

# Investor Kit

Friday, August 1, 2025

**IGI**

Securities

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## Market Statistics

### Market

KSE 100 Close | 138412.3 | Chg: 0.71%  
KSE ALL Vol. (mn) | 576.29  
FIPI (\$ mn) | 0.516

### \*Commodities\*

Brent Oil | US\$ 71.67 | -24%  
Crude WTI | US\$ 69.21 | 0.28%  
Coal (RB) | US\$ 93.6 | -0.74%  
Gold | US\$ 3341.62 | -0.21%  
Silver | US\$ 36.66 | -0.14%  
Copper | US\$ 4.42 | -0.23%

### Forex

US\$/PKR | \$ 282.87 | 0.03%  
US\$/EUR | \$ 0.88 | +0.03%  
US\$/JPY | \$ 150.73 | 0%  
US\$/GBP | \$ 0.76 | +0.08%  
DXY | \$ 100.12 | +0.15%

### Major Global Stock Indices

S&P500 | -0.37%  
Euro Stoxx 50 | -1.3%  
FTSE100 | -0.05%  
Nikkei | -0.15%  
Shanghai | -0.15%

### Today's Company announcement

BML

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## Morning News

Petrol price drops by Rs7.54 per litre

<https://e.thenews.com.pk/detail/?id=422153>

1.9m tonnes of sugar seized, names of 18 mill owners put on ECL

<https://e.thenews.com.pk/detail/?id=422144>

Pakistan receives offers in 100,000-tonne white sugar tender, traders say

<https://e.thenews.com.pk/detail/?id=421987>

FBR exempts online foreign services from 5pc levy

<https://www.dawn.com/news/1927927/fbr-exempts-online-foreign-services-from-5pc-levy>

Exports to EU rebound, hit \$8.86bn in FY25

<https://www.dawn.com/news/1927923/exports-to-eu-rebound-hit-886bn-in-fy25>

Pakistan secures 'landmark' tariff deal as US attitude shifts

<https://www.dawn.com/news/1927959/pakistan-secures-landmark-tariff-deal-as-us-attitude-shifts>

US imposes 19% duty on Pakistan imports as Trump widens trade crackdown

<https://www.thenews.com.pk/latest/1332324-us-imposes-19-duty-on-pakistan-imports-as-trump-widens-trade-crackdown>

FBR exceeds target, collects Rs755b

[https://tribune.com.pk/story/2558997/fbr-exceeds-target-collects-rs755b#google\\_vignette](https://tribune.com.pk/story/2558997/fbr-exceeds-target-collects-rs755b#google_vignette)

SBP forex reserves fall for second straight week on external debt repayments

<https://e.thenews.com.pk/detail/?id=421985>

Pakistan set to receive first US oil cargo in October after historic trade deal

<https://www.thenews.com.pk/latest/1332307-pakistan-set-to-receive-first-us-oil-cargo-next-month>

Trump says US to help develop oil reserves

<https://epaper.brecorder.com/2025/08/01/1-page/1059933-news.html>

Pakistan to lift gas connection ban, shift new supply to dollar-linked LNG

<https://e.thenews.com.pk/detail/?id=422151>

SBP asks banks to submit recovery plans by June next year

<https://e.thenews.com.pk/detail/?id=421988>

Imported sugar may arrive in Karachi by late Sept

<https://www.brecorder.com/news/40375704/imported-sugar-may-arrive-in-karachi-by-late-sept>

Non-essential drugs: Medicines widely available after deregulation

<https://www.brecorder.com/news/40375626/non-essential-drugs-medicines-widely-available-after-deregulation>

WHT lines, T&T system and single portal: DLIs lag behind targets under PRR project: World Bank

<https://www.brecorder.com/news/40375702/wht-lines-tt-system-and-single-portal-dlis-lag-behind-targets-under-prr-project-world-bank>

### **International**

Asian Stocks Decline on Tariffs, Dollar Edges Up: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-07-31/asian-stocks-to-slip-as-tariff-deadline-sours-mood-markets-wrap>

Oil steadies as concerns about tariff impacts vie with Russian supply threats

<https://www.reuters.com/business/energy/oil-steadies-concerns-about-tariff-impacts-vie-with-russian-supply-threats-2025-08-01/>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Justified Price to Book
- Residual Income (RI)
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