Investor Kit

Monday, August 4, 2025



Market Statistics

Market

KSE 100 Close | 141,035 | Chg: 1.18% KSE ALL Vol. (mn) | 607.11 FIPI (\$. mn) | 2.161

Commodities

Brent Oil | US\$ 69.67 | -24% Crude WTI | US\$ 67.33 | 0.28% Coal (RB) | US\$ 93.6 | +0.11% Gold | US\$ 3,413.8 | +1.52% Silver | US\$ 37.09 | +0.59% Copper | US\$ 4.46 | +1.79%

Forex

US\$/PKR | \$ 282.72 | 0.05% US\$/EUR | \$ 0.86 | -1.46% US\$/JPY | \$ 147.38 | -2.24% US\$/GBP | \$ 0.75 | -0.55% DXY | \$ 99.14 | -0.83%

Major Global Stock Indices

S&P500 | -1.6% Euro Stoxx 50 | -2.9% FTSE100 | -0.7% Nikkei | -0.66% Shanghai | -0.37%

Today's Company announcement

MCBIM HIRAT

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Morning News

<u>Haleon Pakistan targets expansion to 19 countries, aims for 10% export</u> sales share - Positive

https://profit.pakistantoday.com.pk/2025/08/02/haleon-pakistantargets-expansion-to-19-countries-aims-for-10-export-sales-share/

<u>Imported, local cars: Govt, PAMA agree on equal safety standards - Neutral</u>

https://www.brecorder.com/news/40375854/imported-local-cars-govt-pama-agree-on-equal-safety-standards

<u>Hyundai Pakistan celebrates historic milestone with 50,000 locally-</u> assembled units - Positive

https://epaper.brecorder.com/2025/08/04/4-page/1060366-news.html

FBR amendments irk Pakistan Textile Council - Neutral

https://epaper.brecorder.com/2025/08/03/1-page/1060220-news.html

<u>Auto parts makers urge govt to adopt Thailand, Vietnam models - Neutral</u>

https://tribune.com.pk/story/2559228/auto-parts-makers-urge-govt-to-adopt-thailand-vietnam-models

Costly interest rates for TCP loans irk MoF - Neutral

https://epaper.brecorder.com/2025/08/03/1-page/1060228-news.html

Pakistan, Romania explore direct trade route via Black Sea - Positive

https://tribune.com.pk/story/2559346/pakistan-romania-explore-direct-trade-route-via-black-sea

Pakistan, Iran set \$10bn trade target - Positive

https://epaper.brecorder.com/2025/08/04/1-page/1060331-news.html

Pakistan fully supports Iran's right to develop N-energy: PM - Positive

https://epaper.brecorder.com/2025/08/04/1-page/1060333-news.html

Petroleum sales drop 22pc MoM - Negative

https://e.thenews.com.pk/detail/?id=422424





Textile exporters alarmed by 19pc US tariff decision - Negative

https://epaper.brecorder.com/2025/08/04/1-page/1060327-news.html

Demand grows as cement sales surge 30% - Positive

https://tribune.com.pk/story/2559353/demand-grows-as-cement-sales-surge-30

Sugar import plan raises many eyebrows - Negative

https://tribune.com.pk/story/2559317/sugar-import-plan-raises-many-eyebrows

Govt plans to offer solar projects to Saudi firm - Neutral

https://epaper.brecorder.com/2025/08/04/1-page/1060329-news.html

IMF's Washington Consensus versus Beijing Consensus - Neutral

https://tribune.com.pk/story/2559518/imfs-washington-consensus-versus-beijing-consensus

Nepra sounds alarm on power sector flaws - Negative

https://www.dawn.com/news/1928370/nepra-sounds-alarm-on-power-sector-flaws

ExxonMobil likely to come back for offshore venture - Neutral

https://tribune.com.pk/story/2559345/exxonmobil-likely-to-come-back-for-offshore-venture

Nishat, Chery launch Omoda, Jaecoo - Positive

https://www.dawn.com/news/1928185/nishat-chery-launch-omodajaecoo

'KE Retail Sukuk' launched - Neutral

https://epaper.brecorder.com/2025/08/03/1-page/1060231-news.html

Jul CPI up by 4.1pc YoY - Neutral

https://epaper.brecorder.com/2025/08/02/1-page/1060104-news.html

International

Asian Stocks Trim Losses on Tech, Oil Dips on OPEC: Markets Wrap



https://www.bloomberg.com/news/articles/2025-08-03/asian-stocks-seen-lower-as-traders-pare-back-risk-markets-wrap

OPEC+ makes another large oil output hike in market share push

https://epaper.brecorder.com/2025/08/04/1-page/1060334-news.html



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

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