

# Investor Kit

Wednesday, April 30, 2025

**IGI**

Securities

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## Market Statistics

### Market

KSE 100 Close | 114,872.2 | Chg: 0.71%

KSE ALL Vol. (mn) | 408.92

FIPI (\$ mn) | -1.802

### \*Commodities\*

Brent Oil | US\$ 62.64 | -1.01%

Crude WTI | US\$ 59.74 | 0.28%

Coal (RB) | US\$ 88.15 | +0.74%

Gold | US\$ 3,317.05 | -0.49%

Silver | US\$ 32.86 | -1.24%

Copper | US\$ 4.82 | -0.89%

### \*Forex\*

US\$/PKR | \$ 281.02 | 0.02%

US\$/EUR | \$ 0.88 | +0.14%

US\$/JPY | \$ 142.5 | +0.16%

US\$/GBP | \$ 0.75 | +0.16%

DX | \$ 99.34 | +0.13%

### \*Major Global Stock Indices\*

S&P500 | +0.58%

Euro Stoxx 50 | -4.47%

FTSE100 | +0.55%

Nikkei | +0.17%

Shanghai | -0.08%

### \*Today's Company announcement\*

SRVI

CPHL

NETSOL

PIOC

HINOON

SEARL

OCTOPUS

AVN

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## Morning News

World Bank approves additional \$108 million for Khyber Pakhtunkhwa's roads and tourism projects

<https://profit.pakistantoday.com.pk/2025/04/29/world-bank-approves-additional-108-million-for-khyber-pakhtunkhwas-roads-and-tourism-projects/>

IMF EB to consider loan review on May 9

<https://epaper.brecorder.com/2025/04/30/1-page/1047601-news.html>

Health, education and social protection

<https://epaper.brecorder.com/2025/04/30/1-page/1047600-news.html>

\$700m new foreign investment pledges secured: PM

<https://epaper.brecorder.com/2025/04/30/1-page/1047602-news.html>

Salaried class pays record Rs391 billion in taxes, contributing 1,420% more than traders -

<https://profit.pakistantoday.com.pk/2025/04/29/salaried-class-pays-record-rs391-billion-in-taxes-contributing-1420-more-than-traders/>

NEPRA defers final decision on FCA and quarterly adjustment relief -

<http://profit.pakistantoday.com.pk/2025/04/29/nepa-defers-final-decision-on-fca-and-quarterly-adjustment-relief/>

Reduced hydropower, costly fuels: Govt warns of potential hike in power bills

<https://www.brecorder.com/news/40360272/reduced-hydropower-costly-fuels-govt-warns-of-potential-hike-in-power-bills>

Pakistan eyes \$2.3bn inflows by end of fiscal year

<https://www.thenews.com.pk/print/1306737-pakistan-eyes-2-3bn-inflows-by-end-of-fiscal-year>

Political uncertainty, security challenges and external shocks threaten Pakistan's economic recovery: ADB

<https://profit.pakistantoday.com.pk/2025/04/29/political-uncertainty-security-challenges-and-external-shocks-threaten-pakistans-economic-recovery-adb/>

OICCI seeks key tax reforms to increase tax-to-GDP ratio -

<https://www.brecorder.com/news/40360255/oicci-seeks-key-tax-reforms-to-increase-tax-to-gdp-ratio>

Team comprising over dozen Chinese companies arrives

<https://epaper.brecorder.com/2025/04/30/1-page/1047612-news.html>

Pakistan adopts strict strategy to safeguard CPEC projects from insurgents: report -

<https://profit.pakistantoday.com.pk/2025/04/29/pakistan-adopts-strict-neighbourhood-watch-strategy-to-safeguard-cpec-projects-from-insurgents-report/>

Power sector circular debt rises to Rs2.396 trillion

<https://profit.pakistantoday.com.pk/2025/04/29/power-sector-circular-debt-rises-to-rs2-396-trillion/>

Kandhkot to third-party buyers: PPL seeks PD's approval to redirect unutilised gas -

<https://www.brecorder.com/news/40360271/kandhkot-to-third-party-buyers-ppl-seeks-pds-approval-to-redirect-unutilised-gas>

Pakistan, Kazakhstan sign key trade, economic agreements

<https://mettisglobal.news/pakistan-kazakhstan-sign-key-trade-economic-agreements/>

Starlink's Pakistan internet service faces fresh licensing delays

<https://profit.pakistantoday.com.pk/2025/04/29/starlinks-pakistan-internet-service-faces-fresh-licensing-delays/>

\$6.4bn Reko Diq mining agreement expected next month

<https://profit.pakistantoday.com.pk/2025/04/29/6-4bn-reko-diq-mining-agreement-expected-next-month/>

## **International**

Oil Set for Historic April Selloff as Trade War Darkens Outlook

<https://www.bloomberg.com/news/articles/2025-04-29/latest-oil-market-news-and-analysis-for-april-30?srnd=phx-markets>

Asian Stocks Rise With Earnings, GDP Data in Focus: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-04-29/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
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- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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