# **Investor Kit**

Monday, December 8, 2025



## **Market Statistics**

#### Market

KSE 100 Close | 167,085.6 | Chg: 0.48% KSE ALL Vol. (mn) | 685.91 FIPI (\$. mn) | 0.427

### \*Commodities\*

Brent Oil | US\$ 63.84| +-24% Crude WTI | US\$ 60.17| +0.28% Coal (RB) | US\$ 90.8| -0.11% Gold | US\$ 4,236.65| -0.12% Silver | US\$ 58.39| -1.12% Copper | US\$ 5.44| -0.29%

#### Forex

US\$/PKR | \$ 280.42 | 0.01% US\$/EUR | \$ 0.86 | -0.1% US\$/JPY | \$ 155.04 | -0.21% US\$/GBP | \$ 0.75 | -0.07% DXY | \$ 98.99 | 0%

### **Major Global Stock Indices**

S&P500 | +0.19% Euro Stoxx 50 | +0.1% FTSE100 | -0.45% Nikkei | -0.09% Shanghai | +0.62%

#### **Today's Company announcement**

PAKOXY MFFL JSCL

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# **Morning News**

PQFTL to raise Rs1.1bn through Dec 11 IPO

https://epaper.brecorder.com/2025/12/06/2-page/1078390-news.html

Non-textile exports dip over 14pc in July-October

https://www.dawn.com/news/1959677/non-textile-exports-dip-over-14pc-in-july-october

Crypto traders may get 'time-bound amnesty'

https://www.dawn.com/news/1959463

Provinces can help Centre collect more revenue if empowered: Bilawal

https://tribune.com.pk/story/2580709/provinces-can-help-centre-collect-more-revenue-if-empowered-bilawal

Pakistan to sell excess LNG in international markets from Jan 1: minister

https://epaper.brecorder.com/2025/12/08/1-page/1078530-news.html

KP govt transfers 49pc shares of Miran Block to partner entities

https://epaper.brecorder.com/2025/12/07/8-page/1078511-news.html

Ogra revises Rs60bn RLNG recovery plan

https://www.thenews.pk/print/1385108-ogra-revises-rs60bn-rlng-recovery-plan

Pakistan to cancel 45 LNG cargoes in 2026–27

https://www.nation.com.pk/06-Dec-2025/pakistan-cancel-45-lng-cargoes-2026-27

PPIB implemented 13,024 MW power projects, NA told

https://www.thenews.pk/print/1385104-ppib-implemented-13-024-mw-power-projects-na-told

Power sector circular debt reduced by Rs780bn in a year, NA told

https://www.thenews.pk/print/1385103-power-sector-circular-debt-reduced-by-rs780bn-in-a-year-na-told

Security, immigration; Pakistan, US agree to intensify cooperation

https://epaper.brecorder.com/2025/12/07/1-page/1078450-news.html





<u>Saudi National Bank receives non-binding offer for 84.5pc stake in Samba</u> Bank

https://www.thenews.pk/print/1384943-saudi-national-bank-receives-non-binding-offer-for-84-5pc-stake-in-samba-bank

Service Tyres announces PSX listing, IPO plans

https://epaper.brecorder.com/2025/12/06/8-page/1078438-news.html

ADB approves USD381m development projects for Punjab

https://epaper.brecorder.com/2025/12/07/1-page/1078459-news.html

<u>Pakistan to build secure and regulated digital asset ecosystem, says</u> <u>Aurangzeb</u>

https://tribune.com.pk/story/2580791/meeting-reviews-progress-on-digital-asset-framework

Balochistan mines sector granted industry status

https://www.dawn.com/news/1959474/balochistan-mines-sector-granted-industry-status

Only 18% consider economy strong

https://tribune.com.pk/story/2580784/only-18-consider-economy-strong

Unconventional gas: OGDCL planning spread

https://epaper.brecorder.com/2025/12/06/1-page/1078375-news.html

60pc renewable energy goal set for 2030, NA told

https://epaper.brecorder.com/2025/12/06/1-page/1078373-news.html

Govt asks State Bank to address SME credit crisis

https://tribune.com.pk/story/2580914/govt-asks-state-bank-to-address-sme-credit-crisis

IMF EC meeting today

https://epaper.brecorder.com/2025/12/08/1-page/1078529-news.html

ADB to give \$61.8m to advance 3 key projects

https://www.dawn.com/news/1959490/adb-to-give-618m-to-advance-3-key-projects





# PTA grants NOC for PTCL's acquisition of Telenor Pakistan

https://www.brecorder.com/news/40396090

Border disruptions put \$200m medicine trade at risk

https://www.dawn.com/news/1959481/border-disruptions-put-200m-medicine-trade-at-risk

### International

Oil holds at two-week highs on expected US rate cut, geopolitical risks

https://www.reuters.com/business/energy/oil-holds-two-week-highs-expected-us-rate-cut-geopolitical-risks-2025-12-08/

Asia stocks in cautious mood on countdown to Fed

https://www.reuters.com/world/china/global-markets-global-markets-2025-12-08/



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- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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