

# Investor Kit

Monday, December 16, 2024

**IGI**

Securities

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## Market Statistics

### Market

KSE 100 Close | 114301.8 | Chg: 0.11%  
KSE ALL Vol. (mn) | 111.74  
FIPI (\$ mn) | -1.702

### \*Commodities\*

Brent Oil | US\$ 74.2 | -0.39%  
Crude WTI | US\$ 70.48 | 0.28%  
Coal (RB) | US\$ 108.4 | -0.37%  
Gold | US\$ 2671.41 | -0.16%  
Silver | US\$ 30.99 | -0.12%  
Copper | US\$ 4.18 | -1.44%

### \*Forex\*

US\$/PKR | \$ 277.71 | -0.03%  
US\$/EUR | \$ 1.05 | +0.09%  
US\$/JPY | \$ 153.82 | +0.12%  
US\$/GBP | \$ 1.26 | +0.12%  
DXY | \$ 106.89 | -0.11%

### \*Major Global Stock Indices\*

S&P500 | 0%  
Euro Stoxx 50 | +0.04%  
FTSE100 | -0.14%  
Nikkei | -0.23%  
Shanghai | +0.08%

### \*Today's Company announcement\*

SBL  
SPL

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## Morning News

[CPEC brings \\$25.4b investment, 236k jobs](#)

<https://tribune.com.pk/story/2515902/cpec-brings-254b-investment-236k-jobs>

[Chinese Company Agrees \\$350 Million Deal to Install 3,000 EV Charging Stations in Pakistan](#)

<https://propakistani.pk/2024/12/15/chinese-company-agrees-350-million-deal-to-install-3000-ev-charging-stations-in-pakistan/>

[Chinese investors ink five MoUs in Karachi](#)

<https://epaper.brecorder.com/2024/12/14/1-page/1019903-news.html>

[\\$330m loan agreement inked with ADB for ISDPD additional financing](#)

<https://epaper.brecorder.com/2024/12/15/1-page/1019999-news.html>

[WB approves \\$240m loan for water, sanitation project in Karachi](#)

<https://www.thenews.com.pk/print/1261447-wb-approves-240m-loan-for-water-sanitation-project-in-karachi>

[Various areas; Pakistan, Tajikistan agree to boost cooperation](#)

<https://epaper.brecorder.com/2024/12/14/8-page/1019984-news.html>

[RDA gross inflows reach \\$9.1bn](#)

<https://www.thenews.com.pk/print/1261294-rda-gross-inflows-reach-9-1bn>

[Uplift projects worth Rs423bn approved](#)

<https://epaper.brecorder.com/2024/12/16/1-page/1020122-news.html>

[OGDC discovers gas, condensate in K-P](#)

<https://tribune.com.pk/story/2515875/ogdc-discovers-gas-condensate-in-k-p>

[Mari Petroleum becomes largest company on PSX by market capitalization](#)

<https://www.thenews.com.pk/print/1261295-mari-petroleum-becomes-largest-company-on-psx-by-market-capitalization>

Mari Petroleum goes global in partnership with MOL

<https://tribune.com.pk/story/1529694/mari-petroleum-goes-global-partnership-mol>

Petrol rate unchanged; Rs3.05 reduction in HSD price

<https://epaper.brecorder.com/2024/12/16/1-page/1020131-news.html>

LPG price increased by Rs10 in Karachi

<https://www.brecorder.com/news/40337703/lpg-price-increased-by-rs10-in-karachi>

PM orders reduction in power tariffs

<https://epaper.brecorder.com/2024/12/14/1-page/1019900-news.html>

World Bank, govt join hands to woo investment in Discos

<https://www.dawn.com/news/1878811/world-bank-govt-join-hands-to-woo-investment-in-discos>

Rs411bn saved by annulling agreements with 5 IPPs, NA told

<https://www.thenews.com.pk/print/1261470-rs411bn-saved-by-annulling-agreements-with-5-ipp-na-told>

