Investor Kit

Tuesday, February 4, 2025



Market Statistics

Market

KSE 100 Close | 112,745 | Chg: -1.32% KSE ALL Vol. (mn) | 399.54 FIPI (\$. mn) | -1.564

Commodities

Brent Oil | US\$ 75.57| -0.51% Crude WTI | US\$ 72.38| 0.28% Coal (RB) | US\$ 102.75| -0.82% Gold | US\$ 2,851.31| -0.19% Silver | US\$ 32.41| -0.35% Copper | US\$ 4.34| +0.26%

Forex

US\$/PKR | \$ 279.04| -0.03% US\$/EUR | \$ 0.97| +0.28% US\$/JPY | \$ 155.25| +0.32% US\$/GBP | \$ 0.81| +0.27% DXY | \$ 108.75| +0.31%

Major Global Stock Indices

S&P500 | -0.76% Euro Stoxx 50 | -1.26% FTSE100 | -1.04% Nikkei | +1.02% Shanghai | 0%

Today's Company announcement

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Morning News

\$20bn WB pledge under CPF depends on project readiness

https://epaper.brecorder.com/2025/02/04/12-page/1027128-news.html

Foreigners pull net \$32m out of T-bills amid low interest rates

https://www.thenews.com.pk/print/1279197-foreigners-pull-net-32m-out-of-t-bills-amid-low-interest-rates

Jan CPI inflation clocks in at 2.4pc YoY

https://epaper.brecorder.com/2025/02/04/12-page/1027126-news.html

FBR finalises Rs18.21 billion sales tax demand against Millat Tractors

https://profit.pakistantoday.com.pk/2025/02/04/fbr-finalises-rs18-21-billion-sales-tax-demand-against-millat-tractors/

Pakistan, SFD sign \$1.61b agreements to boost economic cooperation

https://tribune.com.pk/story/2526320/pakistan-sfd-sign-161-billion-agreements-to-boost-economic-cooperation

Gwadar Port, GFZA; FBR allows duty, tax-free import of vehicles

https://epaper.brecorder.com/2025/02/04/1-page/1026981-news.html

Pakistan Cables PVC compounding plant inaugurated in Nooriabad

https://epaper.brecorder.com/2025/02/04/4-page/1027038-news.html

Sindh, Balochistan also pass agricultural income tax laws

https://www.thenews.com.pk/print/1279343-sindh-balochistan-also-pass-agricultural-income-tax-laws

Jul-Jan exports up 9.98pc to \$19.551bn YoY

https://epaper.brecorder.com/2025/02/04/1-page/1026978-news.html

Exports to US surge to \$3bn in H1FY25

https://www.thenews.com.pk/print/1279192-exports-to-us-surge-to-3bn-in-h1fy25

Govt plans to issue domestic debt worth Rs6.83tr in three months



https://www.thenews.com.pk/print/1279194-govt-plans-to-issue-domestic-debt-worth-rs6-83tr-in-three-months

After CJP, Imran writes letter to army chief

https://tribune.com.pk/story/2526442/after-cjp-imran-writes-letter-to-army-chief

Govt set to issue EoI for PIA sale this month

https://www.thenews.com.pk/print/1279346-govt-set-to-issue-eoi-for-pia-sale-this-month

Cement sales rise after staying sluggish for months

https://tribune.com.pk/story/2526382/cement-sales-rise-after-staying-sluggish-for-months

RD imposed on flat iron/steel products extended until Mar 31

https://epaper.brecorder.com/2025/02/04/12-page/1027123-news.html

Ghani Chemical signs gas supply deal with Mari, OGDCL; plans processing facility in Balochistan

https://profit.pakistantoday.com.pk/2025/02/03/ghani-chemical-signs-gas-supply-deal-with-mari-ogdcl-plans-processing-facility-in-balochistan/

International

Asian Shares Advance After Trump Delays Tariffs: Markets Wrap

https://www.bloomberg.com/news/articles/2025-02-03/stock-market-today-dow-s-p-live-updates

Oil falls as Trump agrees to pause tariffs on Mexico, Canada

https://www.reuters.com/markets/commodities/wti-oil-prices-down-after-mexico-canada-say-trump-agrees-pause-tariffs-2025-02-03/



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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