

Investor Kit

Tuesday, February 3, 2026

IGI

Securities

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Market Statistics

Market

KSE 100 Close | 185,057.8 | Chg: 0.48%

KSE ALL Vol. (mn) | 737.64

FIPI (\$ mn) | 2.461

Commodities

Brent Oil | US\$ 66.02 | -24%

Crude WTI | US\$ 61.94 | 0.28%

Coal (RB) | US\$ 93.35 | -1.48%

Gold | US\$ 4,823.84 | +3.59%

Silver | US\$ 82.53 | +6.93%

Copper | US\$ 5.9 | +1.18%

Forex

US\$/PKR | \$ 279.76 | 0%

US\$/EUR | \$ 0.85 | -0.17%

US\$/JPY | \$ 155.43 | -0.12%

US\$/GBP | \$ 0.73 | -0.12%

DX | \$ 97.48 | -0.16%

Major Global Stock Indices

S&P500 | +0.54%

Euro Stoxx 50 | +0.99%

FTSE100 | +1.15%

Nikkei | +3.39%

Shanghai | +0.38%

Today's Company announcement

SHDT

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Morning News

[Centre-KP frost thaws as PM, CM Afridi break the ice](#)

<https://tribune.com.pk/story/2590525/centre-kp-frost-thaws-as-pm-cm-afridi-break-the-ice>

[Defence minister urges large-scale troop deployment in Balochistan amid security challenge](#)

<https://tribune.com.pk/story/2590424/defence-minister-urges-large-scale-troop-deployment-in-balochistan>

[Pakistan, Uzbekistan eye \\$2bn trade in two years](#)

<https://www.dawn.com/news/1970728/pakistan-uzbekistan-eye-2bn-trade-in-two-years>

[Shehbaz values partnership with World Bank](#)

<https://www.dawn.com/news/1970727/shehbaz-values-partnership-with-world-bank>

[UAE rolls over \\$2b Pak loan for a month](#)

<https://tribune.com.pk/story/2590526/uae-rolls-over-2b-pak-loan-for-a-month>

[SBP targets to raise around Rs5.1tr: Auction Calendar Feb 26-April 26](#)

<https://mettisglobal.news/SBP-targets-to-raise-around-Rs51tr-Auction-Calendar-Feb-26April-26-58173>

[Govt borrows Rs300bn debt in a week](#)

<https://mettisglobal.news/Govt-borrows-Rs300bn-debt-in-a-week-58170>

[Wafi Energy plans USD100m investment](#)

<https://epaper.brecorder.com/2026/02/03/1-page/1087219-news.html>

[Global investors; Govt may announce tax relief measures](#)

<https://epaper.brecorder.com/2026/02/03/1-page/1087215-news.html>

[Dec CPI inflation stands at 5.6pc YoY](#)

<https://epaper.brecorder.com/2026/02/03/1-page/1087216-news.html>

[Urea sales plunge to six-year low](#)

<https://www.dawn.com/news/1970725/urea-sales-plunge-to-six-year-low>

Highnoon Laboratories approves plan to buy another company

<https://www.brecorder.com/news/40405291/highnoon-laboratories-approves-plan-to-buy-another-company>

APTMA for adjusting super tax liability against pending refunds

<https://epaper.brecorder.com/2026/02/03/12-page/1087383-news.html>

Jan exports up 34.96pc MoM, 3.73 pc YoY

<https://epaper.brecorder.com/2026/02/03/1-page/1087210-news.html>

ECNEC clears 4 major projects worth over Rs240bn

<https://epaper.brecorder.com/2026/02/03/1-page/1087221-news.html>

CDF, Libyan military chief discuss cooperation

<https://www.thenews.pk/print/1396942-cdf-libyan-military-chief-discuss-cooperation>

Afghanistan drops out of Pakistan's top export markets after trade suspension

<https://www.thenews.pk/print/1396811-afghanistan-drops-out-of-pakistan-s-top-export-markets-after-trade-suspension>

Hascol Petroleum receives NBP offer for restructuring of financing facilities

<https://www.brecorder.com/news/40405245>

Govt Edges Closer to End Unit-to-Unit Adjustment for Solar Consumers

<https://propakistani.pk/2026/02/02/govt-edges-closer-to-end-unit-to-unit-adjustment-for-solar-consumers/>

SAZEW market cap crosses USD500m

<https://epaper.brecorder.com/2026/02/03/2-page/1087232-news.html>

International

Oil steady as markets consider possible U.S.–Iran de-escalation, firm dollar

<https://www.reuters.com/business/energy/oil-steady-markets-consider-possible-usiran-de-escalation-firm-dollar-2026-02-03/>

Asian stocks up, gold bouncing back in calmer trade

<https://www.reuters.com/world/china/global-markets-wrapup-1-tv-2026-02-03/>

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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: **Target Price:** A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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