Talks with 14 IPPs on cutting power cost concluded

<https://www.thenews.com.pk/print/1261762-talks-with-14-ipp-on-cutting-power-cost-concluded>

Captive power plants; Govt talking with IMF, others to avoid closure

<https://epaper.brecorder.com/2024/12/14/1-page/1019908-news.html>

Audit uncovers Rs9.5 trillion irregularities in power companies over three years

<https://profit.pakistantoday.com.pk/2024/12/14/audit-uncovers-rs9-5-trillion-irregularities-in-power-companies-over-three-years/>

Govt envisages increasing IT sector exports to \$4.2bn

<https://epaper.brecorder.com/2024/12/14/1-page/1019904-news.html>

Govt Eyes Bringing PayPal and Creating Other Payment Methods to Enhance IT Export Remittances

<https://propakistani.pk/2024/12/13/govt-eyes-bringing-paypal-and-creating-other-payment-methods-to-enhance-it-export-remittances/>

Sufficient fertiliser stock available

<https://epaper.brecorder.com/2024/12/14/1-page/1019907-news.html>

78m bank depositors protected under DPC

<https://www.dawn.com/news/1878652/78m-bank-depositors-protected-under-dpc>

Gobi Partners launches \$50mn Techxila Fund II with BoP partnership to boost Pakistani startups

<https://profit.pakistantoday.com.pk/2024/12/14/gobi-partners-launches-50mn-techxila-fund-ii-with-bop-partnership-to-boost-pakistani-startups/>

Industrial gases sector expands capacity

<https://www.thenews.com.pk/print/1261641-industrial-gases-sector-expands-capacity>

Hefty fines imposed on 10 sugar mills for tax violations

<https://www.dawn.com/news/1878800/hefty-fines-imposed-on-10-sugar-mills-for-tax-violations>

PIA Tickets Could Get Cheaper Following Excise Duty Removal

<https://propakistani.pk/2024/12/14/pia-tickets-could-get-cheaper-following-excise-duty-removal/>

Faceless customs assessment system launched

<https://www.dawn.com/news/1878806/faceless-customs-assessment-system-launched>

Indonesia wants to promote trade with Pakistan: CG

<https://www.brecorder.com/news/40337516/indonesia-wants-to-promote-trade-with-pakistan-cg>

Sindh govt to develop economic zones for Chinese companies: Minister

<https://www.nation.com.pk/15-Dec-2024/sindh-govt-to-develop-economic-zones-for-chinese-companies-minister>

Special Economic Zones; Entities asked to address issues facing investors

<https://epaper.brecorder.com/2024/12/14/1-page/1019902-news.html>

Salaried class pays nearly Rs200b in taxes

<https://tribune.com.pk/story/2516057/salaried-class-pays-nearly-rs200b-in-taxes>

PSX sees seven IPOs in 2024, highest in last three years

<https://epaper.brecorder.com/2024/12/14/5-page/1019941-news.html>

Border attacks increased 70pc after arrival of Taliban in Kabul, moot told

<https://www.brecorder.com/news/40337647/border-attacks-increased-70pc-after-arrival-of-taliban-in-kabul-moot-told>

JUI-F warns of protest over delay in madaris registration bill

<https://www.thenews.com.pk/latest/1261726-jui-f-warns-of-protest-over-delay-in-madaris-registration-bill>

### **International**

Oil eases from highest in weeks, investors eye Fed rate cuts

<https://www.reuters.com/markets/commodities/oil-eases-highest-weeks-investors-eye-fed-rate-cuts-2024-12-16/>

China Shares Weigh on Asian Peers After Data Dump: Markets Wrap

<https://www.bloomberg.com/news/articles/2024-12-15/asian-stocks-set-to-fall-ahead-of-china-data-dump-markets-wrap?srnd=phx-markets>

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Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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