Investor Kit

Friday, April 25, 2025



Market Statistics

Market

KSE 100 Close | 115019.8 | Chg: -1.88% KSE ALL Vol. (mn) | 505.33 FIPI (\$. mn) | 2.269

Commodities

Brent Oil | US\$ 66.97 | +0.63% Crude WTI | US\$ 63.21 | +0.28% Coal (RB) | US\$ 88.25 | -0.84% Gold | US\$ 3347.9 | -0.02% Silver | US\$ 33.5 | 0% Copper | US\$ 4.87 | -0.27%

Forex

US\$/PKR | \$ 281.07 | -0.04% US\$/EUR | \$ 1.13 | -0.53% US\$/JPY | \$ 143.47 | +0.57% US\$/GBP | \$ 1.33 | -0.32% DXY | \$ 99.76 | +0.47%

Major Global Stock Indices

S&P500 | +2.03% Euro Stoxx 50 | +0.38% FTSE100 | +0.05% Nikkei | +1.95% Shanghai | +0.15%

Today's Company announcement

SCBPL
CEPB
EFUL
MUREB
SPEL
THCCL
TPLT
TGL
GWLC

NCPL SPL

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Morning News

Pakistan seeks Chinese debt rollover

https://tribune.com.pk/story/2542138/pakistan-seeks-chinese-debt-rollover

Pakistan's bonds dive as tensions rise with India

https://epaper.brecorder.com/2025/04/25/1-page/1046966-news.html

Inflation to remain stable in April: finance ministry

https://www.thenews.com.pk/print/1304794-inflation-to-remain-stable-in-april-finance-ministry

Pakistan loses \$2 billion annually to climate-induced disasters: ADB

https://www.brecorder.com/news/40359364/pakistan-loses-2-billion-annually-to-climate-induced-disasters-adb

Protectionist US tariffs pose risk to country: SBP

https://www.thenews.com.pk/print/1304793-protectionist-us-tariffs-pose-risk-to-country-sbp

SBP reserves fall \$367m

https://www.dawn.com/news/1906384/sbp-reserves-fall-367m

India water move threatens Pakistan farms: report

https://www.thenews.com.pk/print/1304792-india-water-move-threatens-pakistan-farms-report

Financial sector grows 18pc

https://www.dawn.com/news/1906383/financial-sector-grows-18pc

Refineries asked to ensure ample availability of HSD, jet fuel for defence

https://www.thenews.com.pk/print/1304969-refineries-asked-to-ensure-ample-availability-of-hsd-jet-fuel-for-defence

Projected savings of Rs1.567trn; Nepra clears revised PPAs of four GPPs

https://epaper.brecorder.com/2025/04/25/1-page/1046962-news.html

Govt skips taxes despite Rs1.56tr hit





https://tribune.com.pk/story/2542088/govt-skips-taxes-despite-rs156tr-hit

APCMA, cement cos; CAT asked to annul Rs6.35bn CCP penalty

https://epaper.brecorder.com/2025/04/25/12-page/1047038-news.html

<u>Fresh criteria for pre-qualification; Govt aims to sell 51-100pc stake in PIA</u>

https://epaper.brecorder.com/2025/04/25/1-page/1046968-news.html

Gradual recovery likely in LSM sector, says FD

https://epaper.brecorder.com/2025/04/25/1-page/1046967-news.html

Pakistan's wheat production declines 10% for Rabi Season 2024-25

https://profit.pakistantoday.com.pk/2025/04/25/pakistans-wheat-production-declines-10-for-rabi-season-2024-25/

New law lets Pakistanis hold dual nationality with 22 countries

https://tribune.com.pk/story/2542032/new-law-lets-pakistanis-hold-dual-nationality-with-22-countries

India formally informs Pakistan about suspension of Indus Waters Treaty

https://www.thenews.com.pk/print/1304962-india-formally-informs-pakistan-about-suspension-of-indus-waters-treaty

Assault on rivers will be 'act of war'

https://www.dawn.com/news/1906354/assault-on-rivers-will-be-act-of-war

PM assures Bilawal; No new canals sans CCI nod

https://epaper.brecorder.com/2025/04/25/12-page/1047039-news.html

<u>International</u>

Stocks Rise on Trade Talks, Fed Rate-Cut Hopes: Markets Wrap

https://www.bloomberg.com/news/articles/2025-04-24/asian-stocks-set-for-higher-open-on-fed-alphabet-markets-wrap



Oil prices set for weekly loss on potential for more global supply

https://www.reuters.com/markets/commodities/oil-prices-set-weekly-loss-potential-more-global-supply-2025-04-25/



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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