# **Investor Kit**

Thursday, 13 April 2023



# **Market Stats**

#### Market

KSE 100 Close | 40126.1 | Chg: 0.81% KSE ALL Vol. (mn) | 79.79 FIPI (\$. mn) | 1.527

#### **Commodities**

Brent Oil | \$ 87.5 | -0.07% Crude WTI | \$ 83.14 | -0.08% Coal (RB) | \$ 130.35 | +0.77% Gold | \$ 2017.4 | +0.12% Silver | \$ 25.48 | -0.08% Copper | \$ 4.07 | -0.06%

#### Forex

\$/PKR | \$ 286.62 | -0.63% \$/EUR | \$ 0.91 | +0.01% \$/JPY | \$ 133.26 | +0.11% \$/GBP | \$ 0.8 | -0.05% DXY | \$ 101.52 | +0.01%

# **Major Global Stock Indices**

S&P500 | -0.41% Euro Stoxx 50 | +0.02% FTSE100 | +0.5% Nikkei | +0.07% Shanghai | -0.08%

# **Today's Company announcement**

AVN ALNRS SSGC LOTCHEM

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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# **Morning News**

#### **Domestic**

Dar, others participate in IMF/WB meetings thru Zoom platform

 $\frac{https://www.brecorder.com/news/40236886/dar-others-participate-in-imfwb-meetings-thruzoom-platform$ 

Fiscal Monitor: IMF projects fall in govt gross debt to 73.6pc of GDP

https://www.brecorder.com/news/40236885/fiscal-monitor-imf-projects-fall-in-govt-gross-debt-to-736pc-of-gdp

Rupee recovers ground against US dollar, settles at 286.62

 $\frac{https://www.brecorder.com/news/40236706/rupee-recovers-ground-against-us-dollar-settles-at-28662}{28662}$ 

Hike in NSS profit rates unlikely to attract investors

https://epaper.brecorder.com/2023/04/13/1-page/959949-news.html

WB recognises grim spectre of food price rise

https://epaper.brecorder.com/2023/04/13/1-page/959946-news.html

Rs143.7bn raised via auction for PIBs

https://epaper.brecorder.com/2023/04/13/12-page/960020-news.html

Core banking systems: SBP asks banks to submit FERs data

https://www.brecorder.com/news/40236874/core-banking-systems-sbp-asks-banks-to-submit-fers-data

Gold prices down

https://epaper.brecorder.com/2023/04/13/7-page/960010-news.html

Rise in FED gives informal cigarette industry a huge boost

https://epaper.brecorder.com/2023/04/13/12-page/960025-news.html

Move to incentivise e-bikes: ECC set to consider three options today https://epaper.brecorder.com/2023/04/13/1-page/959952-news.html

Panther Tyres records highest quarterly profit in two years

https://profit.pakistantoday.com.pk/2023/04/12/panther-tyres-records-highest-quarterly-profit-in-two-years/

KE keen to purchase power from LEPCL

https://epaper.brecorder.com/2023/04/13/12-page/960026-news.html

Nepra approves positive adjustment in Discos' tariffs

https://epaper.brecorder.com/2023/04/13/1-page/959943-news.html

US Congressman pens letter to Blinken over PTI's 'political victimisation'

 $\frac{\text{https://tribune.com.pk/story/2411547/us-congressman-pens-letter-to-blinken-over-ptis-political-victimisation}{\text{political-victimisation}}$ 

Expected extreme monsoon rainfall, flooding may delay next elections: NDMA https://epaper.brecorder.com/2023/04/13/3-page/959962-news.html

SC summons AGP, finance secretary after govt fails to provide poll funds

https://tribune.com.pk/story/2411552/sc-summons-agp-finance-secretary-after-govt-fails-to-provide-poll-funds



SC larger bench to hear bill curtailing CJP's powers on April 13 <a href="https://tribune.com.pk/story/2411556/sc-larger-bench-to-hear-bill-curtailing-cjps-powers-on-april-13">https://tribune.com.pk/story/2411556/sc-larger-bench-to-hear-bill-curtailing-cjps-powers-on-april-13</a>

# International

Oil rises 2% on lower-than-expected US inflation data <a href="https://www.reuters.com/markets/commodities/oil-steady-after-surprise-build-us-crude-stocks-2023-04-12/">https://www.reuters.com/markets/commodities/oil-steady-after-surprise-build-us-crude-stocks-2023-04-12/</a>

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