Investor Kit

Thursday, August 7, 2025



Market Statistics

Market

KSE 100 Close | 145088.5 | Chg: 1.43% KSE ALL Vol. (mn) | 784.33 FIPI (\$. mn) | 2.348

Commodities

Brent Oil | US\$ 67.51| +-24% Crude WTI | US\$ 65.01| +0.28% Coal (RB) | US\$ 92.75| -0.27% Gold | US\$ 3440.87| +0.22% Silver | US\$ 38.13| +0.59% Copper | US\$ 4.41| -0.06%

Forex

U\$\$/PKR | \$ 282.67| +-0.04% U\$\$/EUR | \$ 0.86| 0% U\$\$/JPY | \$ 147.59| +0.18% U\$\$/GBP | \$ 0.75| +0.03% DXY | \$ 98.26| +0.07%

Major Global Stock Indices

S&P500 | +0.73% Euro Stoxx 50 | +0.22% FTSE100 | +0.24% Nikkei | +0.72% Shanghai | +0.12%

Today's Company announcement

SPCL KTML KOHE GADT FHAM

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Morning News

SOEs: streamlining board position appointments recommended - Neutral

https://epaper.brecorder.com/2025/08/07/1-page/1060755-news.html

SECP records over 4k company registrations in July 2025 - Positive

https://mettisglobal.news/SECP-records-over-4k-company-registrations-in-July-2025-54309

High-stakes bid for Telenor faces key test - Neutral

https://www.dawn.com/news/1929035/high-stakes-bid-for-telenor-faces-key-test

Pakistan Mart in Dubai set to boost 'global footprint' of exports - Positive

https://www.dawn.com/news/1929091/pakistan-mart-in-dubai-set-to-boost-global-footprint-of-exports

<u>Interloop Ltd embarks on strategic digital transformation journey with</u>
SAP Ariba - Positive

https://www.brecorder.com/news/40376729/interloop-ltd-embarks-on-strategic-digital-transformation-journey-with-sap-ariba

NE plan, SEC rules: Nepra concerned at proposed amendments - Positive

https://epaper.brecorder.com/2025/08/07/1-page/1060750-news.html

PM derives satisfaction from PSX surge - Positive

https://epaper.brecorder.com/2025/08/07/1-page/1060751-news.html

NLC-DP World delegation meets commerce minister - Neutral

https://www.brecorder.com/news/40376755/nlc-dp-world-delegation-meets-commerce-minister

SBP raises Rs589bn in MTB, PIB auctions - Neutral

https://mettisglobal.news/SBP-raises-Rs589-billion-in-MTB-PIB-auctions-54308

July trade deficit swells 44.16pc YoY - Negative

https://epaper.brecorder.com/2025/08/07/1-page/1060756-news.html

FBR wing legally bound to consult business reps - Neutral



https://epaper.brecorder.com/2025/08/07/1-page/1060753-news.html

Policy reforms urged to aid \$1.2b gig economy - Neutral

https://tribune.com.pk/story/2560069/policy-reforms-urged-to-aid-12b-gig-economy

<u>Pakistan and Iraq launch direct ferry link to boost trade and pilgrimage</u> <u>routes - Positive</u>

https://profit.pakistantoday.com.pk/2025/08/06/pakistan-and-iraq-launch-direct-ferry-link-to-boost-trade-and-pilgrimage-routes/

Cut in circular debt: FPCCI leader for benefiting consumers - Neutral

https://www.brecorder.com/news/40376738/cut-in-circular-debt-fpcci-leader-for-benefiting-consumers

Govt raises Rs589b via securities - Neutral

https://tribune.com.pk/story/2560065/govt-raises-rs589b-via-securities

Agri census launched: Number of farm households increases to 11.7m - Positive

https://epaper.brecorder.com/2025/08/07/1-page/1060746-news.html

KP govt's loan scheme improves small businesses - Neutral

https://www.brecorder.com/news/40376741/kp-govts-loan-scheme-improves-small-businesses

SECP calls for health insurance reforms - Neutral

https://mettisglobal.news/SECP-calls-for-health-insurance-reforms-54307

Body reviews Chinese projects - Neutral

https://tribune.com.pk/story/2560068/body-reviews-chinese-projects

Displaying Raast QR codes at retail outlets by 31st a must - Neutral

https://epaper.brecorder.com/2025/08/07/1-page/1060752-news.html

International

Stock Bull Run Powers Ahead as Apple Surges 5%: Markets Wrap

https://www.bloomberg.com/news/articles/2025-08-05/asian-traders-cautious-as-us-data-clouds-fed-path-markets-wrap





Oil prices rise from five-week low on supply fears

 $\frac{https://mettisglobal.news/Oil-prices-rise-from-fiveweek-low-on-supply-fears-54304}{$



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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