

## Market Statistics

### Market

KSE 100 Close | 184,174.5 | Chg: 1.01%  
KSE ALL Vol. (mn) | 802.3  
FIPI (\$ mn) | 4.613

### \*Commodities\*

Brent Oil | US\$ 66.42 | -24%  
Crude WTI | US\$ 62.4 | 0.28%  
Coal (RB) | US\$ 94.75 | +4.24%  
Gold | US\$ 4,673.79 | -1.25%  
Silver | US\$ 77.76 | -0.01%  
Copper | US\$ 5.71 | -3.68%

### Forex

US\$/PKR | \$ 279.8 | +0.01%  
US\$/EUR | \$ 0.84 | -0.17%  
US\$/JPY | \$ 154.99 | +0.14%  
US\$/GBP | \$ 0.73 | +0.04%  
DXY | \$ 96.99 | +0.74%

### Major Global Stock Indices

S&P500 | -0.74%  
S&P500 | -0.43%  
Euro Stoxx 50 | +0.95%  
FTSE100 | +0.51%  
Nikkei | -0.69%  
Shanghai | -1.32%

### Today's Company announcement

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HUSI

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## Morning News

Govt may divest PIA's remaining 25pc stake- Neutral

<https://www.brecorder.com/news/40405228/govt-may-divest-pias-remaining-25pc-stake>

Govt recognises PTC as one of country's leading exporters- Positive

<https://www.brecorder.com/news/40404942/govt-recognises-ptc-as-one-of-countrys-leading-exporters>

HRL signs pact with Uzbekistan- Positive

<https://tribune.com.pk/story/2590182/hrl-signs-pact-with-uzbekistan>

NFC hits pause as working groups fail to meet- Neutral

<https://www.dawn.com/news/1970466/nfc-hits-pause-as-working-groups-fail-to-meet>

Diesel hiked by Rs11.30, petrol stays unchanged- Neutral

<https://www.dawn.com/news/1970312/diesel-hiked-by-rs1130-petrol-stays-unchanged>

Pakistan, Canada review BIT- Positive

<https://tribune.com.pk/story/2590176/pakistan-canada-review-bit>

Since start of FY26: Private sector credit expands by Rs589bn- Neutral

<https://www.brecorder.com/news/40405230/since-start-of-fy26-private-sector-credit-expands-by-rs589bn>

CCLC approves GIDC Act amendments to unlock Rs400bn stuck funds- Positive

<https://www.brecorder.com/news/40405229/cclc-approves-gidc-act-amendments-to-unlock-rs400bn-stuck-funds>

FBR's tax collection rises 16pc in January- Positive

<https://www.dawn.com/news/1970366/fbrs-tax-collection-rises-16pc-in-january>

Govt committed to reviving industry, says Haroon Akhtar- Neutral

<https://www.dawn.com/news/1970362/govt-committed-to-reviving-industry-says-haroon-akhtar>

World Bank to lend \$379m for power transmission overhaul- Neutral

<https://www.dawn.com/news/1970363/world-bank-to-lend-379m-for-power-transmission-overhaul>

India-EU FTA may hurt textile exports, warns PHMA- Negative

<https://www.brecorder.com/news/40404952/india-eu-fta-may-hurt-textile-exports-warns-phma>

Public debt breaches limit by Rs17tr- Negative

<https://tribune.com.pk/story/2590175/public-debt-breaches-limit-by-rs17tr>

Businessmen laud PM's new incentives for export industry- Positive

<https://www.brecorder.com/news/40405150/businessmen-laud-pms-new-incentives-for-export-industry>

Finance Division, SECP to expand debt market, cut bank reliance:

Aurangzeb- Positive

<https://www.brecorder.com/news/40404992/finance-division-secp-to-expand-debt-market-cut-bank-reliance-aurangzeb>

New export support welcomed: PTC seeks to quell concerns over India-EU trade deal- Neutral

<https://www.brecorder.com/news/40405219/new-export-support-welcomed-ptc-seeks-to-quell-concerns-over-india-eu-trade-deal>

'Growing economic stability boosts global investors trust'- Neutral

<https://www.brecorder.com/news/40405207/growing-economic-stability-boosts-global-investors-trust>

### **International**

BOJ debated risk of being 'behind the curve' on inflation, January summary shows

<https://www.reuters.com/world/asia-pacific/some-boj-warned-being-behind-curve-inflation-january-meeting-summary-shows-2026-02-02/>

Oil prices fall by 3% on US-Iran de-escalation

<https://www.reuters.com/business/energy/oil-falls-by-over-1-per-barrel-iran-talks-focus-2026-02-01/>



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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
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- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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