Investor Kit

Monday, February 10, 2025



Market Statistics

Market

KSE 100 Close | 110322.9 | Chg: 0.02% KSE ALL Vol. (mn) | 298.95 FIPI (\$. mn) | -8.778

Commodities

Brent Oil | US\$ 75.14| +0.64% Crude WTI | US\$ 71.48| +0.28% Coal (RB) | US\$ 99.25| -0.25% Gold | US\$ 2899.81| +0.42% Silver | US\$ 32.36| -0.26% Copper | US\$ 4.61| +0.1%

Forex

US\$/PKR | \$ 279.05 | 0.04% US\$/EUR | \$ 1.03 | -0.25% US\$/JPY | \$ 152.14 | +0.49% US\$/GBP | \$ 1.24 | -0.21% DXY | \$ 108.42 | +0.35%

Major Global Stock Indices

S&P500 | -0.95% Euro Stoxx 50 | -0.57% FTSE100 | -0.31% Nikkei | -0.11% Shanghai | +0.38%

Today's Company announcement

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GATI SYM

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Morning News

Pakistan requests rescheduling of \$3.4b Chinese debt

https://tribune.com.pk/story/2527258/pakistan-requests-rescheduling-of-34b-chinese-debt

IMF funding rests on reforms progress: Fitch

https://epaper.brecorder.com/2025/02/08/3-page/1027507-news.html

H1 budget deficit 1.2pc of GDP

https://epaper.brecorder.com/2025/02/09/1-page/1027602-news.html

Three key IMF conditions met

https://tribune.com.pk/story/2527209/three-key-imf-conditions-met

IMF to examine corruption vulnerabilities in govt

https://epaper.brecorder.com/2025/02/10/1-page/1027709-news.html

Closure of US project in Pakistan a setback to agri cooperation

https://www.dawn.com/news/1890722/closure-of-us-project-in-pakistan-a-setback-to-agri-cooperation

Govt likely to enhance petroleum levy to achieve Rs1281b target

https://www.nation.com.pk/08-Feb-2025/govt-likely-to-enhance-petroleum-levy-to-achieve-rs1281b-target

HSD demand declines in February, surplus stock piles up

https://www.thenews.com.pk/print/1280448-hsd-demand-declines-in-february-surplus-stock-piles-up

LNG deal with Qatar open to renegotiation next year

https://www.dawn.com/news/1890548/lng-deal-with-qatar-open-to-renegotiation-next-year

Power tariffs will go down further: PM Shehbaz

https://www.brecorder.com/news/40346932/power-tariffs-will-godown-further-pm-shehbaz

<u>Power sector receivables from Balochistan's agri-tubewells reach Rs530</u> <u>billion</u>



https://profit.pakistantoday.com.pk/2025/02/08/power-sector-receivables-from-balochistans-agri-tubewells-reach-rs530-billion/

Banks' investment in risk-free govt papers surges to Rs26tr

https://www.dawn.com/news/1890724/banks-investment-in-risk-free-govt-papers-surges-to-rs26tr

Pakistan to double IT exports to Saudi Arabia

https://tribune.com.pk/story/2527353/pakistan-to-double-it-exports-to-saudi-arabia

Book-building on 17-18th, Barkat Frisian's IPO set to raise Rs1.23bn

https://epaper.brecorder.com/2025/02/09/8-page/1027703-news.html

AlBaik confirms expansion into Pakistan, MoC says process in final stages

https://www.brecorder.com/news/40346939/albaik-confirms-expansion-into-pakistan-moc-says-process-in-final-stages

<u>GuGo Box EV Launched as the Cheapest Feature-Rich Electric Car in</u> Pakistan

https://propakistani.pk/2025/02/08/gugo-box-ev-launched-as-the-cheapest-feature-rich-electric-car-in-pakistan/

TRQ deal with EU to boost rice exports

https://tribune.com.pk/story/2527355/trq-deal-with-eu-to-boost-rice-exports

<u>Transfer of plots, commercial property; FED expected to be withdrawn</u>

https://epaper.brecorder.com/2025/02/10/12-page/1027789-news.html

Tax policy for cotton sector; FBR asked to seek viewpoint of IMF

https://epaper.brecorder.com/2025/02/10/1-page/1027711-news.html

Salaried class likely to pay Rs570b in taxes

https://tribune.com.pk/story/2527363/salaried-class-likely-to-pay-rs570b-in-taxes

'Free Imran Khan', writes Republican Congressman

https://www.thenews.com.pk/print/1280936-free-imran-khan-writes-republican-congressman





International

Oil Steadies After Weekly Decline as Market Weighs Trump Tariffs

https://www.bloomberg.com/news/articles/2025-02-09/latest-oil-market-news-and-analysis-for-feb-10

Stocks, Currencies Slide on Trump Tariff Plans: Markets Wrap

https://www.bloomberg.com/news/articles/2025-02-09/commodity-currencies-slide-on-trump-tariff-plans-markets-wrap?srnd=homepageasia



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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