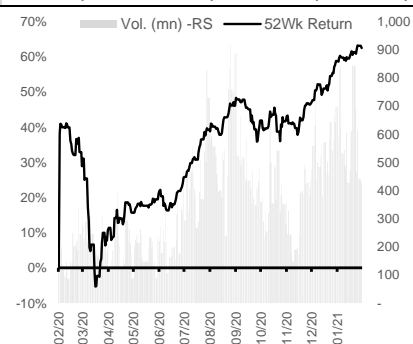
PKR	Last	Previous	Chg %
USD	160.1	160.3	-0.1%
EUR	192.5	191.6	0.4%
JPY	1.5	1.5	0.0%
GBP	219.5	219.0	0.2%
CNY	24.8	24.8	0.1%
USD/PKR	Buy	Sell	
Inter-bank	159.6	160.1	
Open-market	159.8	160.5	

Commodities

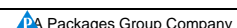
International	Last	Previous	Chg %
Arab Light (bbl)	60.2	58.9	2.3%
Brent (bbl)	60.4	58.8	2.7%
WTI (bbl)	58.0	56.2	3.1%
Coal (USD/ton)	84.6	78.3	8.1%
Steel (USD/ton)	415.0	415.0	0.0%
HRC (USD/ton)	4,522.0	4,496.0	0.6%
CRC (USD/ton)	5,369.0	5,369.0	0.0%
Gold (USD/oz)	1,830.8	1,794.0	2.1%
Domestic	Current	Previous	Chg. %
Cement	603.0	597.0	1.0%
Sona Urea	1,736.0	1,732.0	0.2%
DAP	4,474.0	4,415.0	1.3%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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