Investor Kit

Tuesday, 04 April 2023

Market Stats

Market

KSE 100 Close | 39889.9 | Chg: -0.28% KSE ALL Vol. (mn) | 74.42 FIPI (\$. mn) | 0.994

Commodities

Brent Oil | \$ 85.59 | +0.47% Crude WTI | \$ 80.64 | +0.41% Coal (RB) | \$ 143.25 | +2.32% Gold | \$ 1978.7 | -0.29% Silver | \$ 23.86 | -0.53% Copper | \$ 4.04 | -0.31%

Forex

\$/PKR | \$ 285.04| +0.44% \$/EUR | \$ 0.92| +0.07% \$/JPY | \$ 132.76| +0.26% \$/GBP | \$ 0.81| +0.1% DXY | \$ 102.17| +0.08%

Major Global Stock Indices

S&P500 | +0.37% Euro Stoxx 50 | -0.09% FTSE100 | +0.54% Nikkei | +0.1% Shanghai | +0.1%

Today's Company announcement PAEL SPL

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

MPC meeting today: further hike expected https://www.brecorder.com/news/40235316/mpc-meeting-today-further-hike-expected

SC to announce election delay verdict today https://www.brecorder.com/news/40235307/sc-to-announce-election-delay-verdict-today

SC registrar removed on Justice Isa letter https://www.thenews.com.pk/print/1057015-sc-registrar-removed-on-justice-isa-letter

Rupee under pressure against US dollar, settles at 285.04 <u>https://www.brecorder.com/news/40235090/rupee-under-pressure-against-us-dollar-settles-at-28504</u>

Govt plans to borrow Rs7.99tr via T-bills, bonds in 3 months https://www.thenews.com.pk/print/1057026-govt-plans-to-borrow-rs7-99tr-via-t-bills-bonds-in-3months

Russia to send first oil consignment by May <u>https://epaper.brecorder.com/2023/04/04/3-page/959181-news.html</u>

MoF lists factors causing fiscal deficit crisis https://www.brecorder.com/news/40235319/mof-lists-factors-causing-fiscal-deficit-crisis

Jul-Mar trade deficit shrinks 35.51pc to \$22.9bn YoY https://www.brecorder.com/news/40235317/jul-mar-trade-deficit-shrinks-3551pc-to-229bn-yoy

March cement despatches decline by 24.19pc https://www.brecorder.com/news/40235257/march-cement-despatches-decline-by-2419pc

Pak Suzuki announces further plant shutdowns https://www.brecorder.com/news/40235149/pak-suzuki-announces-further-plant-shutdowns

Sales of petroleum products plunge 39% year-on-year in March <u>https://www.brecorder.com/news/40235158/sales-of-petroleum-products-plunge-39-year-on-year-in-march</u>

Sugar retail price goes up by Rs20/kg in a month https://www.brecorder.com/news/40235298/sugar-retail-price-goes-up-by-rs20kg-in-a-month

Supernet co-signs agreement with leading \$80b MENA telecom operator https://profit.pakistantoday.com.pk/2023/04/03/supernet-co-signs-agreement-with-leading-80bmena-telecom-operator/

WB urges GHQ to allow power cable route through POF <u>https://www.brecorder.com/news/40235301/wb-urges-ghq-to-allow-power-cable-route-through-pof</u>

Power Division asked to revisit draft pact with KE on TDS <u>https://www.brecorder.com/news/40235311/power-division-asked-to-revisit-draft-pact-with-ke-on-tds</u>

International

OPEC+ announces surprise oil output cuts https://www.reuters.com/business/energy/sarabia-other-opec-producers-announce-voluntary-oiloutput-cuts-2023-04-02/







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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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