Investor Kit

Wednesday, December 18, 2024



Market Statistics

Market

KSE 100 Close | 114,860.7 | Chg: -1.13% KSE ALL Vol. (mn) | 1,252.14 FIPI (\$. mn) | -1.823

Commodities

Brent Oil | US\$ 73.2| +0.01% Crude WTI | US\$ 69.95| 0.28% Coal (RB) | US\$ 107.55| +0.05% Gold | US\$ 2,660.82| -0.04% Silver | US\$ 30.87| -0.18% Copper | US\$ 4.12| -0.56%

Forex

US\$/PKR | \$ 278.27| -0.04% US\$/EUR | \$ 0.95| -0.09% US\$/JPY | \$ 153.57| +0.06% US\$/GBP | \$ 0.79| +0.08% DXY | \$ 106.91| -0.04%

Major Global Stock Indices

S&P500 | -0.39% Euro Stoxx 50 | -0.13% FTSE100 | -0.81% Nikkei | -0.52% Shanghai | +0.72%

Today's Company announcement

PRL

PNSC

IGI Securities (BRP-009)

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Morning News

Jul-Nov FDI soars 31pc to \$1.124bn YoY

https://epaper.brecorder.com/2024/12/18/3-page/1020429-news.html

Nov CA surplus hits 10-year peak

https://epaper.brecorder.com/2024/12/18/14-page/1020524-news.html

Govt's interest payments to decrease by Rs1.5tn in FY25 as policy rate comes down: SBP chief

https://www.brecorder.com/news/40338071/govts-interest-payments-to-decrease-by-rs15tn-in-fy25-as-policy-rate-comes-down-sbp-chief

World Bank, Pakistan discuss climate resilience

https://tribune.com.pk/story/2516697/world-bank-pakistan-discuss-climate-resilience

Top govt offices owe over Rs200m to SNGPL in gas dues

https://www.thenews.com.pk/print/1262804-top-govt-offices-owe-over-rs200m-to-sngpl-in-gas-dues

Urea demand to rise by 16.4% for Rabi 2024-25

https://mettisglobal.news/urea-demand-to-rise-by-16-4-for-rabi-2024-25/

<u>Cabinet body meets to discuss utilisation of Gwadar Port for public sector</u> imports

https://www.brecorder.com/news/40338121/cabinet-body-meets-to-discuss-utilisation-of-gwadar-port-for-public-sector-imports

REER rises to 7-month high in November

https://www.thenews.com.pk/print/1262669-reer-rises-to-7-month-high-in-november

OGDC considers disconnecting CPPs next month

https://www.brecorder.com/news/40338211/ogdc-considers-disconnecting-cpps-next-month

Japan grants \$9.91m for maternal, child health in K-P's flood-hit areas





https://tribune.com.pk/story/2516635/japan-grants-991m-for-maternal-child-health-in-k-ps-flood-hit-areas

Locally manufactured phones meet 94% of Pakistan's demand

https://profit.pakistantoday.com.pk/2024/12/17/locally-manufactured-phones-meet-94-of-pakistans-demand/

Plan to end agri-sector intervention sought

https://tribune.com.pk/story/2516698/plan-to-end-agri-sector-intervention-sought

Fazl warns govt of street protests over madrasa bill

https://www.thenews.com.pk/print/1262797-fazl-warns-govt-of-street-protests-over-madrasa-bill

Ogra approves increase in gas prices as cold weather grips Pakistan

https://www.thenews.com.pk/latest/1262644-ogra-approves-increase-in-gas-prices-as-cold-weather-grips-pakistan

Service sector trade deficit shrinks 42.64% MoM in Nov

https://mettisglobal.news/service-sector-trade-deficit-shrinks-42-64-mom-in-nov/

IT exports rise by 33pc to \$1.53bn in July-Nov

https://www.thenews.com.pk/print/1262661-it-exports-rise-by-33pc-to-1-53bn-in-july-nov

E-commerce sector can surge above \$6b

https://tribune.com.pk/story/2516699/e-commerce-sector-can-surge-above-6b

<u>Pakistan's Mining & Quarrying sector attracts highest net FDI of 64.73m</u> in November

https://mettisglobal.news/pakistans-mining-quarrying-sector-attracts-highest-net-fdi-of-64-73m-in-november/

Jul-Nov FY25; Textile group exports up 10.51pc to \$7.607bn YoY

https://epaper.brecorder.com/2024/12/18/4-page/1020437-news.html

Govt, PTI trade barbs in NA but express 'willingness' to hold dialogue



https://www.thenews.com.pk/latest/1262632-govt-pti-trade-barbs-in-na-but-express-willingness-to-hold-dialogue

Rs12 per unit power tariff cut on the cards by March

https://www.thenews.com.pk/print/1262800-rs12-per-unit-power-tariff-cut-on-the-cards-by-march

Nov FCA: 63 paisas per unit negative adjustment sought

https://epaper.brecorder.com/2024/12/18/3-page/1020434-news.html

International

Asian Stocks Edge Higher with Focus on Fed Meeting: Markets Wrap

https://www.bloomberg.com/news/articles/2024-12-17/stock-market-today-dow-s-p-live-updates

Oil prices little changed ahead of Fed rate decision

https://www.reuters.com/markets/commodities/oil-prices-little-changed-ahead-fed-rate-decision-2024-12-18/