Investor Kit

Monday, April 22, 2024



Market Statistics

Market

KSE 100 Close | 70,423.7 | Chg: 0.88% KSE ALL Vol. (mn) | 214.72 FIPI (\$. mn) | 5.699

Commodities

Brent Oil | US\$ 86.64 | -0.74% Crude WTI | US\$ 81.59 | 0.28% Coal (RB) | US\$ 108.5 | -2.82% Gold | US\$ 2,384.2 | -1.23% Silver | US\$ 28.09 | -2.65% Copper | US\$ 4.51 | +0.36%

Forex

U\$\$/PKR | \$ 278.31 | 0.05% U\$\$/EUR | \$ 0.94 | -0.05% U\$\$/JPY | \$ 154.69 | +0.04% U\$\$/GBP | \$ 0.81 | -0.49% DXY | \$ 106.07 | -0.08%

Major Global Stock Indices

S&P500 | -0.88% Euro Stoxx 50 | -0.39% FTSE100 | +0.24% Nikkei | +0.41% Shanghai | -0.47%

Today's Company announcement

JDMT AGIL MCBIM SINDM LEULS PKGI

SSS

GI Securities (BRP-009)

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Morning News

IMF Executive board meetings scheduled till May 1: Pakistan not yet on the agenda

https://www.brecorder.com/news/40299689/imf-executive-board-meetings-scheduled-till-may-1-pakistan-not-yet-on-the-agenda

Crisis-Resilient Social Protection programme; WB to approve \$270m additional financing next month

https://epaper.brecorder.com/2024/04/22/1-page/991055-news.html

Pakistan to launch Panda bonds in coming fiscal, says Aurangzeb

https://www.brecorder.com/news/40299480/pakistan-to-launch-panda-bonds-in-coming-fiscal-says-aurangzeb

Rising food exports fuel inflation

https://www.dawn.com/news/1828718/rising-food-exports-fuel-inflation

E&P firms seek Rs75b tariff subsidy

https://tribune.com.pk/story/2463210/ep-firms-seek-rs75b-tariff-subsidy

Iranian gas will come at a price for Pakistan

https://tribune.com.pk/story/2463429/iranian-gas-will-come-at-a-price-for-pakistan

10-year solar panel manufacturing policy finalized

https://epaper.brecorder.com/2024/04/20/1-page/990921-news.html

PIA okays restructuring, investment

https://tribune.com.pk/story/2463325/pia-okays-restructuring-investment

Pakistan makes formal request to IMF for another bailout

https://www.thenews.com.pk/print/1180166-pakistan-seeks-6-8bn-fresh-imf-package

SOE transformation; ADB sending mission to develop \$400m project scope



https://epaper.brecorder.com/2024/04/21/1-page/990987-news.html

Raisi to arrive today amid ME tensions

https://epaper.brecorder.com/2024/04/22/1-page/991049-news.html

Pakistan promises high returns, profit repatriation priority on Saudi investment

https://profit.pakistantoday.com.pk/2024/04/20/pakistan-promiseshigh-returns-profit-repatriation-priority-on-saudi-investment/

Govt borrows record Rs5.5tr from banks

https://www.dawn.com/news/1828538/govt-borrows-record-rs55tr-from-banks

Petroleum dealers threaten to go on strike

https://epaper.brecorder.com/2024/04/22/4-page/991084-news.html

\$5-6bn upgrade of refineries hits snags

https://www.thenews.com.pk/print/1180346-5-6bn-upgrade-of-refineries-hits-snags

Pakistan's IT sector secures \$500 million in investment pledges at tech expo

https://www.thenews.com.pk/print/1180564-pakistan-s-it-sector-secures-500-million-in-investment-pledges-at-tech-expo

PMPKL laments significant decline in volumes within legitimate tobacco sector

https://tribune.com.pk/story/2463036/pmpkl-laments-significant-decline-in-volumes-within-legitimate-tobacco-sector

Crop production cost soars

https://tribune.com.pk/story/2463329/crop-production-cost-soars

Stage set for by-elections

https://tribune.com.pk/story/2463233/stage-set-for-by-elections

Russia warns of rice import ban over safety concerns

https://www.dawn.com/news/1828713/russia-warns-of-rice-import-ban-over-safety-concerns





PTC faces export crisis on regulatory hurdles

https://tribune.com.pk/story/2463327/ptc-faces-export-crisis-on-regulatory-hurdles

Ogra, oil industry propose phased deregulation of fuel prices

https://www.dawn.com/news/1828536/ogra-oil-industry-propose-phased-deregulation-of-fuel-prices

Government faces revenue shortfall amid fertiliser sector reform delays

https://www.thenews.com.pk/print/1180170-government-faces-revenue-shortfall-amid-fertiliser-sector-reform-delays

Payments issue with CPPA-G; Shanghai Electric lodges complaint with PM

https://epaper.brecorder.com/2024/04/20/1-page/990920-news.html

Govt apprises NA about its approach to prices of POL products

https://www.brecorder.com/news/40299462/govt-apprises-na-aboutits-approach-to-prices-of-pol-products

New Iran Oil Sanctions Passed by US House in Foreign Aid Package

https://www.bloomberg.com/news/articles/2024-04-20/new-iran-oil-sanctions-passed-by-us-house-in-foreign-aid-package

Alleged supplies to missile programme; US imposes ban on four entities

https://epaper.brecorder.com/2024/04/21/1-page/990991-news.html

Textile exports earn \$12.44 billion for Pakistan in 9 months

https://www.nation.com.pk/21-Apr-2024/textile-exports-earn-dollar-12-44-billion-for-pakistan-in-9-months

International

Asian Stocks Rebound with Earnings, Data in Focus: Markets Wrap

https://www.bloomberg.com/news/articles/2024-04-21/asian-traders-brace-for-key-data-us-futures-rise-markets-wrap

Oil prices retreat as US crude build, rate cut concerns come to the fore

https://www.reuters.com/markets/commodities/oil-prices-retreat-us-crude-build-rate-cut-concerns-come-fore-2024-04-22/





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