

Investor Kit

Thursday, August 1, 2024



Market Statistics

Market

KSE 100 Close | 77887 | Chg: -0.94%
KSE ALL Vol. (mn) | 382.35
FIPI (\$ mn) | -0.79

Commodities

Brent Oil | US\$ 81.28 | +0.54%
Crude WTI | US\$ 78.46 | +0.28%
Coal (RB) | US\$ 110.25 | +0.68%
Gold | US\$ 2487.35 | +0.58%
Silver | US\$ 28.99 | +0.19%
Copper | US\$ 4.18 | -0.32%

Forex

US\$/PKR | \$ 278.74 | +-0.03%
US\$/EUR | \$ 1.08 | +0.06%
US\$/JPY | \$ 149.56 | -0.28%
US\$/GBP | \$ 1.29 | -0.02%
DXY | \$ 103.96 | -0.12%

Major Global Stock Indices

S&P500 | +1.58%
Euro Stoxx 50 | +0.7%
FTSE100 | +1.13%
Nikkei | -2.63%
Shanghai | -0.22%

Today's Company announcement

AGL
BAFL
HASCOL
OML
SLGL

IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974
Fax: +92 21 35301726
7th Floor, The Forum, Suite No. 701-713,
Block-9, Clifton, Karachi-75600, Pakistan
<https://www.igisecurities.com.pk/>

Morning News

Pakistan to repay \$24.8b in FY2024-25

<https://tribune.com.pk/story/2484577/pakistan-to-repay-248b-in-fy2024-25>

ADB team, BISP official discuss proposed \$300m package

<https://www.brecorder.com/news/40315365/adb-team-bisp-official-discuss-proposed-300m-package>

Govt raises Rs140bn through PIBs auction

<https://www.brecorder.com/news/40315361/govt-raises-rs140bn-through-pibs-auction>

July collection exceeds target by Rs3bn

<https://www.dawn.com/news/1849308/july-collection-exceeds-target-by-rs3bn>

Petrol price decreased by Rs6.17 per litre for next fortnight

<https://www.thenews.com.pk/latest/1215239-petrol-price-decreased-by-rs617-per-litre-for-next-fortnight>

PSO loses 5% market share

<https://tribune.com.pk/story/2484584/ps0-loses-5-market-share>

RLNG slashed by over 8% for SNGPL, SSGC

<https://mettisglobal.news/rlng-slashed-by-over-8-for-sngpl-ssgc/>

April & June 2024: Nepra confirms overbilling by KE, other Discos

<https://www.brecorder.com/news/40315375/april-june-2024-nepra-confirms-overbilling-by-ke-other-discos>

Pacts can't be revisited forcefully, says Nepra

<https://www.dawn.com/news/1849309/pacts-cant-be-revisited-forcefully-says-nepra>

Indus Motor begins export of vehicles

<https://www.dawn.com/news/1849304/indus-motor-begins-export-of-vehicles>

Pak Suzuki begins exporting vehicles

<https://www.brecorder.com/news/40315359/pak-suzuki-begins-exporting-vehicles>

Auction for serviceable old cars: No 18pc GST if tax paid at import stage: FBR

<https://www.brecorder.com/news/40315368/auction-for-serviceable-old-cars-no-18pc-gst-if-tax-paid-at-import-stage-fbr>

International

Oil rises on risk of broadening Middle East conflict

<https://www.reuters.com/business/energy/oil-rises-risk-broadening-middle-east-conflict-2024-08-01/>

Fed leaves rates unchanged

<https://www.dawn.com/news/1849302/fed-leaves-rates-unchanged>

Iran's Leader Orders Attack on Israel for Haniyeh Killing, Officials Say

<https://www.nytimes.com/2024/07/31/world/middleeast/iran-orders-attack-israel.html>

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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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Contact Details

Equity Sales

Zaeem Haider Khan	Head of Equities	Tel: (+92-42) 35301405	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |

Corporate member of Pakistan Mercantile Exchange Limited

Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
 Khayaban-e-Jami Block-09, Clifton, Karachi-75600
 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
 Fax: (+92-21) 35309169, 35301780

Lahore Office

Shop # G-009, Ground Floor,
 Packages Mall
 Tel: (+92-42) 38303560-69
 Fax: (+92-42) 38303559

Islamabad Office

Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza,
 Block- B, Jinnah Avenue, Blue Area
 Tel: (+92-51) 2604861-2, 2604864, 2273439
 Fax: (+92-51) 2273861

Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The
 Regency International 949, The Mall
 Faisalabad
 Tel: (+92-41) 2540843-45

Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,
 Model Town, Town Hall Road
 Tel: (+92-68) 5871652-3
 Fax: (+92-68) 5871651

Multan Office

Mezzanine Floor, Abdali Tower,
 Abdali Road
 Tel: (92-61) 4512003, 4571183

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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