# **Investor Kit**

Tuesday, August 5, 2025



### **Market Statistics**

#### Market

KSE 100 Close | 142052.6 | Chg: 0.72% KSE ALL Vol. (mn) | 663.7 FIPI (\$. mn) | 0.712

#### \*Commodities\*

Brent Oil | US\$ 68.64 | -24% Crude WTI | US\$ 66.16 | 0.28% Coal (RB) | US\$ 93.6 | 0% Gold | US\$ 3430.52 | +0.91% Silver | US\$ 37.4 | +1.28% Copper | US\$ 4.45 | +0.41%

#### **Forex**

US\$/PKR | \$ 282.66| 0.02% US\$/EUR | \$ 0.86| +0.15% US\$/JPY | \$ 146.95| -0.28% US\$/GBP | \$ 0.75| +0.01% DXY | \$ 98.77| -0.38%

#### **Major Global Stock Indices**

S&P500 | +1.28% Euro Stoxx 50 | +1.5% FTSE100 | +0.66% Nikkei | -1.25% Shanghai | +0.66%

#### **Today's Company announcement**

HSPI AGL PAKT

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## **Morning News**

LSE CAPITAL acquires 2.5% stake in digital custodian company - Neutral

https://mettisglobal.news/LSE-CAPITAL-acquires-25-stake-in-digitalcustodian-company-54231

<u>Traders' strike called off after breakthrough talks between FPCCI, Govt -</u> Neutral

https://mettisglobal.news/Traders-strike-called-off-after-breakthrough-talks-between-FPCCl-Govt-54213

Pakistan's OMC sales drop 22% MoM in July 2025, up 2% YoY - Negative

https://mettisglobal.news/Pakistans-OMC-sales-drop-22-MoM-in-July-2025-up-2-YoY-54221

Pakistan's cotton production drops by 30pc: PCGA report - Negative

https://www.dawn.com/news/1928554/pakistans-cotton-production-drops-by-30pc-pcga-report

Ministry approves first international ferry service to connect Pakistan with GCC and Iran - Positive

https://profit.pakistantoday.com.pk/2025/08/04/ministry-approves-first-international-ferry-service-to-connect-pakistan-with-gcc-and-iran/

Economic situation: JICA team to draft assessment report - Neutral

https://epaper.brecorder.com/2025/08/05/1-page/1060441-news.html

Nepra hints at negative tariff adjustment of Rs1.80/unit - Neutral

https://epaper.brecorder.com/2025/08/05/1-page/1060442-news.html

Dar, Rubio discuss economic cooperation - Neutral

https://epaper.brecorder.com/2025/08/05/1-page/1060437-news.html

Curbs on economic transactions of 'ineligible persons' - Neutral

https://epaper.brecorder.com/2025/08/05/1-page/1060443-news.html

FBR to disallow 50pc business expenditure - Neutral

https://epaper.brecorder.com/2025/08/05/1-page/1060444-news.html





<u>Minister links 5G spectrum auction with resolution of two key issues -</u> Neutral

https://www.brecorder.com/news/40376306/minister-links-5g-spectrum-auction-with-resolution-of-two-key-issues

TOMCL enters new market in Tajikistan - Positive

https://www.brecorder.com/news/40376282/tomcl-enters-new-market-in-tajikistan

<u>'Same-day tax recovery from banks after notice issuance is unlawful'</u> - Neutral

https://www.brecorder.com/news/40376288/same-day-tax-recovery-from-banks-after-notice-issuance-is-unlawful

Electricity price in Pakistan to rise by 25% over next 8 years, says power division forecast - Neutral

https://profit.pakistantoday.com.pk/2025/08/04/electricity-price-in-pakistan-to-rise-by-25-over-next-8-years-says-power-division-forecast/

PIAHCL responds to reports on UK flight operations - Neutral

https://mettisglobal.news/PIAHCL-responds-to-reports-on-UK-flight-operations-54238

Air Link FY25 profit expected to drop 20% - Negative

https://mettisglobal.news/Air-Link-FY25-profit-expected-to-drop-20-54235

Pakistan gaining global recognition, says Khurram Schehzad - positive

https://mettisglobal.news/Pakistan-gaining-global-recognition-says-finance-advisor-54239

<u>Pakistan issues another tender to buy 0.1m tonnes of sugar, traders say - Neutral</u>

https://www.dawn.com/news/1928691/pakistan-issues-another-tender-to-buy-01m-tonnes-of-sugar-traders-say

#### International

Asian Stocks Rise on Fed Rate Cut Bets, Dip Buying: Markets Wrap



https://www.bloomberg.com/news/articles/2025-08-04/asian-stocks-poised-to-track-wall-street-rally-markets-wrap

Trump Vows to Ramp Up India Tariffs in Escalation of Russia Spat

https://www.bloomberg.com/news/articles/2025-08-04/trump-says-us-to-hike-india-s-tariffs-over-russian-oil-purchases



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- Residual Income (RI)
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