Investor Kit

Friday, April 18, 2025



Market Statistics

Market

KSE 100 Close | 116901.1 | Chg: 0.76% KSE ALL Vol. (mn) | 402.35 FIPI (\$. mn) | -0.148

Commodities

Brent Oil | US\$ 67.85 | +3.04% Crude WTI | US\$ 64.68 | +0.28% Coal (RB) | US\$ 89 | -0.28% Gold | US\$ 3341.3 | -0.15% Silver | US\$ 32.55 | +0% Copper | US\$ 4.71 | -0.01%

Forex

U\$\$/PKR | \$ 280.62| -0.06% U\$\$/EUR | \$ 1.14| +0.07% U\$\$/JPY | \$ 142.34| -0.06% U\$\$/GBP | \$ 1.33| +0.09% DXY | \$ 99.39| -0.05%

Major Global Stock Indices

S&P500 | +0.13% Euro Stoxx 50 | -0.58% FTSE100 | +0% Nikkei | 0% Shanghai | -0.39%

Today's Company announcement

JSGBETF
JSGCL
GLPL
EMCO
PKGI
TRIPF
MZNPETF
SBL

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Morning News

Jul-Mar FDI up 14pc to \$1.644bn YoY

https://epaper.brecorder.com/2025/04/18/1-page/1045968-news.html

March C/A posts \$1.2bn surplus

https://epaper.brecorder.com/2025/04/18/1-page/1045963-news.html

REER index drops to 101.6 in March

https://www.thenews.com.pk/print/1302426-reer-index-drops-to-101-6-in-march

Forex reserves fall \$91m

https://epaper.brecorder.com/2025/04/18/22-page/1046046-news.html

Oil import bill falls to \$11.9bn

https://www.dawn.com/news/1904920/oil-import-bill-falls-to-119bn

PD directs SNGPL, SSGCL to withdraw Grid levy

https://epaper.brecorder.com/2025/04/18/4-page/1045995-news.html

Petroleum supply hit as refineries face crisis

https://www.dawn.com/news/1904919/petroleum-supply-hit-as-refineries-face-crisis

Banks pledge whopping Rs1.275tr lifeline to power sector: Pakistan posts record \$1.2bn CA surplus on surging remittances

https://www.thenews.com.pk/print/1302527-banks-pledge-whopping-rs1275tr-lifeline-to-power-sector-pakistan-posts-record-12bn-ca-surplus-on-surging-remittances

Jul-Mar textile group exports up 9.38pc to \$13.613bn YoY

https://epaper.brecorder.com/2025/04/18/1-page/1045970-news.html

Pharma industry: Sectoral exports witness 52pc surge in a year

https://www.brecorder.com/news/40358301/pharma-industry-sectoral-exports-witness-52pc-surge-in-a-year

IT exports surge by 23% in Q3FY2025





https://tribune.com.pk/story/2540622/it-exports-surge-by-23-in-g3fy2025

Nepra grills K-Electric over Rs8.1bn write-off claim

https://www.thenews.com.pk/print/1302592-nepra-grills-k-electric-over-rs8-1bn-write-off-claim

PC to seek bids to sell PIA next week

https://epaper.brecorder.com/2025/04/18/1-page/1045966-news.html

Hungary backs GSP+ status for Pakistan

https://www.dawn.com/news/1904943/hungary-backs-gsp-status-for-pakistan

Gold hits fresh all-time high

https://epaper.brecorder.com/2025/04/18/2-page/1045983-news.html

Pakistan, Bangladesh revive high-level talks after 15 years

https://www.thenews.com.pk/print/1302528-pakistan-bangladesh-revive-high-level-talks-after-15-years

International

Oil posts weekly gain on trade deal hopes, new Iran sanctions

https://www.reuters.com/business/energy/oil-heads-weekly-rise-us-adds-sanctions-iran-opec-cuts-2025-04-17/

Asian Stocks Trade in Tight Range, Japan Edges Up: Markets Wrap

https://www.bloomberg.com/news/articles/2025-04-17/stock-market-today-dow-s-p-live-updates



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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