Investor Kit

Wednesday, 05 April 2023

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Market Stats

Market

KSE 100 Close | 39687.3 | Chg: -0.51% KSE ALL Vol. (mn) | 83.22 FIPI (\$. mn) | 0.926

Commodities

Brent Oil | \$ 85.81 | +0.14% Crude WTI | \$ 81.06 | +0.21% Coal (RB) | \$ 139 | -2.97% Gold | \$ 2020.95 | +0.01% Silver | \$ 25.06 | +0.23% Copper | \$ 3.96 | -0.16%

Forex

\$/PKR | \$ 287.29| +0.79% \$/EUR | \$ 0.91| -0.05% \$/JPY | \$ 131.72| +0.02% \$/GBP | \$ 0.8| +0.04% DXY | \$ 101.55| -0.04%

Major Global Stock Indices

S&P500 | -0.58% Euro Stoxx 50 | +0.1% FTSE100 | -0.5% Nikkei | -1.28% Shanghai | +0.49%

Today's Company announcement

PKGI PIL

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

Policy rate hiked to 21pc to bridle unbridled inflation

 $\frac{\text{https://www.brecorder.com/news/40235530/policy-rate-hiked-to-21pc-to-bridle-unbridled-inflation}{\text{https://www.brecorder.com/news/40235530/policy-rate-hiked-to-21pc-to-bridle-unbridled-inflation}$

Punjab polls on May 14 after SC declares ECP decision 'unconstitutional'

 $\underline{https://tribune.com.pk/story/2409807/punjab-polls-on-may-14-after-sc-declares-ecp-decision-unconstitutional}$

0.4pc growth rate foreseen: WB warns of a 'macro-economic crisis' https://epaper.brecorder.com/2023/04/05/1-page/959245-news.html

THE RUPEE: PKR: a new historic low

https://epaper.brecorder.com/2023/04/05/1-page/959251-news.html

Prices of gold, silver at historic high

https://epaper.brecorder.com/2023/04/05/7-page/959303-news.html

'Reshaping Development for a New Era': 'Spring meetings' of WB, IMF will start next week https://www.brecorder.com/news/40235473/reshaping-development-for-a-new-era-spring-meetings-of-wb-imf-will-start-next-week

DHP-1: WB projects \$1.3bn financing gap

https://epaper.brecorder.com/2023/04/05/1-page/959247-news.html

SOEs: PM forms body for reforms, restructuring

https://epaper.brecorder.com/2023/04/05/1-page/959248-news.html

With effect from Jan 1 2023: Category-wise consumer gas prices revised by govt https://epaper.brecorder.com/2023/04/05/12-page/959315-news.html

Documented steel sector: PM urged to 'rationalise' turnover tax rate https://epaper.brecorder.com/2023/04/05/12-page/959317-news.html

Cigarette factories: PM orders installation of track-and-trace system https://epaper.brecorder.com/2023/04/05/1-page/959249-news.html

FBR imposes lower rate of 3pc duty on import

https://epaper.brecorder.com/2023/04/05/1-page/959250-news.html

ATC extends IK's interim bail in 3 cases

https://epaper.brecorder.com/2023/04/05/7-page/959302-news.html

ECP top brass to meet today

https://epaper.brecorder.com/2023/04/05/1-page/959238-news.html

Sana hints at option of emergency

https://www.thenews.com.pk/print/1057497-sana-hints-at-option-of-emergency

Coalition partners to take stock of situation today

https://epaper.brecorder.com/2023/04/05/3-page/959266-news.html

International

Oil Extends Rally as Focus Shifts From OPEC+ Cut to Inventories

 $\frac{https://www.bloomberg.com/news/articles/2023-04-05/oil-extends-rally-as-investors-shift-focus-to-lower-inventories?srnd=premium-asia#xj4y7vzkg&leadSource=uverify%20wall$



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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