

## Market Statistics

### Market

KSE 100 Close | 111,743.5 | Chg: -0.3%  
KSE ALL Vol. (mn) | 510.34  
FIPI (\$. mn) | -1.407

### \*Commodities\*

Brent Oil | US\$ 75.33 | +0.15%  
Crude WTI | US\$ 71.36 | +0.28%  
Coal (RB) | US\$ 94.75 | -1.56%  
Gold | US\$ 2,922.6 | +0.39%  
Silver | US\$ 32.94 | +0.18%  
Copper | US\$ 4.81 | +0.55%

### \*Forex\*

US\$/PKR | \$ 279.27 | -0.02%  
US\$/EUR | \$ 0.96 | +0.15%  
US\$/JPY | \$ 151.94 | +0.28%  
US\$/GBP | \$ 0.79 | +0.16%  
DXY | \$ 106.9 | +0.16%

### \*Major Global Stock Indices\*

S&P500 | -0.01%  
Euro Stoxx 50 | +0.48%  
FTSE100 | +0.41%  
Nikkei | +0.43%  
Shanghai | +0.23%

### \*Today's Company announcement\*

AHL  
DOL  
TPLP

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## Morning News

[Jul-Jan exports jump 10.16pc to \\$19.58bn YoY](https://epaper.brecorder.com/2025/02/18/1-page/1028775-news.html)

<https://epaper.brecorder.com/2025/02/18/1-page/1028775-news.html>

[Govt to privatise up to 50 state-owned enterprises](https://tribune.com.pk/story/2529172/govt-to-privatise-up-to-50-state-owned-enterprises-ahad-cheema)

<https://tribune.com.pk/story/2529172/govt-to-privatise-up-to-50-state-owned-enterprises-ahad-cheema>

[PM Shehbaz welcomes \\$40b World Bank investment](https://tribune.com.pk/story/2529139/pm-shahbaz-sharif-welcomes-40-billion-world-bank-investment)

<https://tribune.com.pk/story/2529139/pm-shahbaz-sharif-welcomes-40-billion-world-bank-investment>

[PRL to conduct six-day maintenance shutdown](https://www.thenews.com.pk/print/1283862-prl-to-conduct-six-day-maintenance-shutdown)

<https://www.thenews.com.pk/print/1283862-prl-to-conduct-six-day-maintenance-shutdown>

[IMF chief praises Aurangzeb for staying the course despite difficulties: Not loans but investment our priority, says PM](https://www.thenews.com.pk/print/1283828-imf-chief-praises-aurangzeb-for-staying-the-course-despite-difficulties-not-loans-but-investment-our-priority-pm)

<https://www.thenews.com.pk/print/1283828-imf-chief-praises-aurangzeb-for-staying-the-course-despite-difficulties-not-loans-but-investment-our-priority-pm>

[Privatization Commission Takes Administrative Control of IESCO, FESCO and GEPSCO](https://propakistani.pk/2025/02/17/privatization-commission-takes-administrative-control-of-iesco-fesco-and-gepco/)

<https://propakistani.pk/2025/02/17/privatization-commission-takes-administrative-control-of-iesco-fesco-and-gepco/>

[EPCL's subsidiary, Engro Peroxide, commissions Rs11.7bn hydrogen peroxide plant](https://mettisglobal.news/epcls-subsiary-engro-peroxide-commissions-rs11-7bn-hydrogen-peroxide-plant/)

<https://mettisglobal.news/epcls-subsiary-engro-peroxide-commissions-rs11-7bn-hydrogen-peroxide-plant/>

[Agritech announces four-day urea plant shutdown](https://mettisglobal.news/agritech-halts-urea-plant-operations-for-maintenance/)

<https://mettisglobal.news/agritech-halts-urea-plant-operations-for-maintenance/>

[Top judges axed from key SC committees](https://tribune.com.pk/story/2529277/top-judges-axed-from-key-sc-committees)

<https://tribune.com.pk/story/2529277/top-judges-axed-from-key-sc-committees>

Business confidence rises, but concerns persist: Gallup

<https://epaper.brecorder.com/2025/02/18/12-page/1028900-news.html>

TRG Pakistan receives court order in shareholder dispute

<https://mettisglobal.news/trg-pakistan-receives-court-order-in-shareholder-dispute/>

Housing shortfall hits 12m units

<https://www.dawn.com/news/1892676/housing-shortfall-hits-12m-units>

Textile exports surge 15.85% in January

<https://www.thenews.com.pk/print/1284012-textile-exports-surge-15-85pc-in-january>

PSO partners with Hubco Green for EV charging network

<https://www.thenews.com.pk/print/1283851-pso-partners-with-hubco-green-for-ev-charging-network>

National Foods Ltd discloses closure of UAE subsidiary

<https://mettisglobal.news/national-foods-ltd-discloses-closure-of-uae-subsiary/>

Oil imports post paltry growth in July-January

<https://www.dawn.com/news/1892675/oil-imports-post-paltry-growth-in-july-january>

Barkat Frisian IPO oversubscribed, hits maximum price on opening day

<https://www.brecorder.com/news/40348513/barkat-frisian-ipo-oversubscribed-hits-maximum-price-on-opening-day>

### **International**

Asian Stocks Advance on China Tech, RBA Awaited: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-02-17/stock-market-today-dow-s-p-live-updates>

Brent oil prices tick down after gaining on Caspian pump station attack

<https://www.reuters.com/business/energy/brent-oil-prices-tick-down-after-gaining-caspian-pump-station-attack-2025-02-18/>



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- Dividend Discount Model (DDM)
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- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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