# **Investor Kit**

Monday, April 29, 2024

## **Market Statistics**

### Market

KSE 100 Close | 72,742.7 | Chg: 1.07% KSE ALL Vol. (mn) | 302.35 FIPI (\$. mn) | 0.192

## \*Commodities\*

Brent Oil | US\$ 87.51| -0.8% Crude WTI | US\$ 83.16| 0.28% Coal (RB) | US\$ 103.5| -75.85% Gold | US\$ 2,337.5| -0.41% Silver | US\$ 27.53| -0.03% Copper | US\$ 4.59| +0.22%

## \*Forex\*

US\$/PKR | \$ 278.39| 0.03% US\$/EUR | \$ 0.93| -0.22% US\$/JPY | \$ 159.38| +0.66% US\$/GBP | \$ 0.8| -0.3% DXY | \$ 105.99| +0.05%

## \*Major Global Stock Indices\*

S&P500 | +1.02% Euro Stoxx 50 | +1.37% FTSE100 | +0.75% Nikkei | +0.84% Shanghai | +0.8%

## \*Today's Company announcement\*

HUBC NML PPL FFC OGDC CSAP PSMC FATIMA TRG

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## **Morning News**

In meeting with IMF chief, PM Shehbaz discuses new loan agreement

https://www.thenews.com.pk/latest/1183299-in-meeting-with-imfchief-pm-shehbaz-discuses-new-loan-agreement

PSO cancels 400,000T of diesel imports as surplus mounts

https://www.thenews.com.pk/print/1182978-pso-cancels-400-000t-ofdiesel-imports-as-surplus-mounts

PM likely to discuss KE, solar power investment matters with Saudis

https://epaper.brecorder.com/2024/04/28/1-page/991573-news.html

## Packaging films firm plans Rs1.47b IPO

https://tribune.com.pk/story/2464273/packaging-films-firm-plansrs147b-ipo

WPPs worried about continuous power curtailment

https://epaper.brecorder.com/2024/04/27/1-page/991511-news.html

Oil sector faces sustainability crisis as smuggling worsens diesel glut: OCAC warns

https://www.thenews.com.pk/print/1182625-oil-sector-facessustainability-crisis-as-smuggling-worsens-diesel-glut-ocac-warns

Dar designated as deputy PM

https://epaper.brecorder.com/2024/04/29/1-page/991635-news.html

PM seeks probe into reduction in gas supplies

https://tribune.com.pk/story/2464275/pm-seeks-probe-into-reductionin-gas-supplies

IT exports hit an all-time high mark in March

https://www.nation.com.pk/28-Apr-2024/it-exports-hit-an-all-time-highmark-in-march

Investment in T-bills soars to two-year high

https://tribune.com.pk/story/2464138/investment-in-t-bills-soars-totwo-year-high

Part of IGI Francial Services Important Disclosures at the end of this report





Mobile phones; Jul-Mar imports soar 181.26pc to \$1.301bn YoY

https://epaper.brecorder.com/2024/04/28/1-page/991566-news.html

Jul-Mar period; Rice exports hit historic high of \$3bn

https://epaper.brecorder.com/2024/04/27/1-page/991514-news.html

IATA calls for release of \$720 million in held revenues by Pakistan, Bangladesh

https://www.thenews.com.pk/print/1182623-iata-calls-for-release-of-720-million-in-held-revenues-by-pakistan-bangladesh

Senior SC judge wants 'firewall' against meddling

https://www.dawn.com/news/1830120/senior-sc-judge-wants-firewallagainst-meddling

Glassware Importers to Pay Revised Rates of Duties and Taxes

https://propakistani.pk/2024/04/26/glassware-importers-to-pay-revisedrates-of-duties-and-taxes/

Pakistani banks should set up branches in Addis Ababa: envoy

https://epaper.brecorder.com/2024/04/29/4-page/991656-news.html

PTI ready to hold talks with 'real' stakeholders, says Senator Shibli Faraz

https://www.dawn.com/news/1830119/pti-ready-to-hold-talks-withreal-stakeholders-says-senator-shibli-faraz

Sewing machine needles; New customs values fixed

https://epaper.brecorder.com/2024/04/28/1-page/991571-news.html

## International

Oil prices pare gains on U.S. inflation concerns

https://www.reuters.com/markets/commodities/oil-prices-pare-gainsus-inflation-concerns-2024-04-29/

Yen Slides, Asian Stocks Track US Peers Higher: Markets Wrap

https://www.bloomberg.com/news/articles/2024-04-28/asian-marketseye-positive-open-tech-in-focus-markets-wrap





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### **Recommendation Rating System**

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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