Investor Kit

Monday, April 14, 2025



Market Statistics

Market

KSE 100 Close | 114853.3 | Chg: -1.15% KSE ALL Vol. (mn) | 457.48 FIPI (\$. mn) | -0.286

Commodities

Brent Oil | US\$ 64.52| -0.37% Crude WTI | US\$ 61.28| 0.28% Coal (RB) | US\$ 89.1| +0.91% Gold | US\$ 3247.59| +0.12% Silver | US\$ 31.87| -0.13% Copper | US\$ 4.53| +0.23%

Forex

U\$\$/PKR | \$ 280.47 | 0.03% U\$\$/EUR | \$ 1.14 | +0.1% U\$\$/JPY | \$ 143.07 | -0.31% U\$\$/GBP | \$ 1.31 | +0.18% DXY | \$ 99.68 | -0.42%

Major Global Stock Indices

S&P500 | +1.81% Euro Stoxx 50 | -0.66% FTSE100 | +0.64% Nikkei | +1.67% Shanghai | +0.86%

Today's Company announcement
JDMT

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Morning News

Pak-IMF technical-level talks next week

https://tribune.com.pk/story/2539535/pak-imf-technical-level-talks-next-week

Budget FY26: govt mulls reducing corporate tax rate

https://www.brecorder.com/news/40357279/budget-fy26-govt-mulls-reducing-corporate-tax-rate

Budget FY26; Relief for salaried people, cut in power rates likely

https://epaper.brecorder.com/2025/04/12/1-page/1045201-news.html

Trump trade war may hit remittances: experts

https://www.thenews.com.pk/print/1300373-trump-trade-war-may-hit-remittances-experts

<u>Petrol, diesel prices 'likely' to see major cut in upcoming fortnightly</u> review

https://www.thenews.com.pk/latest/1300959-petrol-diesel-prices-likely-to-see-major-cut-in-upcoming-fortnightly-review

<u>Turkey to Help Explore World's 4th Largest Oil and Gas Reserves in</u> Pakistan

https://propakistani.pk/2025/04/13/turkey-to-help-explore-worlds-4th-largest-oil-and-gas-reserves-in-pakistan/

Refineries offer forward-priced diesel as stockpiles surge

https://www.thenews.com.pk/print/1300374-refineries-offer-forward-priced-diesel-as-stockpiles-surge

No new power generation sans transmission infrastructure; PD gives IMF its assurance

https://epaper.brecorder.com/2025/04/13/1-page/1045318-news.html

<u>Power minister tells NA; Early termination of pacts with 6 IPPs helps govt</u> save Rs411bn

https://epaper.brecorder.com/2025/04/12/1-page/1045206-news.html



SNGPL to slash supply to captives

https://tribune.com.pk/story/2539398/sngpl-to-slash-supply-to-captives

Dasu project cost surges to Rs1.7tr

https://tribune.com.pk/story/2539393/dasu-project-cost-surges-to-rs17tr

Thar coal; Fertilizer to be produced in Sindh under PPP mode

https://epaper.brecorder.com/2025/04/12/5-page/1045275-news.html

IT ministry set for overhaul for WB's \$77.73m 'DEEP'

https://epaper.brecorder.com/2025/04/13/1-page/1045320-news.html

APTMA seeks ban on import of yarn, cloth under EFS

https://epaper.brecorder.com/2025/04/12/1-page/1045205-news.html

Mari invests \$250m in Waziristan block, explores 7 gas discoveries

https://www.thenews.com.pk/print/1300529-mari-invests-250m-in-waziristan-block-explores-7-gas-discoveries

PPL, Metso ink strategic pact to boost mineral exploration

https://www.thenews.com.pk/print/1300719-ppl-metso-ink-strategic-pact-to-boost-mineral-exploration

Honda Atlas to launch HEV models in Pakistan soon

https://epaper.brecorder.com/2025/04/12/8-page/1045295-news.html

BYD Confirms Shark 6 PHEV Launch in Pakistan

https://propakistani.pk/2025/04/12/byd-confirms-shark-6-phev-launch-in-pakistan/

<u>Dongfeng Box EV Price, Booking Details, and Detailed Specifications</u> Revealed

 $\frac{https://propakistani.pk/2025/04/12/dongfeng-box-ev-price-booking-details-and-detailed-specifications-revealed/}{}$

PC tells Senate panel; PIA, Roosevelt and ZTBL lead the sell-off list

https://epaper.brecorder.com/2025/04/12/1-page/1045203-news.html

Short-term inflation registers largest drop



https://tribune.com.pk/story/2539399/short-term-inflation-registers-largest-drop

Pakistan to benefit from agri expertise of Belarus: PM

https://epaper.brecorder.com/2025/04/14/1-page/1045424-news.html

SBP pumps Rs12.84tr into market

https://tribune.com.pk/story/2539394/sbp-pumps-rs1284tr-into-market

China to set up donkey farms in Pakistan for meat exports

https://tribune.com.pk/story/2539471/china-to-set-up-donkey-farms-in-pakistan-for-meat-exports

Gold price surges in Pakistan, sets new record

https://tribune.com.pk/story/2539469/gold-price-surges-in-pakistan-sets-new-record

Tariffs: govt says won't retaliate

https://epaper.brecorder.com/2025/04/14/1-page/1045431-news.html

Mines, minerals bill linked to Imran's approval

https://www.thenews.com.pk/print/1300523-mines-minerals-bill-linked-to-imran-s-approval

<u>Funding shortfall: UN aid chief says to cut 20% of staff in Pakistan, other nations</u>

https://www.thenews.com.pk/print/1300537-funding-shortfall-un-aid-chief-says-to-cut-20pc-of-staff-in-pakistan-other-nations

<u>International</u>

Oil extends decline as US-China trade war weighs on global growth outlook

https://www.reuters.com/business/energy/oil-prices-flat-us-china-trade-war-weighs-global-growth-outlook-2025-04-14/

Stocks, Futures Rise as Trump Pauses Tech Tariffs: Markets Wrap

 $\frac{https://www.bloomberg.com/news/articles/2025-04-13/us-futures-rise-after-trump-pauses-tech-tariffs-markets-wrap$



Washington exempts tech imports in tariff step back

 $\frac{https://www.dawn.com/news/1903897/washington-exempts-tech-imports-in-tariff-step-back}{}$



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Recommendation Rating System

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Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
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- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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