Investor Kit

Monday, August 11, 2025



Market Statistics

Market

KSE 100 Close | 145,382.8 | Chg: -0.18% KSE ALL Vol. (mn) | 544.97 FIPI (\$. mn) | 0.118

Commodities

Brent Oil | US\$ 66.32 | -24% Crude WTI | US\$ 63.56 | 0.28% Coal (RB) | US\$ 92 | -0.43% Gold | US\$ 3,438.27 | -1.51% Silver | US\$ 38.23 | -0.84% Copper | US\$ 4.48 | +0.12%

Forex

US\$/PKR | \$ 282.47 | 0.03% US\$/EUR | \$ 0.86 | -0.27% US\$/JPY | \$ 147.48 | -0.18% US\$/GBP | \$ 0.74 | -0.09% DXY | \$ 98.18 | -0.22%

Major Global Stock Indices

S&P500 | +0.78% Euro Stoxx 50 | +0.29% FTSE100 | -0.06% Nikkei | +1.85% Shanghai | +0.51%

Today's Company announcement

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Morning News

SNGPL facing liquidity issues - Negative

https://epaper.brecorder.com/2025/08/09/1-page/1061098-news.html

<u>Govt Considers Expanding Protected Electricity Slab - Neutral</u>

https://propakistani.pk/2025/08/08/govt-considers-expanding-protected-electricity-slab/

Factories drive 58pc surge in demand as captive users switch back to grid – Neutral

https://www.dawn.com/news/1929647/factories-drive-58pc-surge-in-demand-as-captive-users-switch-back-to-grid

National AI Policy approved - Positive

https://epaper.brecorder.com/2025/08/10/1-page/1061172-news.html

NA panel to probe Rs300bn sugar windfall - Neutral

https://epaper.brecorder.com/2025/08/11/1-page/1061279-news.html

<u>Fatima group, Algeria's Sonarem sign MoU to boost mining and fertilizer</u> <u>cooperation - Positive</u>

https://profit.pakistantoday.com.pk/2025/08/09/fatima-group-algerias-sonarem-sign-mou-to-boost-mining-and-fertilizer-cooperation/

Senate body seeks 'out of box' fix for NHP dispute - Neutral

https://epaper.brecorder.com/2025/08/11/1-page/1061280-news.html

Two-wheeler electrification can help repay IMF, other loans - Positive

https://tribune.com.pk/story/2560725/two-wheeler-electrification-canhelp-repay-imf-other-loans

Kuwait signs contracts for \$3.27bn power plant project - Positive

https://www.brecorder.com/news/40377224/kuwait-signs-contractsfor-327bn-power-plant-project

TDAP organises series of seminars to boost maize exports - Neutral

https://www.brecorder.com/news/40377275/tdap-organises-series-of-seminars-to-boost-maize-exports





Kazakhstan offers to fully fund new trade corridors - Positive

https://tribune.com.pk/story/2560576/kazakhstan-offers-to-fully-fund-new-trade-corridors

Pakistan, Romania eye deeper tech, innovation ties - Positive

https://tribune.com.pk/story/2560571/pakistan-romania-eye-deepertech-innovation-ties

SCRA records Rs.2.90 billion net purchase of securities - Neutral

https://mettisglobal.news/SCRA-records-Rs290-billion-net-purchase-of-securities-54385

FWCCI hails withdrawal of tax measures by FBR - Neutral

https://www.brecorder.com/news/40377237/fwcci-hails-withdrawal-of-tax-measures-by-fbr

FWCCI hails withdrawal of tax measures by FBR - Neutral

https://www.brecorder.com/news/40377237/fwcci-hails-withdrawal-of-tax-measures-by-fbr

<u>Dar, FM Türkiye review bilateral cooperation – Positive</u>

https://www.brecorder.com/news/40377263/dar-fm-tuerkiye-review-bilateral-cooperation

With India's US tariffs doubled, Pakistan could drive 29% export surge - Positive

https://tribune.com.pk/story/2560727/tariffs-a-14b-golden-opportunity

'Debt Swap Hub' is a major opportunity for Pakistan: UN official - Neutral

https://www.dawn.com/news/1929887/debt-swap-hub-is-a-major-opportunity-for-pakistan-un-official

<u>Govt presses China on Gwadar plan - Positive</u>

https://tribune.com.pk/story/2560569/govt-presses-china-on-gwadar-plan

<u>Iran invites Balochistan businesses to join Mirjaveh free zone ventures - Positive</u>

https://profit.pakistantoday.com.pk/2025/08/10/iran-invites-balochistan-businesses-to-join-mirjaveh-free-zone-ventures/





MoFA discusses visa reforms - Neutral

https://epaper.brecorder.com/2025/08/10/1-page/1061183-news.html

<u>Debit/credit card machines and QR Codes must be integrated: FBR - Neutral</u>

https://epaper.brecorder.com/2025/08/10/1-page/1061177-news.html

Registered taxpayers adopting cautious approach: FBR - Neutral

https://epaper.brecorder.com/2025/08/10/1-page/1061178-news.html

<u>Digital Economy Enhancement Project - Positive</u>

https://epaper.brecorder.com/2025/08/10/1-page/1061182-news.html

Saudi crown prince invites Shehbaz to investment conference - Neutral

https://www.dawn.com/news/1929874/saudi-crown-prince-invites-shehbaz-to-investment-conference

<u>Govt expects investment in mines, export of refined copper to US - Positive</u>

https://www.dawn.com/news/1930100/govt-expects-investment-in-mines-export-of-refined-copper-to-us

<u>Traders continue sit-in, halting travel, trade on KKH for 20th day - Neutral</u>

https://www.dawn.com/news/1929586/traders-continue-sit-in-halting-travel-trade-on-kkh-for-20th-day

Pakistan, Qatar explore deeper climate, investment ties - Positive

https://mettisglobal.news/Pakistan-Qatar-explore-deeper-climate-investment-ties-54382

Fast-track tourism projects in key regions - Neutral

https://epaper.brecorder.com/2025/08/10/1-page/1061179-news.html

NGC seeks 86pc hike in 'UoSC' - Neutral

https://epaper.brecorder.com/2025/08/10/1-page/1061184-news.html

<u>LOTCHEM temporarily halts plant operations due to technical fault - Neutral</u>

 $\underline{\text{https://mettisglobal.news/LOTCHEM-temporarily-halts-plant-operations-}} \\ \underline{\text{due-to-technical-fault-54380}}$



Furnace oil sales hit record low in July as new levies bite - Negative

https://e.thenews.com.pk/detail/?id=42404

Ogra drafts new petroleum rules to resolve supply disputes - Neutral

https://e.thenews.com.pk/detail/?id=423800

Manufacturing sector: Super tax rate will be gradually reduced - Positive

https://epaper.brecorder.com/2025/08/10/1-page/1061181-news.html

Al ambitions need reality check - Neutral

https://www.brecorder.com/news/40377241/ai-ambitions-need-reality-check

International

Stock Futures Rise, Oil Falls on US-Russia Talks: Markets Wrap

https://www.bloomberg.com/news/articles/2025-08-10/asia-set-for-muted-start-ahead-of-week-of-key-data-markets-wrap

Oil prices fall as market eyes US-Russia talks on Ukraine

https://www.reuters.com/business/energy/oil-prices-fall-market-eyes-us-russia-talks-ukraine-2025-08-11/



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- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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