# **Investor Kit**

Wednesday, December 10, 2025



### **Market Statistics**

#### Market

KSE 100 Close | 169,456.4 | Chg: 0.69% KSE ALL Vol. (mn) | 1022.58 FIPI (\$. mn) | 3.396

#### \*Commodities\*

Brent Oil | US\$ 62.03 | +-24% Crude WTI | US\$ 58.34 | +0.28% Coal (RB) | US\$ 90.65 | -0.33% Gold | US\$ 4,236.15 | +0.03% Silver | US\$ 61.53 | +1.15% Copper | US\$ 5.36 | +0.66%

#### Forex

US\$/PKR | \$ 280.4 | 0% US\$/EUR | \$ 0.86 | 0% US\$/JPY | \$ 156.58 | -0.11% US\$/GBP | \$ 0.75 | -0.01% DXY | \$ 99.23 | 0%

#### **Major Global Stock Indices**

S&P500 | -0.09% Euro Stoxx 50 | -0.16% FTSE100 | -0.03% Nikkei | -0.33% Shanghai | -0.72%

# **Today's Company announcement** AGIC

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## **Morning News**

'No room for more': Bilawal opposes further amendments to Constitution

https://www.thenews.pk/story/1385737-no-room-for-more-bilawal-opposes-further-amendments-to-constitution

Punjab PA passes resolution to ban Imran, PTI

https://www.thenews.pk/print/1385867-punjab-pa-passes-resolution-to-ban-imran-pti

Car imports via baggage banned

https://tribune.com.pk/story/2581400/car-imports-via-baggage-banned

PABC to build \$110m plant in afghanistan, approves major agri-fund acquisition

https://profit.pakistantoday.com.pk/2025/12/09/pabc-to-build-110m-plant-in-afghanistan-approves-major-agri-fund-acquisition/

Dubai International Chamber opens new office in Karachi

https://epaper.brecorder.com/2025/12/10/4-page/1078860-news.html

Inflation, job woes hit consumer trust

https://tribune.com.pk/story/2581407/inflation-job-woes-hit-consumer-trust

<u>Premium Textile Mills approves formation of wholly owned subsidiary in</u> UAE

https://profit.pakistantoday.com.pk/2025/12/09/premium-textile-mills-approves-formation-of-wholly-owned-subsidiary-in-uae/

<u>Bad Loans Surge to Rs. 622 Billion as Pakistan's Banks Face Recovery</u> <u>Crisis</u>

https://propakistani.pk/2025/12/09/bad-loans-surge-to-rs-622-billion-as-pakistans-banks-face-recovery-crisis/

IMF advises Pakistan to stay on path of reforms

https://www.thenews.pk/print/1385865-imf-advises-pakistan-to-stay-on-path-of-reforms



Jul-Nov remittances up over 9pc to USD16.14bn YoY

https://epaper.brecorder.com/2025/12/10/1-page/1078824-news.html

Oct FCA; Nepra approves 88.16 paisas negative adjustment

https://epaper.brecorder.com/2025/12/10/1-page/1078828-news.html

Nepra approves flat Rs22.98 rate for industrial, agricultural electricity consumers

https://www.brecorder.com/news/40396557/nepra-approves-flat-rs2298-rate-for-industrial-agricultural-electricity-consumers

Chinese group eyes setting up solar panel plant in Pakistan

https://www.dawn.com/news/1960261/chinese-group-eyes-setting-up-solar-panel-plant-in-pakistan

Trade imbalance; Islamabad, Jakarta agree to review USD4bn IP-PTA

https://epaper.brecorder.com/2025/12/10/1-page/1078825-news.html

NA body orders review of mobile phone taxes

https://www.dawn.com/news/1960239/na-body-orders-review-of-mobile-phone-taxes

SBP plans Rs5.4tr debt auctions

https://tribune.com.pk/story/2581404/sbp-plans-rs54tr-debt-auctions

ECC hikes petrol, diesel margins for OMCs, dealers

https://www.dawn.com/news/1960270/ecc-hikes-petrol-diesel-margins-for-omcs-dealers

<u>Din Textile expands solar capacity to 11.2mw in a shift to renewable energy</u>

https://profit.pakistantoday.com.pk/2025/12/09/din-textile-expands-solar-capacity-to-11-2mw-in-a-shift-to-renewable-energy/

#### International

Oil Steadies After Two-Day Drop With Glut Concerns to the Fore

https://www.bloomberg.com/news/articles/2025-12-09/latest-oil-market-news-and-analysis-for-dec-10

Most Asian Stocks Drop as Traders Await Fed Clues: Markets Wrap



https://www.bloomberg.com/news/articles/2025-12-09/asian-stocks-look-muted-as-traders-await-fed-clues-markets-wrap



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#### **Recommendation Rating System**

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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