# **Investor Kit**

Tuesday, December 31, 2024



## **Market Statistics**

#### Market

KSE 100 Close | 115,259 | Chg: 3.51% KSE ALL Vol. (mn) | 1,058.38 FIPI (\$. mn) | -0.642

#### \*Commodities\*

Brent Oil | US\$ 74.31 | +0.45% Crude WTI | US\$ 71.34 | +0.28% Coal (RB) | US\$ 106.1 | 0% Gold | US\$ 2,616.68 | -0.06% Silver | US\$ 29.31 | -0.35% Copper | US\$ 4.08 | -0.22%

#### \*Forex\*

US\$/PKR | \$ 278.48| 0% US\$/EUR | \$ 0.96| -0.02% US\$/JPY | \$ 156.44| -0.24% US\$/GBP | \$ 0.8| 0% DXY | \$ 107.96| -0.16%

#### \*Major Global Stock Indices\*

S&P500 | -0.04% Euro Stoxx 50 | +0.84% FTSE100 | -0.35% Nikkei | -0.96% Shanghai | -0.59%

## \*Today's Company announcement\*

IBLHL TCORP HSPI

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## **Morning News**

Economic revival efforts; UBL arranges \$300m loan via UAE, Bahrain branches

https://epaper.brecorder.com/2024/12/31/12-page/1022171-news.html

Pakistan's GDP grows at 0.92% in first quarter

https://www.thenews.com.pk/print/1267195-pakistan-s-gdp-grows-at-0-92pc-in-first-quarter

HSD price may increase by Rs3.62 per litre

https://epaper.brecorder.com/2024/12/31/2-page/1022091-news.html

3 Discos being readied for privatization

https://epaper.brecorder.com/2024/12/31/1-page/1022081-news.html

Reko Dig project: Sale of 15% stake worth over Rs150bn to KSA approved

https://www.thenews.com.pk/print/1267019-reko-diq-project-sale-of-15pc-stake-worth-over-rs150bn-to-ksa-approved

SSGC halves gas supply for captive power in January amid shortage

https://www.thenews.com.pk/print/1267041-ssgc-halves-gas-supply-for-captive-power-in-january-amid-shortage

Pakistan-Dutch egg firm eyes IPO to raise output 71%: report

https://www.thenews.com.pk/print/1267043-pakistan-dutch-egg-firm-eyes-ipo-to-raise-output-71pc-report

NA secretariat convenes meeting on Jan 2 for govt-PTI talks

https://www.thenews.com.pk/print/1267193-na-secretariat-convenes-meeting-on-jan-2-for-govt-pti-talks

Nov FCA: KE seeks relief of Rs4.98 per kWh

https://epaper.brecorder.com/2024/12/31/1-page/1022082-news.html

Up to Rs90bn shortfall in tax collection likely in December

https://www.thenews.com.pk/print/1267209-up-to-rs90bn-shortfall-in-tax-collection-likely-in-december

Income Tax (amendment) Ordinance promulgated





https://epaper.brecorder.com/2024/12/31/1-page/1022086-news.html

Petroleum Division hosts meeting on sales tax exemption

https://www.thenews.com.pk/print/1267037-petroleum-division-hosts-meeting-on-sales-tax-exemption

Govt is Planning to Launch Electric Taxis in Punjab

https://propakistani.pk/2024/12/30/govt-is-planning-to-launch-electric-taxis-in-punjab/

1,200MW added to national grid

https://epaper.brecorder.com/2024/12/31/7-page/1022130-news.html

2024: outstanding year; KSE-100 Index jumps 85pc in PKR terms

https://epaper.brecorder.com/2024/12/31/12-page/1022172-news.html

## International

Asian Stocks Fluctuate on Last Trading Day of 2024: Markets Wrap

https://www.bloomberg.com/news/articles/2024-12-30/stock-market-today-dow-s-p-live-updates?srnd=phx-markets

Oil rises on expanding Chinese factory activity, but set to end year lower

https://www.reuters.com/business/energy/oil-rises-expanding-chinese-factory-activity-set-end-year-lower-2024-12-31/



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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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