Investor Kit

Monday, December 2, 2024

Market Statistics

Market

KSE 100 Close | 101357.3 | Chg: 1.27% KSE ALL Vol. (mn) | 915 FIPI (\$. mn) | -0.237

Commodities

Brent Oil | US\$ 72.25 | +0.57% Crude WTI | US\$ 68.39 | +0.28% Coal (RB) | US\$ 112.1 | -0.27% Gold | US\$ 2648.39 | -1.22% Silver | US\$ 30.63 | -1.54% Copper | US\$ 4.12 | -0.58%

Forex

US\$/PKR | \$ 278.05| +0% US\$/EUR | \$ 1.05| -0.46% US\$/JPY | \$ 150.56| +0.54% US\$/GBP | \$ 1.27| -0.36% DXY | \$ 106.27| +0.5%

Major Global Stock Indices

S&P500 | +0.56% Euro Stoxx 50 | +0.96% FTSE100 | +0.07% Nikkei | +0.37% Shanghai | +0.82%

Today's Company announcement UBL PHDL

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Morning News

Pakistan, Azerbaijan agree on joint projects

https://www.thenews.com.pk/print/1256814-pakistan-azerbaijan-agreeon-joint-projects

Revised PPAs inked with about one dozen IPPs

https://epaper.brecorder.com/2024/11/30/1-page/1017860-news.html

Increasing revenue shortfall risking IMF package

https://www.thenews.com.pk/print/1256929-increasing-revenueshortfall-risking-imf-package

Govt eager to seek Russian financing

https://tribune.com.pk/story/2512950/govt-eager-to-seek-russianfinancing

Petrol, diesel prices increased

https://epaper.brecorder.com/2024/12/01/1-page/1018009-news.html

FBR imposes new condition on overseas Pakistanis

https://epaper.brecorder.com/2024/12/02/1-page/1018122-news.html

Slow projects face axe as govt prioritises completion

https://www.dawn.com/news/1875657/slow-projects-face-axe-as-govtprioritises-completion

Ogra raises LPG cylinder rate

https://epaper.brecorder.com/2024/12/01/10-page/1018058-news.html

EU lifts ban on PIA

https://epaper.brecorder.com/2024/11/30/1-page/1017852-news.html

Banking sector well-positioned to drive economic development: SBP

https://e.thenews.com.pk/detail?id=363748

Banks pump Rs1tr into non-bank financial institutions

https://www.dawn.com/news/1875897/banks-pump-rs1tr-into-nonbank-financial-institutions





PPL announces new gas, condensate discovery in Sindh

https://epaper.brecorder.com/2024/11/30/5-page/1017960-news.html

Govt overhauling Sindh's energy infrastructure

https://tribune.com.pk/story/2512884/jhampir-coal-mining-to-ceaseafter-shc-order

Mahl HPP; CSAIL seeks 3-year Lol extension

https://epaper.brecorder.com/2024/12/02/1-page/1018117-news.html

Meezan declared 'best bank' for second consecutive year

https://www.dawn.com/news/1875710/meezan-declared-best-bank-forsecond-consecutive-year

SC set to hear 'mega loan write-off' case on 3rd

https://epaper.brecorder.com/2024/12/01/1-page/1018020-news.html

Establishing synergy across new energy vehicle chain

https://tribune.com.pk/story/2513118/establishing-synergy-across-newenergy-vehicle-chain

Exports to North America rise 9pc

https://www.dawn.com/news/1875895/exports-to-north-america-rise-9pc

NA body focuses on major reforms in NICL, Pakistan Reinsurance

https://www.dawn.com/news/1875707/na-body-focuses-on-majorreforms-in-nicl-pakistan-reinsurance

70% of Pakistan's Population is Facing Health Crisis Due to Smog

https://propakistani.pk/2024/11/29/70-of-pakistans-population-isfacing-health-crisis-due-to-smog/

Fazl calls for transparent polls

https://www.thenews.com.pk/print/1256904-fazl-calls-for-transparentpolls

Bilawal for use of 'talks or force' to bring stability

https://www.dawn.com/news/1875864/bilawal-for-use-of-talks-orforce-to-bring-stability





International

Trump Demands 'Commitment' From BRICS on Using US Dollar

https://www.bloomberg.com/news/articles/2024-11-30/trumpdemands-commitment-from-brics-nations-on-using-us-dollar

Oil inches up on upbeat China data, shaky Israel-Lebanon ceasefire

https://www.reuters.com/markets/commodities/oil-inches-up-upbeatchina-data-shaky-israel-lebanon-ceasefire-2024-12-02/





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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- **Reserve Based DCF**
- Dividend Discount Model (DDM) _
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

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