Investor Kit

Tuesday, April 22, 2025



Market Statistics

Market

KSE 100 Close | 118,383.4 | Chg: 0.91% KSE ALL Vol. (mn) | 670.64 FIPI (\$. mn) | -1.121

Commodities

Brent Oil | US\$ 66.57| +0.45% Crude WTI | US\$ 62.78| +0.28% Coal (RB) | US\$ 89| 0% Gold | US\$ 3,497.64| +2.14% Silver | US\$ 32.75| +0.7% Copper | US\$ 4.77| +1.07%

Forex

US\$/PKR | \$ 280.87| -0.05% US\$/EUR | \$ 0.87| -0.23% US\$/JPY | \$ 140.15| -0.5% US\$/GBP | \$ 0.75| -0.19% DXY | \$ 98.09| -0.25%

Major Global Stock Indices

S&P500 | -2.36% Euro Stoxx 50 | -8.68% FTSE100 | +0% Nikkei | -0.33% Shanghai | +0.31%

Today's Company announcement

EFERT AHL LCI

BIPL

BOP

MLCF

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Morning News

Pakistan receives \$12.5bn in foreign loans

https://www.dawn.com/news/1905792/pakistan-receives-125bn-in-foreign-loans

Aurangzeb meets IFC Regional VP

https://www.brecorder.com/news/40358879/aurangzeb-meets-ifc-regional-vp

Focus on recovery, reforms as Aurangzeb meets IMF, World Bank heads

https://www.dawn.com/news/1905795/focus-on-recovery-reforms-as-aurangzeb-meets-imf-world-bank-heads

Govt to raise Rs52b via Green Sukuk

https://tribune.com.pk/story/2541388/govt-to-raise-rs52b-via-green-sukuk

SSGCL files plea for price increase

https://www.brecorder.com/news/40358876/ssgcl-files-plea-for-price-increase

Maryam unveils record Rs110bn relief package for Punjab wheat farmers

https://www.thenews.com.pk/print/1303770-maryam-unveils-record-rs110bn-relief-package-for-punjab-wheat-farmers

PM for deeper economic ties with UAE

https://www.brecorder.com/news/40358884/pm-for-deeper-economic-ties-with-uae

BHC declares: Agri income levy falls under provincial jurisdiction

https://www.brecorder.com/news/40358885/bhc-declares-agri-income-levy-falls-under-provincial-jurisdiction

Taxpayers irked as IRS incorrectly marks them as 'non-active'

https://www.brecorder.com/news/40358873/taxpayers-irked-as-irs-incorrectly-marks-them-as-non-active

PTCL demands swift approval of merger





https://tribune.com.pk/story/2541392/ptcl-demands-swift-approval-of-merger

Rs1.65bn returned to bank customers as complaints rise: Banking Mohtasib

https://www.thenews.com.pk/print/1303775-rs1-65bn-returned-to-bank-customers-as-complaints-rise-banking-mohtasib

International

Oil falls over 2% on signs of progress in US-Iran talks, demand fears

https://www.reuters.com/business/energy/oil-prices-slip-1-after-progress-us-iran-talks-2025-04-20/

Stocks Drift Ahead of Trade Talks, Dollar Swings: Markets Wrap

https://www.bloomberg.com/news/articles/2025-04-21/stock-market-today-dow-s-p-live-updates



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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