

# Investor Kit

Tuesday, August 27, 2024



## Market Statistics

### Market

KSE 100 Close | 78,571.1 | Chg: -0.29%  
KSE ALL Vol. (mn) | 141.27  
FIPI (\$ mn) | -1.205

### \*Commodities\*

Brent Oil | US\$ 80.12 | -0.3%  
Crude WTI | US\$ 77.12 | 0.28%  
Coal (RB) | US\$ 115.4 | 0%  
Gold | US\$ 2,542.5 | -0.49%  
Silver | US\$ 30.32 | -0.45%  
Copper | US\$ 4.28 | +0.29%

### \*Forex\*

US\$/PKR | \$ 278.42 | 0.03%  
US\$/EUR | \$ 0.9 | -0.03%  
US\$/JPY | \$ 144.94 | +0.3%  
US\$/GBP | \$ 0.76 | 0%  
DXY | \$ 100.86 | +0.01%

### \*Major Global Stock Indices\*

Major Global Stock Indices  
S&P500 | -0.32%  
Euro Stoxx 50 | -0.26%  
FTSE100 | +0.48%  
Nikkei | +0.29%  
Shanghai | -0.35%

### \*Today's Company announcement\*

FCCL  
JSBL  
FATIMA  
PKGS  
PSO

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## Morning News

Govt to retain only strategic ministries

<https://tribune.com.pk/story/2491005/govt-to-retain-only-strategic-ministries>

Govt considering installing prepaid power meters

<https://epaper.brecorder.com/2024/08/27/1-page/1004855-news.html>

Pakistan loan nod not on IMF board agenda till Sept 4

<https://www.thenews.com.pk/print/1224279-pakistan-loan-nod-not-on-imf-board-agenda-till-sept-4>

FPA, QTA determination; SC asks Nepra to hold its meeting on Sep 5

<https://epaper.brecorder.com/2024/08/27/1-page/1004856-news.html>

Iran to move arbitration court next month on IP gas pipeline

<https://www.thenews.com.pk/print/1224091-final-notice-to-pakistan-iran-to-move-arbitration-court-next-month-on-ip-gas-pipeline>

Rising power tariffs, IPPs cause mass frustration

<https://tribune.com.pk/story/2491266/rising-power-tariffs-ipps-cause-mass-frustration>

Internet shutdown caused Rs65bn loss to Pakistan in 2023

<https://www.thenews.com.pk/print/1224269-internet-shutdown-caused-rs65bn-loss-to-pakistan-in-2023>

Hub Power Holdings enters joint venture for mineral exploration

<https://profit.pakistantoday.com.pk/2024/08/26/hub-power-holdings-enters-joint-venture-for-mineral-exploration/>

SHC issues notice to tractor- manufacturing company

<https://epaper.brecorder.com/2024/08/27/2-page/1004868-news.html>

Discos and KE; Rs1.90 per unit QTA for Q4FY24 approved

<https://epaper.brecorder.com/2024/08/27/12-page/1004954-news.html>

BAFL receives non-binding offer from HBN

<https://epaper.brecorder.com/2024/08/27/2-page/1004867-news.html>

Posted Rs75bn loss in 2023; PIACL liabilities rise to Rs825bn with Rs161bn assets

<https://epaper.brecorder.com/2024/08/27/12-page/1004953-news.html>

Govt tells NA; Senior most SC judge appointed as CJP

<https://epaper.brecorder.com/2024/08/27/1-page/1004861-news.html>

Govt has failed to finalise policy on EV-charging stations

<https://epaper.brecorder.com/2024/08/27/1-page/1004852-news.html>

Rs33.5bn incurred on Feb 8 elections: ECP

<https://epaper.brecorder.com/2024/08/27/12-page/1004958-news.html>

Pakistan extends PIA privatisation due diligence to Oct 1

<https://www.thenews.com.pk/print/1224275-pakistan-extends-pia-privatisation-due-diligence-to-oct-1>

Early cotton crops hit hard by extreme temperatures

<https://www.thenews.com.pk/print/1224092-early-cotton-crops-hit-hard-by-extreme-temperatures>

## International

Asian Stocks Slide as Nvidia Earnings Awaited: Markets Wrap

<https://www.bloomberg.com/news/articles/2024-08-26/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>

Oil prices pause after surging on Libyan outages, Middle East tensions

<https://www.reuters.com/markets/commodities/oil-prices-pause-after-surging-libyan-outages-middle-east-tensions-2024-08-27/>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
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