Investor Kit

Monday, April 28, 2025

Market Statistics

Market

KSE 100 Close | 115469.3 | Chg: 0.39% KSE ALL Vol. (mn) | 467.04 FIPI (\$. mn) | -0.286

Commodities

Brent Oil | US\$ 65.97 | +0.26% Crude WTI | US\$ 63.24 | +0.28% Coal (RB) | US\$ 87.7 | -0.23% Gold | US\$ 3302.12 | +0.11% Silver | US\$ 32.76 | -0.77% Copper | US\$ 4.86 | -0.72%

Forex

US\$/PKR | \$ 280.97| 0.04% US\$/EUR | \$ 1.14| -0.06% US\$/JPY | \$ 143.62| -0.03% US\$/GBP | \$ 1.33| -0.14% DXY | \$ 99.65| +0.18%

Major Global Stock Indices

S&P500 | +0.74% Euro Stoxx 50 | +0.77% FTSE100 | +0.09% Nikkei | +0.44% Shanghai | -0.03%

Today's Company announcement

PSX
FFC
QUICE
FDPL
PAEL
KOSM
AHCL
AKDSL
DSL
ARPAK
ADMM
SPL
IMAGE
BFBIO

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Morning News

WLF inks LoI with PCC to accelerate DeFi

https://epaper.brecorder.com/2025/04/27/1-page/1047211-news.html

Pakistan looking to address US trade imbalance

https://www.dawn.com/news/1906864/pakistan-looking-to-address-ustrade-imbalance

Trade tensions to affect Pakistan more in region: IMF

https://epaper.brecorder.com/2025/04/26/1-page/1047132-news.html

Finance minister calls for swift action on climate resilience at IMF talks

https://tribune.com.pk/story/2542407/finance-minister-calls-for-swiftaction-on-climate-resilience-at-imf-talks

SBP injects Rs11.8tr into market

https://tribune.com.pk/story/2542319/sbp-injects-rs118tr-into-market

Non-development expenditures continue to burden treasury

https://tribune.com.pk/story/2542373/non-development-expenditurescontinue-to-burden-treasury-1

Jul '24 to Mar '25; Discos' 'inefficiencies' result in Rs221bn loss: PD

https://epaper.brecorder.com/2025/04/26/5-page/1047174-news.html

Govt-Owned DISCOs Incur Rs. 143 Billion Loss in 9 Months

https://propakistani.pk/2025/04/27/govt-owned-discos-incur-rs-143billion-loss-in-9-months/

Kohala Hydropower Project; Chinese co urges govt to extend LoS

https://epaper.brecorder.com/2025/04/28/1-page/1047341-news.html

Power sector subsidies tied to fiscal space

https://epaper.brecorder.com/2025/04/28/1-page/1047342-news.html

Pakistan's pharmaceutical industry under pressure following trade suspension with India





https://english.aaj.tv/news/330413909/pakistans-pharmaceuticalindustry-under-pressure-following-trade-suspension-with-india

APTMA demands clearance of cargo blockade

https://tribune.com.pk/story/2542505/aptma-demands-clearance-ofcargo-blockade

ARL seeks 5,000bpd crude to enhance fuel production for defence

https://www.thenews.com.pk/print/1305357-arl-seeks-5-000bpd-crudeto-enhance-fuel-production-for-defence

Suzuki Increases Price of Swift

https://propakistani.pk/2025/04/26/suzuki-increases-price-ofswift/#google_vignette

Pakistan grants export approval for Potassium Sulphate from Gwadar port

https://profit.pakistantoday.com.pk/2025/04/26/pakistan-grants-exportapproval-for-potassium-sulphate-from-gwadar-port/

Regulations for AI use in banks on the cards

https://www.dawn.com/news/1906849/regulations-for-ai-use-in-bankson-the-cards

Govt eyes Gwadar for China industry relocation

https://tribune.com.pk/story/2542320/govt-eyes-gwadar-for-chinaindustry-relocation

<u>Competition Appellate Tribunal upholds Rs50m fine on ghee makers</u> <u>body</u>

https://www.dawn.com/news/1906641/competition-appellate-tribunalupholds-rs50m-fine-on-ghee-makers-body

National Highway remains blocked as canal project protests enter 10th day

https://tribune.com.pk/story/2542557/national-highway-remainsblocked-as-canal-project-protests-enter-10th-day

Pakistan's bank deposits surge to historic Rs31.63 trillion





https://pkrevenue.com/pakistans-bank-deposits-surge-to-historic-rs31-63-trillion/

Pakistan, China vow to uphold regional peace, stability

https://www.brecorder.com/news/40359751/pakistan-china-vow-touphold-regional-peace-stability

India and Pakistan troops continue exchange of fire

https://epaper.brecorder.com/2025/04/28/1-page/1047347-news.html

Canals project; PM summons CCI meeting on May 2

https://epaper.brecorder.com/2025/04/26/1-page/1047126-news.html

International

IMF-World Bank meetings end with little tariff clarity, but economic foreboding

https://www.reuters.com/business/imf-world-bank-meetings-end-withlittle-tariff-clarity-economic-foreboding-2025-04-27/

<u>Oil edges up despite murky economic outlook, potential OPEC+ supply</u> <u>hike</u>

https://www.reuters.com/markets/commodities/oil-edges-up-despitemurky-economic-outlook-potential-opec-supply-hike-2025-04-28/





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- Discounted Cash Flow (DCF)
- **Reserve Based DCF**
- Dividend Discount Model (DDM) _
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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