## **Investor Kit**

Tuesday, December 9, 2025



### **Market Statistics**

#### Market

KSE 100 Close | 168,303.2 | Chg: 0.73% KSE ALL Vol. (mn) | 781.32 FIPI (\$. mn) | 0.679

#### \*Commodities\*

Brent Oil | US\$ 62.36 | -24% Crude WTI | US\$ 58.74 | 0.28% Coal (RB) | US\$ 90.95 | +0.17% Gold | US\$ 4,224.95 | +0.19% Silver | US\$ 58.87 | +0.78% Copper | US\$ 5.42 | -0.28%

#### **Forex**

US\$/PKR | \$ 280.41| 0% US\$/EUR | \$ 0.86| -0.09% US\$/JPY | \$ 155.87| -0.02% US\$/GBP | \$ 0.75| -0.07% DXY | \$ 99.04| -0.05%

#### **Major Global Stock Indices**

S&P500 | -0.35% Euro Stoxx 50 | +0.01% FTSE100 | -0.23% Nikkei | +0.28% Shanghai | -0.13%

# **Today's Company announcement** PTC

#### IGI Securities (BRP-009)

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### **Morning News**

CDF issues stern warning to Afghan regime, India

https://www.thenews.pk/print/1385684-cdf-issues-stern-warning-to-afghan-regime-india

PTI threatens to shun assembly if cornered

https://www.dawn.com/news/1960088/pti-threatens-to-shun-assembly-if-cornered

Pakistan to receive \$64.9m under \$33bn UN humanitarian appeal

https://www.dawn.com/news/1960083/pakistan-to-receive-649m-under-33bn-un-humanitarian-appeal

<u>5MFY26 budgetary support; Govt borrowing from SBP stays in negative</u> zone

https://epaper.brecorder.com/2025/12/09/1-page/1078660-news.html

Liven Pharma commissions new packing line

https://mettisglobal.news/Liven-Pharma-commissions-new-packing-line-57146

Exports to five central Asian states contract

https://www.dawn.com/news/1960063/exports-to-five-central-asianstates-contract

ECC set to hike margins of OMCs, dealers

https://epaper.brecorder.com/2025/12/09/1-page/1078666-news.html

OMC sector posts slight revenue dip: report

https://www.thenews.pk/print/1385538-omc-sector-posts-slight-revenue-dip-report

Pakistan seeks US support to engage IMF, World Bank on energy reforms

https://www.brecorder.com/news/40396362/pakistan-seeks-us-support-to-engage-imf-world-bank-on-energy-reforms

Pakistan, Iran agree to extend power sale agreement

https://epaper.brecorder.com/2025/12/09/1-page/1078656-news.html





Gwadar Port & G-B; PM approves key energy projects

https://epaper.brecorder.com/2025/12/09/1-page/1078657-news.html

EFF and RSF; IMF approves 2 loan tranches of USD1.2bn

https://epaper.brecorder.com/2025/12/09/1-page/1078663-news.html

Slew of MoUs on the cards for Indonesian president's visit

https://www.dawn.com/news/1960092/slew-of-mous-on-the-cards-for-indonesian-presidents-visit

#### International

Oil steadies, Ukraine peace talks and US rate decision in spotlight

https://www.reuters.com/business/energy/oil-steadies-ukraine-peace-talks-us-rate-decision-spotlight-2025-12-09/

Stocks in Asia Edge Lower as Fed Anxiety Builds: Markets Wrap

https://www.bloomberg.com/news/articles/2025-12-08/stock-market-today-dow-s-p-live-updates



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#### **Recommendation Rating System**

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Valuation Methodology: To arrive at Target Prices, IGI Finex Securities uses different valuation methodologies including

- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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