# **Investor Kit**

Wednesday, 19 April 2023



# **Market Stats**

#### Market

KSE 100 Close | 40448.1 | Chg: 0.5% KSE ALL Vol. (mn) | 67.49 FIPI (\$. mn) | 0.466

#### **Commodities**

Brent Oil | \$ 84.8 | -0.16% Crude WTI | \$ 80.89 | -0.1% Coal (RB) | \$ 125.05 | +1.46% Gold | \$ 2004.59 | -0.04% Silver | \$ 25.17 | -0.06% Copper | \$ 4.08 | -0.3%

#### Forex

\$/PKR | \$ 283.9| -0.28% \$/EUR | \$ 0.91| 0% \$/JPY | \$ 134.28| +0.14% \$/GBP | \$ 0.81| +0.06% DXY | \$ 101.78| +0.03%

# **Major Global Stock Indices**

S&P500 | +0.09% Euro Stoxx 50 | +0.6% FTSE100 | +0.38% Nikkei | -0.33% Shanghai | -0.21%

## **Today's Company announcement**

ISL ENGRO FCCL DGKC BAHL HMB PRL

**JSGCL** 

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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# **Morning News**

#### **Domestic**

Govt shares with IMF plan to secure \$3b

https://tribune.com.pk/story/2412631/govt-shares-with-imf-plan-to-secure-3b

Rupee regains winning momentum, settles at 283.9 against US dollar

https://www.brecorder.com/news/40237761/rupee-regains-winning-momentum-settles-at-2839-against-us-dollar

Price of Gold in Pakistan Registers Another Increase

https://propakistani.pk/2023/04/18/price-of-gold-in-pakistan-registers-another-increase/

Textile group: Jul-Mar exports decline 12.4pc to \$12.476bn YoY

https://www.brecorder.com/news/40237982/textile-group-jul-mar-exports-decline-124pc-to-12476bn-yoy

Pakistan-Iran trade volume exceeds \$2bn mark

https://www.brecorder.com/news/40237981/pakistan-iran-trade-volume-exceeds-2bn-mark

Gwadar free zones to become export industrial parks

https://tribune.com.pk/story/2412429/gwadar-free-zones-to-become-export-industrial-parks

CPI base year change: Audacious IPPs seek gazette notification

https://www.brecorder.com/news/40237980/cpi-base-year-change-audacious-ipps-seek-gazette-notification

Imported coal-fired IPPs: PMO seeks update on capacity payment deduction issue

https://www.brecorder.com/news/40237979/imported-coal-fired-ipps-pmo-seeks-update-on-capacity-payment-deduction-issue

MCB Bank Acquires 30% Additional Stake in Asset Management Company

https://propakistani.pk/2023/04/18/mcb-bank-acquires-30-additional-stake-in-asset-management-company/

Suzuki suffers historic loss in first quarter of 2023: Largest in 16 years

https://profit.pakistantoday.com.pk/2023/04/18/suzuki-suffers-historic-loss-in-first-quarter-of-2023-largest-in-16-years/

PTI chief Imran described as 'unreliable'

https://epaper.brecorder.com/2023/04/19/1-page/960501-news.html

SBP, ECP submit reports in SC pertaining to release of funds for polls in KP, Punjab

 $\underline{\text{https://www.dawn.com/news/1748325/sbp-ecp-submit-reports-in-sc-pertaining-to-release-of-funds-for-polls-in-kp-punjab}}$ 

Punjab elections on May 14 can lead to chaos, ECP tells SC

https://tribune.com.pk/story/2412603/punjab-elections-on-may-14-can-lead-to-chaos-ecp-tells-sc

### International

Asian Stocks Slip Amid Declining Global Volatility: Markets Wrap

https://www.bloomberg.com/news/articles/2023-04-18/stock-market-today-dow-s-p-live-updates?srnd=premium-asia&leadSource=uverify%20wall

US-Saudi Oil Pact Breaking Down as Russia Grabs Upper Hand

https://www.bloomberg.com/news/features/2023-04-12/recession-odds-inflation-fears-jump-as-us-saudi-oil-pact-breaks-down?srnd=premium-asia&leadSource=uverify%20wall



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