Investor Kit

Wednesday, 26 April 2023

Market Stats

Market

KSE 100 Close | 41007.8 | Chg: 1.26% KSE ALL Vol. (mn) | 172.71 FIPI (\$. mn) | -0.246

Commodities

Brent Oil | \$ 80.96| +0.1% Crude WTI | \$ 77.28| +0.18% Coal (RB) | \$ 129.5| +1.29% Gold | \$ 1997.83| +0.03% Silver | \$ 25.04| +0.11% Copper | \$ 3.9| +0.78%

Forex

\$/PKR | \$ 283.47| -0.15% \$/EUR | \$ 0.91| 0% \$/JPY | \$ 133.54| -0.13% \$/GBP | \$ 0.81| -0.02% DXY | \$ 101.83| -0.04%

Major Global Stock Indices

S&P500 | -1.58% Euro Stoxx 50 | -0.54% FTSE100 | -0.27% Nikkei | -0.46% Shanghai | -0.36%

Today's Company announcement

FFBL ABOT MFFL OCTOPUS TPLL JSBL GLPL PKGS FATIMA LCI TREET POWER SCBPL TPLP AGHA

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

China assures Pakistan of continued support https://www.brecorder.com/news/40238750/china-assures-pakistan-of-continued-support

Pakistan meets all IMF conditions: Dar https://tribune.com.pk/story/2413508/pakistan-meets-all-imf-conditions-dar

Pact for IMF loan programme revival to be finalised in next 7-10 days: Rana Sanaullah <u>https://www.dawn.com/news/1749226/pact-for-imf-loan-programme-revival-to-be-finalised-in-next-7-10-days-rana-sanaullah</u>

COAS Asim Munir in China on four-day visit to enhance bilateral military relations: ISPR <u>https://www.dawn.com/news/1749212/coas-asim-munir-in-china-on-four-day-visit-to-enhance-bilateral-military-relations-ispr</u>

Forex reserves rise by \$394m to \$4.4b https://tribune.com.pk/story/2413110/forex-reserves-rise-by-394m-to-44b

REER index goes down by 1% https://tribune.com.pk/story/2412865/reer-index-goes-down-by-1

ECAP to approach govt again https://tribune.com.pk/story/2413402/ecap-to-approach-govt-again

Recovery needs estimated at \$16.3bn https://epaper.brecorder.com/2023/04/25/1-page/960796-news.html

Largest recipient among 40 nations: Pakistan receives \$5.58bn loans from ADB in 2022 https://www.thenews.com.pk/print/1063675-largest-recipient-among-40-nations-pakistanreceives-5-58bn-loans-from-adb-in-2022

Banks instructed to deduct 0.25% export surcharge https://tribune.com.pk/story/2413099/banks-instructed-to-deduct-025-export-surcharge

\$7.8bn received in foreign assistance in current fiscal year: EAD https://www.thenews.com.pk/latest/1063152-78bn-received-in-foreign-assistance-in-current-fiscalyear-ead

Pakistan places first order for discounted Russian crude oil <u>https://www.thenews.com.pk/latest/1062705-pakistan-places-first-order-for-discounted-russian-crude-oil</u>

Pakistan Household Inflation Reaches Record High of 47.2% https://augaf.com/pakistan-household-inflation-reaches-record-high-of-47-2/

Public sector projects perform inefficiently, says ADB https://www.dawn.com/news/1748915/public-sector-projects-perform-inefficiently-says-adb

Govt won't set up new state-run entities https://www.dawn.com/news/1748731/govt-wont-set-up-new-state-run-entities

Govt Identifies 24 Loss-Making State-Owned Enterprises for Privatization <u>https://propakistani.pk/2023/04/25/govt-identifies-24-loss-making-state-owned-enterprises-for-privatization/</u>

'Pakistan's state-run firms worst in Asia' https://www.dawn.com/news/1748923





SBP Refutes Reports of Granting Rs. 239 billion to Federal Govt https://propakistani.pk/2023/04/20/sbp-refutes-reports-of-granting-rs-239-billion-to-federal-govt/

Govt's bank borrowings surge 182pc to Rs3tr https://www.dawn.com/news/1749139/govts-bank-borrowings-surge-182pc-to-rs3tr

Great food insecurity ahead for country, says PBC report https://epaper.brecorder.com/2023/04/26/7-page/960941-news.html

Hefty Dividend will Not Impact Engro's Long Term Investment Plans <u>https://augaf.com/hefty-dividend-will-not-impact-engros-long-term-investment-plans/</u>

Neelum Jhelum Hydropower Project to restart power generation by end of July <u>https://www.nation.com.pk/25-Apr-2023/neelum-jhelum-hydropower-project-to-restart-power-generation-by-end-of-july</u>

Pakistan Successfully Synchronized 1263 MW RLNG Power Plant Built Under CPEC with Grid <u>https://augaf.com/pakistan-successfully-synchronized-1263-mw-rlng-power-plant-built-under-cpec-with-grid/</u>

Jhang thermal plant connected to power grid <u>https://tribune.com.pk/story/2413281/jhang-thermal-plant-connected-to-power-grid</u>

3 more LNG spot cargoes: Power Div silent on purchase proposal https://epaper.brecorder.com/2023/04/25/1-page/960793-news.html

Pakistan Steel Mills rejects SSGC's land valuation https://www.dawn.com/news/1749137/pakistan-steel-mills-rejects-ssgcs-land-valuation

Steel imports halve amid economic slowdown https://www.dawn.com/news/1749339/steel-imports-halve-amid-economic-slowdown

President signs Tax Laws (Amendment) Bill 2023 into law https://www.brecorder.com/news/40238380/president-signs-tax-laws-amendment-bill-2023-intolaw

Punjab elections will not be held on May 14: Rana Sanaullah <u>https://www.brecorder.com/news/40238505/punjab-elections-will-not-be-held-on-may-14-rana-</u>sanaullah

Will take to streets if govt flouts Supreme Court's orders on election: Imran <u>https://www.brecorder.com/news/40238539/will-take-to-streets-if-govt-flouts-supreme-courts-orders-on-election-imran</u>

International

Asia Stocks Set for One-Month Low; US Futures Gain: Markets Wrap <u>https://www.bloomberg.com/news/articles/2023-04-25/stock-market-today-dow-s-p-live-updates?srnd=premium-asia&leadSource=uverify%20wall</u>

Oil dips 2% on economic woes and stronger dollar

https://www.reuters.com/business/energy/oil-prices-ease-investors-weigh-china-demand-ratehikes-2023-04-25/



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