Investor Kit

Friday, 03 February 2023



Market Stats

Market

KSE 100 Close | 40733.5 | Chg: 0.28% KSE ALL Vol. (mn) | 123.27 FIPI (\$. mn) | 0.874

Commodities

Brent Oil | \$ 82.09 | -0.13% Crude WTI | \$ 75.72 | -0.16% Coal (RB) | \$ 145 | +0.35% Gold | \$ 1916.56 | +0.21% Silver | \$ 23.53 | +0.24% Copper | \$ 4.1 | +0.37%

Forex

\$/PKR | \$ 271.36| +0.94% \$/EUR | \$ 0.92| +0.21% \$/JPY | \$ 128.59| -0.05% \$/GBP | \$ 0.82| +0.18% DXY | \$ 101.88| +0.13%

Major Global Stock Indices

S&P500 | +1.47% Euro Stoxx 50 | +1.67% FTSE100 | +0.76% Nikkei | +0.33% Shanghai | -1.31%

Today's Company announcement MCBAH

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

IMF asks Pakistan to reveal assets of baboos, their families

 $\underline{https://www.nation.com.pk/03-Feb-2023/imf-asks-pakistan-to-reveal-assets-of-baboos-their-families$

SBP's reserves slip to \$3bn

https://epaper.brecorder.com/2023/02/03/12-page/954172-news.html

New historic low: rupee settles at 271.36 against US dollar

https://www.brecorder.com/news/40223960/new-historic-low-rupee-settles-at-27136-against-us-dollar

'Country heading towards digital catastrophe'

https://epaper.brecorder.com/2023/02/03/12-page/954171-news.html

Country can excel at nuclear power generation: PM Shehbaz

https://www.brecorder.com/news/40223991/country-can-excel-at-nuclear-power-generation-pm-shehbaz

Pakistan's textile exports significantly decline in January: APTMA

 $\frac{https://www.brecorder.com/news/40223996/pakistans-textile-exports-significantly-decline-injanuary-aptma}{}$

Dar gives go-ahead to Saylani, other charities to help raise \$2bn for Pakistan

https://www.brecorder.com/news/40224000/dar-gives-go-ahead-to-saylani-other-charities-to-help-raise-2bn-for-pakistan

Cheap Valuations Alone Not Enough to Buy Pakistan - Bloomberg

https://augaf.com/cheap-valuations-alone-not-enough-to-buy-pakistan-bloomberg/

Jul-Jan trade deficit shrinks 31.97pc to \$19.632 YoY

https://epaper.brecorder.com/2023/02/03/1-page/954104-news.html

KSA links oil refinery's setup with political consensus

https://epaper.brecorder.com/2023/02/03/1-page/954111-news.html

PSO directed to charter PNSC fleet for POL import

https://www.thenews.com.pk/print/1036983-pso-directed-to-charter-pnsc-fleet-for-pol-import

Shortage of life-saving medical equipment looming

https://www.thenews.com.pk/print/1036963-shortage-of-life-saving-medical-equipment-looming

International

Oil Set for Weekly Loss as China Optimism Dims, Stockpiles Swell

https://www.bloomberg.com/news/articles/2023-02-03/oil-set-for-weekly-loss-as-china-optimism-frays-stockpiles-rise?srnd=premium-asia#xj4y7vzkg

Central banks should stick to 'higher for longer' interest rate approach: IMF

 $\underline{https://www.brecorder.com/news/40224029/central-banks-should-stick-to-higher-for-longer-interest-rate-approach-imf}$



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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