

# Investor Kit

Thursday, September 9, 2021

## Top News

**Kamyab Pakistan Programme: IMF flashlight likely to cast a bright beam:** ISLAMABAD: The Kamyab Pakistan Programme (KPP), a flagship programme of the present government, would be part of the discussions, among other things, with the Pakistani authorities during the upcoming review on \$6 billion Extended Fund Facility (EFF) programme with International Monetary Fund (IMF).  
<https://epaper.brecorder.com/2021/09/09/1-page/899941-news.html>

**Pakistan will take all measures to ensure strategic stability:** NCA: ISLAMABAD - The 25th meeting of the National Command Authority (NCA) was held under the chairmanship of Prime Minister Imran Khan at Headquarters Strategic Plans Division on Wednesday.  
<https://nation.com.pk/09-Sep-2021/pakistan-will-take-all-measures-to-ensure-strategic-stability-nca>

**Covid-19 graph straightens after eight days of curbs:** ISLAMABAD: Eight days after enforcement of major restrictions and later closure of schools, the graph of Covid-19 cases has straightened but no exponential curve downwards could be observed.  
<https://www.dawn.com/news/1645301/covid-19-graph-straightens-after-eight-days-of-curbs>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,559.6	46,396.7	31,926.7
Close (Prev.)	18,747.0	46,730.0	32,119.2
Chg	-187.4	-333.3	-192.5
% Chg	-1.0%	-0.7%	-0.6%
CYTD	-0.5%	13.9%	10.0%
FYTD	16.8%	36.9%	27.8%
Volume (mn)	33.3	143.6	477.7
Value Trade (PKRbn)	4.0	6.7	14.7
Market Cap (USDbn)	1,287.5	1,966.2	8,159.6

## Vol Leaders

Scrip	Price	Chg %	Vol
TPL	25.52	0.9%	39.05
TELE	23.11	7.1%	37.43
GGL	48.39	7.5%	35.37
PIAA	5.72	-2.6%	31.89
PTC	11.36	-0.7%	22.70

## Top Gainers

Scrip	Price	Chg	Chg %
FECM	4.4	0.8	22.7%
BFMOD	8.2	1.0	13.8%
REDCO	8.5	0.9	12.1%
ORM	7.9	0.7	10.3%
HSMR3	3.8	0.3	8.8%

## Top Losers

Scrip	Price	Chg	Chg %
FIBLM	3.0	-0.4	-12.8%
PGLC	6.6	-0.9	-12.6%
SINDM	8.9	-0.7	-7.7%
TPLI	32.3	-2.6	-7.5%
PSYL	59.9	-4.8	-7.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,396.7	46,730.0	-0.7%
SSE Composite	3,675.2	3,676.6	0.0%
BSE30	58,250.3	58,279.5	-0.1%
Hang Seng	26,320.9	26,353.6	-0.1%
KOSPI	3,163.0	3,187.4	-0.8%
Nikkei 225	30,181.2	29,916.1	0.9%
FTSE 100	7,095.5	7,149.4	-0.8%
S&P 500	35,031.1	35,100.0	-0.2%
DJIA	15,620.9	15,675.8	-0.4%
MSCI EM	1,313.6	1,325.7	-0.9%
MSCI FM	661.6	662.7	-0.2%
MSCI AWCI	742.8	746.1	-0.4%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.4	0.9	6.8
SSE Composite	13.5	1.6	2.3
BSE30	25.1	3.6	1.2
Hang Seng	13.2	1.3	2.7
KOSPI	11.3	1.2	1.6
Nikkei 225	18.2	1.9	1.7
FTSE 100	12.5	1.8	4.1
S&P 500	19.0	4.8	1.8
DJIA	29.3	8.5	0.7
MSCI EM	13.7	1.9	2.6
MSCI FM	14.2	2.3	3.2
MSCI AWCI	19.1	2.9	1.9

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
8-Sep-21	7.3	-8.9	-1.63
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-1.6</b>	<b>-11.1</b>	<b>-158.2</b>
Cement	-0.5	-1.5	34.9
Banks	-1.2	-9.8	-40.5
Fertiliser	-0.2	-0.4	-8.5
Food	-0.1	0.1	-7.0
E&Ps	0.0	-0.5	-37.1
OMCs	0.1	0.1	-5.1
Power	-0.1	-0.1	-7.9
Tech. & Comm.	0.2	1.3	23.2
Tex. Comp.	0.0	0.2	-5.9
All others	0.1	-0.4	-104.3

## LIPI

Client Type	Last	MTD	CYTD
Individuals	3.9	12.2	188.6
Mutual Funds	-1.5	-9.4	-12.5
Banks/DFIs	-0.6	-2.4	-23.8
Companies	-0.1	1.2	68.8
Insurance Comp.	-0.8	7.3	-91.9
Brokers	0.2	-0.8	-28.4
Other Org.	0.5	2.8	56.7
NBFC	0.0	0.1	0.7

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.24	7.24	0.0
6 month	7.42	7.42	0.0
12 month	7.60	7.61	-1.0
3 year	8.71	8.70	1.0
5 year	9.23	9.24	-1.0
7 year	9.70	9.70	0.0
10 year	9.85	9.85	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	167.8	168.0	-0.1%
EUR	198.3	199.2	-0.5%
JPY	1.5	1.5	-0.3%
GBP	230.9	231.5	-0.2%
CNY	26.0	26.0	0.0%

## USD/PKR

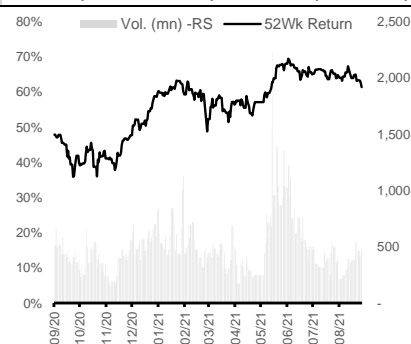
	Buy	Sell
Inter-bank	166.6	167.4
Open-market	167.6	168.6

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	72.7	72.7	0.0%
Brent (bbl)	72.7	71.6	1.5%
WTI (bbl)	69.3	68.4	1.4%
Coal (USD/ton)	158.6	156.8	1.2%
Steel (USD/ton)	443.0	450.0	-1.6%
HRC (USD/ton)	5,789.0	5,813.0	-0.4%
CRC (USD/ton)	6,515.0	6,530.0	-0.2%
Gold (USD/oz)	1,789.3	1,794.4	-0.3%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	673.0	673.0	0.0%
Sona Urea	1,789.0	1,780.0	0.5%
DAP	6,391.0	6,171.0	3.6%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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