

Investor Kit

Tuesday, March 9, 2021

Top News

Cabinet likely to approve SBP bill today:

ISLAMABAD: The Federal Cabinet, which is scheduled to meet on Tuesday (today), is likely to approve the State Bank of Pakistan (SBP) amendments Bill, 2021, a prior action under the second to fifth staff review of IMF's Extended Fund Facility Programme, sans nod of Cabinet Committee for Disposal of Legislative Cases (CCLC) as Finance Ministry wants the Bill to be introduced in Parliament urgently, well-informed sources told Business Recorder.
<https://epaper.brecorder.com/2021/03/09/1-page/872748-news.html>

SOEs governance reforms: ISLAMABAD: Legislation relating to structured governance reforms for the management of State Owned Entities (SOEs) developed in consultation with the International Monetary Fund (IMF), the World Bank (WB) and the Asian Development Bank (ADB) has yet to be introduced in parliament.
<https://epaper.brecorder.com/2021/03/09/1-page/872749-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,870.7	45,051.1	30,964.9
Close (Prev.)	19,173.8	45,837.4	31,402.0
Chg	-303.1	-786.3	-437.1
% Chg	-1.6%	-1.7%	-1.4%
CYTD	1.1%	10.6%	6.7%
FYTD	18.7%	32.9%	23.9%
Volume (mn)	149.9	235.6	459.9
Value Trade (PKRbn)	12.4	16.9	24.8
Market Cap (USDbn)	1,293.4	1,946.2	8,083.0

Vol Leaders

Scrip	Price	Chg %	Vol
ANL	34.83	2.6%	48.20
UNITY	30.96	3.0%	45.36
TRG	145.78	0.0%	35.36
PRL	26.07	-2.1%	20.79
BYCO	9.56	-2.6%	19.81

Top Gainers

Scrip	Price	Chg	Chg %
PINL	4.9	0.7	16.7%
BGL	9.1	1.0	12.3%
GFIL	7.8	0.6	8.0%
CHAS	75.3	5.3	7.5%
JDMT	116.3	8.1	7.5%

Top Losers

Scrip	Price	Chg	Chg %
DWTM	1.6	-0.6	-25.9%
BFMOD	5.4	-1.0	-15.5%
SMTM	7.0	-1.0	-12.5%
UVIC	4.5	-0.6	-12.4%
FCIBL	9.0	-1.0	-10.0%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,051.1	45,837.4	-1.7%
SSE Composite	3,421.4	3,502.0	-2.3%
BSE30	50,441.1	50,405.3	0.1%
Hang Seng	28,540.8	29,098.3	-1.9%
KOSPI	2,996.1	3,026.3	-1.0%
Nikkei 225	28,743.3	28,864.3	-0.4%
FTSE 100	6,719.1	6,630.5	1.3%
S&P 500	31,802.4	31,496.3	1.0%
DJIA	12,299.1	12,668.5	-2.9%
MSCI EM	1,308.1	1,339.3	-2.3%
MSCI FM	568.1	570.2	-0.4%
MSCI AWCI	654.2	657.5	-0.5%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.8	1.0	5.1
SSE Composite	12.5	1.5	2.3
BSE30	29.7	3.6	1.1
Hang Seng	12.6	1.2	2.9
KOSPI	14.1	1.2	1.7
Nikkei 225	22.0	2.1	1.5
FTSE 100	14.8	1.7	3.8
S&P 500	20.8	4.6	2.0
DJIA	26.9	7.0	0.8
MSCI EM	15.6	1.8	2.4
MSCI FM	11.8	1.6	3.7
MSCI AWCI	19.8	2.6	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
8-Mar-21	12.3	-9.5	2.8
Sector-wise (Net)	Last	MTD	CYTD
Total	2.8	-7.8	-15.8
Cement	0.3	0.3	0.2
Banks	1.0	-9.1	-18.6
Fertiliser	0.2	0.5	1.7
Food	0.1	0.5	-3.4
E&Ps	-0.4	0.1	3.7
OMCs	0.2	0.2	-0.6
Power	-0.1	-1.0	6.2
Tech. & Comm.	0.4	-1.7	2.7
Tex. Comp.	-0.2	-0.1	-2.1
All others	1.1	2.5	-5.6

LIPI

Client Type	Last	MTD	CYTD
Individuals	13.4	14.6	92.5
Mutual Funds	-9.4	-18.7	-19.1
Banks/DFIs	-1.6	6.4	-19.1
Companies	-0.8	-2.2	35.8
Insurance Comp.	-2.6	5.8	-39.6
Brokers	-1.5	-2.0	-24.9
Other Org.	-0.4	4.7	-8.5
NBFC	0.0	-0.7	-1.2

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.20	7.19	1.0
6 month	7.51	7.50	1.0
12 month	7.80	7.80	0.0
3 year	9.43	9.37	6.0
5 year	9.91	9.90	1.0
7 year	10.08	10.05	3.0
10 year	10.32	10.25	7.0

Forex rates

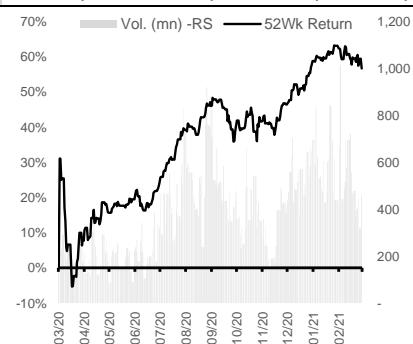
PKR	Last	Previous	Chg %
USD	157.0	157.1	0.0%
EUR	186.1	187.1	-0.6%
JPY	1.4	1.4	-0.5%
GBP	217.1	217.3	-0.1%
CNY	24.1	24.2	-0.5%
USD/PKR	Buy	Sell	
Inter-bank	156.8	157.3	
Open-market	156.9	157.8	

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	68.8	67.4	2.0%
Brent (bbl)	67.8	69.4	-2.2%
WTI (bbl)	65.1	66.1	-1.6%
Coal (USD/ton)	95.5	82.5	15.8%
Steel (USD/ton)	459.0	463.5	-1.0%
HRC (USD/ton)	4,983.0	4,888.0	1.9%
CRC (USD/ton)	5,699.0	5,648.0	0.9%
Gold (USD/oz)	1,683.5	1,700.6	-1.0%
Domestic	Current	Previous	Chg. %
Cement	609.0	608.0	0.2%
Sona Urea	1,746.0	1,741.0	0.3%
DAP	5,137.0	4,882.0	5.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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