Investor Kit

Monday, December 30, 2024

Market Statistics

Market

KSE 100 Close | 111351.2 | Chg: 0.84% KSE ALL Vol. (mn) | 815.5 FIPI (\$. mn) | -2.171

Commodities

Brent Oil | US\$ 73.81| +0.03% Crude WTI | US\$ 70.62| +0.28% Coal (RB) | US\$ 106.1| +0.86% Gold | US\$ 2636.89| +0.19% Silver | US\$ 30| +0.09% Copper | US\$ 4.13| +0.2%

Forex

US\$/PKR | \$ 278.47 | +-0.03% US\$/EUR | \$ 1.04| -0.02% US\$/JPY | \$ 157.82 | 0% US\$/GBP | \$ 1.26 | -0.01% DXY | \$108| 0%

Major Global Stock Indices

S&P500 | -1.11% Euro Stoxx 50 | +0.84% FTSE100 | +0.16% Nikkei | -0.63% Shanghai | +0.14%

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*Today's Company announcement*
JSBETF
JSGCL
PNSC
SHSML
SANSM
DWSM
PTC
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Morning News

Inflation likely to slow down to 4% in December

https://tribune.com.pk/story/2518603/inflation-likely-to-slow-down-to-4-in-december

Govt eyes additional Rs70bn in taxes from banks under new formula

https://www.thenews.com.pk/print/1266254-govt-eyes-additionalrs70bn-in-taxes-from-banks-under-new-formula

PM announcing Uraan Pakistan tomorrow

https://epaper.brecorder.com/2024/12/30/1-page/1021980-news.html

FBR to Block Both Current and Savings Accounts of Non-Filers

https://propakistani.pk/2024/12/29/fbr-to-block-both-current-andsavings-accounts-of-non-filers

Petrol price may drop by Rs2 per litre

https://www.thenews.com.pk/print/1266839-petrol-price-may-drop-byrs2-per-litre

SOEs accumulated losses since 2014 stand at Rs5.9tr

https://www.thenews.com.pk/print/1266261-soes-accumulated-lossessince-2014-stand-at-rs5-9tr

FBR brings reforms to clearance system without any loan

https://tribune.com.pk/story/2518781/fbr-brings-reforms-to-clearancesystem-without-any-loan

Rs4.98 tariff cut for Karachi likely

https://tribune.com.pk/story/2518597/rs498-tariff-cut-for-karachi-likely

SIFC asks SSGC, JJVL to sign contract to restart LPG extraction plant

https://www.thenews.com.pk/print/1266264-sifc-asks-ssgc-jjvl-to-signcontract-to-restart-lpg-extraction-plant

Authorities looking to abolish ROE of govt power plants

https://www.thenews.com.pk/print/1266540-authorities-looking-toabolish-roe-of-govt-power-plants





PM says overbilling by power firms unacceptable, directs completion of smart meters installation

https://www.dawn.com/news/1881623/pm-says-overbilling-by-powerfirms-unacceptable-directs-completion-of-smart-meters-installation

PAEC gets construction licence for Chashma Nuclear Power Plant Unit-5

https://www.thenews.com.pk/print/1266258-paec-gets-constructionlicence-for-chashma-nuclear-power-plant-unit-5

Federal Reserve terminates enforcement actions against NBP

https://www.thenews.com.pk/print/1266259-federal-reserveterminates-enforcement-actions-against-nbp

Paid-up capital for exchange companies doubled to Rs1bn

https://www.dawn.com/news/1881567/paid-up-capital-for-exchangecompanies-doubled-to-rs1bn

Fertilizer plants; Subsidised gas supply fuels circular debt

https://epaper.brecorder.com/2024/12/30/1-page/1021981-news.html

Transit of goods from China to UAE via Pakistan begins

https://www.dawn.com/news/1881747/transit-of-goods-from-china-touae-via-pakistan-begins

CCP approves Gul Ahmed Holdings' acquisition of Gallant Energy

https://www.thenews.com.pk/print/1266120-ccp-approves-gul-ahmedholdings-acquisition-of-gallant-energy

PKGS to inject Rs3bn into StarchPack

https://mettisglobal.news/pkgs-to-inject-rs3bn-into-starchpack/

Cabinet renews licences of four firms involved in explosives import, export

https://epaper.brecorder.com/2024/12/28/1-page/1021774-news.html

Tobacco firms cut buying target for next year

https://www.dawn.com/news/1881570/tobacco-firms-cut-buyingtarget-for-next-year





PTA data reveals; 'Number of cellular subscribers, 3G/4G users declines in Nov'

https://epaper.brecorder.com/2024/12/29/1-page/1021876-news.html

PSX to issue stock split guidelines

https://tribune.com.pk/story/2518601/psx-to-issue-stock-splitguidelines

Much-debated madrassa bill finally becomes law as president grants assent

https://www.thenews.com.pk/latest/1266597-much-debated-madrassabill-finally-becomes-law-as-president-grants-assent

Terrorists, aided by Afghan Taliban, attack Pak border posts

https://tribune.com.pk/story/2518860/terrorists-aided-by-afghantaliban-attack-pak-border-posts

International

Oil inches lower in thin trade, investors eye China, US data

https://www.reuters.com/business/energy/oil-inches-lower-thin-tradeinvestors-eye-china-us-data-2024-12-30/

Most Asian Stocks Drop Following US Tech Losses: Markets Wrap

https://www.bloomberg.com/news/articles/2024-12-29/asian-stockspoised-for-weak-open-after-us-losses-markets-wrap?srnd=phx-markets





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- **Reserve Based DCF**
- Dividend Discount Model (DDM) _
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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