

# Investor Kit

Tuesday, April 23, 2024



## Market Statistics

### Market

KSE 100 Close | 71,433.5 | Chg: 0.74%  
KSE ALL Vol. (mn) | 360.54  
FIPI (\$. mn) | 1.192

### \*Commodities\*

Brent Oil | US\$ 87.39 | +0.45%  
Crude WTI | US\$ 82.26 | +0.28%  
Coal (RB) | US\$ 107.6 | -0.83%  
Gold | US\$ 2,316.9 | -1.27%  
Silver | US\$ 26.99 | -0.95%  
Copper | US\$ 4.43 | -1.22%

### \*Forex\*

US\$/PKR | \$ 278.33 | +0.01%  
US\$/EUR | \$ 0.94 | -0.02%  
US\$/JPY | \$ 154.75 | -0.06%  
US\$/GBP | \$ 0.81 | 0%  
DXY | \$ 106.11 | +0.03%

### \*Major Global Stock Indices\*

S&P500 | +0.87%  
Euro Stoxx 50 | +0.39%  
FTSE100 | +1.62%  
Nikkei | +0.21%  
Shanghai | -0.41%

### \*Today's Company announcement\*

HBL  
SHEL  
BCL  
FTMM  
IGIL  
LCI  
PRL  
JLICL

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## Morning News

C/A posts 3rd highest monthly surplus in March

<https://epaper.brecorder.com/2024/04/23/1-page/991136-news.html>

MARI discovers oil in Sindh

<https://www.thenews.com.pk/print/1181206-mari-discovers-oil-in-sindh>

Pakistan, Iran sign 8 agreements, MoUs; Trade volumes to be hiked to \$10bn in 5 years

<https://epaper.brecorder.com/2024/04/23/1-page/991147-news.html>

Shanghai Electric Power withdraws KE stake acquisition offer

<https://epaper.brecorder.com/2024/04/23/1-page/991143-news.html>

PIA restructuring: 2 milestones achieved

<https://epaper.brecorder.com/2024/04/23/1-page/991142-news.html>

SECP imposes some curbs on modaraba companies

<https://epaper.brecorder.com/2024/04/23/12-page/991223-news.html>

Jul-Mar FDI inflows decline 10pc YoY

<https://www.brecorder.com/news/40299860/jul-mar-fdi-inflows-decline-10pc-yoy>

Attock Refinery shuts main unit as Iranian smuggled diesel floods market

<https://www.thenews.com.pk/print/1181195-attock-refinery-shuts-main-unit-as-iranian-smuggled-diesel-floods-market>

Wilmar Pakistan, three others get CCP's nod to acquire 23.20% stake in Unity Foods

<https://www.brecorder.com/news/40299759/wilmar-pakistan-three-others-get-ccps-nod-to-acquire-2320-stake-in-unity-foods>

Pakistan's IT exports surge 37pc to record \$306 million in March

<https://www.thenews.com.pk/print/1181196-pakistan-s-it-exports-surge-37pc-to-record-306-million-in-march>

Pakistan 'highly vulnerable' to impacts of climate change: WB

<https://www.brecorder.com/news/40299855/pakistan-highly-vulnerable-to-impacts-of-climate-change-wb>

PSX collaborates with LSEG on ESG

<https://epaper.brecorder.com/2024/04/23/1-page/991138-news.html>

Chronic power defaulters; Govt faces challenging task of over Rs1trn recovery

<https://epaper.brecorder.com/2024/04/23/1-page/991141-news.html>

### **International**

Oil steadies in Asian trading, Middle East tensions remain in focus

<https://www.reuters.com/markets/commodities/oil-rises-early-asian-trading-middle-east-tensions-remain-focus-2024-04-23/>

Asian Stocks Rise on Profit Optimism into Earnings: Markets Wrap

<https://www.bloomberg.com/news/articles/2024-04-22/stock-market-today-dow-s-p-live-updates?srnd=homepage-asia>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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