

# Investor Kit

Wednesday, August 6, 2025

**IGI**

Securities

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## Market Statistics

### Market

KSE 100 Close | 142,052.6 | Chg: 0.72%

KSE ALL Vol. (mn) | 663.7

FIPI (\$ mn) | 2.002

### \*Commodities\*

Brent Oil | US\$ 67.61 | -24%

Crude WTI | US\$ 65.15 | 0.28%

Coal (RB) | US\$ 93 | +0.32%

Gold | US\$ 3,435 | +0.26%

Silver | US\$ 37.86 | +1.42%

Copper | US\$ 4.38 | -1.41%

### Forex

US\$/PKR | \$ 282.57 | 0.03%

US\$/EUR | \$ 0.86 | +0.05%

US\$/JPY | \$ 147.68 | -0.28%

US\$/GBP | \$ 0.75 | -0.03%

DXY | \$ 98.81 | +0.03%

### Major Global Stock Indices

S&P500 | -0.34%

Euro Stoxx 50 | +0.12%

FTSE100 | +0.16%

Nikkei | +0.64%

Shanghai | +0.96%

### Today's Company announcement

KML

CENERGY

MLCF

MCB

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## Morning News

PTCL fails to address CCP concerns over Telenor merger - Negative

<https://tribune.com.pk/story/2559876/ptcl-fails-to-address-ccp-concerns-over-telenor-merger>

CCP recommends overhaul of Fertilizer Policy - Neutral

<https://mettisglobal.news/CCP-recommends-overhaul-of-Fertilizer-Policy-54271>

Pakistan's Chemical exports to China 3x in H1 2025 - Positive

<https://mettisglobal.news/Pakistans-Chemical-exports-to-China-3x-in-H1-2025-54265>

Current expenditure accounts for 95pc of FY25 outlay - Neutral

<https://epaper.brecorder.com/2025/08/06/1-page/1060586-news.html>

Pakistan, Finland agree to promote trade, cooperation - Positive

<https://www.brecorder.com/news/40376537/pakistan-finland-agree-to-promote-trade-cooperation>

PM orders removal of hurdles to FBR reforms - Neutral

<https://epaper.brecorder.com/2025/08/06/1-page/1060589-news.html>

Advancing market infrastructure: SBP chief lands SECP's efforts - Neutral

<https://www.brecorder.com/news/40376538/advancing-market-infrastructure-sbp-chief-lands-secps-efforts>

Dhaka shows interest in coal, limestone import - Positive

<https://tribune.com.pk/story/2559644/dhaka-shows-interest-in-coal-limestone-import>

Pakistan records 9-year low fiscal deficit of 5.38% in FY25, outperforming govt, IMF projections - Positive

<https://profit.pakistantoday.com.pk/2025/08/05/pakistan-records-9-year-low-fiscal-deficit-of-5-38-in-fy25-outperforming-govt-imf-projections/>

Investment boost: GPA inks Lol with Chinese firm - Positive

<https://epaper.brecorder.com/2025/08/06/1-page/1060584-news.html>

ECC approves rollout of EV subsidy, other grants - Positive

<https://epaper.brecorder.com/2025/08/06/1-page/1060588-news.html>

Discos' T&D losses down Rs11bn in FY25 - Neutral

<https://epaper.brecorder.com/2025/08/06/1-page/1060587-news.html>

Rs100b okayed for e-bikes, rickshaws - Positive

<https://tribune.com.pk/story/2559878/rs100b-okayed-for-e-bikes-rickshaws>

Pak Suzuki's ratings upgraded to AA - Positive

<https://mettisglobal.news/Pak-Suzukis-ratings-upgraded-to-AA-54253>

PACRA maintains entity ratings of Ghandhara Tyre & Rubber Company Ltd - Positive

<https://mettisglobal.news/PACRA-maintains-entity-ratings-of-Ghandhara-Tyre-Rubber-Company-Ltd-54252>

EFERT on track to finish Phase 1 of gas facility by end-August - Positive

<https://mettisglobal.news/EFERT-on-track-to-finish-Phase-1-of-gas-facility-by-endAugust-54245>

Pakistan, China to deepen EV cooperation - Positive

<https://tribune.com.pk/story/2559877/pakistan-china-to-deepen-ev-cooperation>

SBP targets to raise over Rs6tr: Auction Calendar Aug-Oct - Neutral

<https://mettisglobal.news/SBP-targets-to-raise-over-Rs6tr-Auction-Calendar-AugOct-54273>

July textile exports grow 33.7pc to \$1.69bn YoY - Positive

<https://www.brecorder.com/news/40376517/july-textile-exports-grow-337pc-to-169bn-yoy>

### **International**

Asian shares track Wall Street lower, dollar rangebound

<https://www.reuters.com/world/china/global-markets-wrapup-1-2025-08-06/>

Oil prices pause decline after hitting one-week lows

<https://mettisglobal.news/Oil-prices-pause-decline-after-hitting-oneweek-lows-54260>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

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- Justified Price to Book
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